Announcement Summary

Entity name

ASIAN BATTERY METALS PLC

Announcement Type

New announcement

Date of this announcement

Tuesday October 28, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AZ9	CHESS DEPOSITARY INTERESTS 1:1	142,857,143	28/10/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

ASIAN BATTERY METALS PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

619213437

1.3 ASX issuer code

AZ9

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Oct-2025 09:38	New - Proposed issue of securities - AZ9	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AZ9 : CHESS DEPOSITARY INTERESTS 1:1

Issue date

28/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

142,857,143

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.04200000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Placement CDIs - see ASX announcement 20 October 2025 "Equity Placement of $6 million"

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AZ9 : CHESS DEPOSITARY INTERESTS 1:1	574,554,907
AZ9O : OPTION EXPIRING 01-SEP-2026	28,421,189

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZ9AK : PERFORMANCE RIGHTS	1,000,000
AZ9AD : OPTION EXPIRING 18-JUN-2028 EX $0.10	54,199,693
AZ9AC : ORDINARY FULLY PAID RESTRICTED	244,509,423
AZ9AE : OPTION EXPIRING 18-JUN-2028 EX $0.125	27,099,846
AZ9AF : OPTION EXPIRING 18-JUN-2028 EX $0.15	27,099,846
AZ9AG : OPTION EXPIRING 18-JUN-2028 RESTRICTED	139,614,840
AZ9AJ : PERFORMANCE RIGHTS RESTRICTED	17,000,000
AZ9AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,160,000
AZ9AL : OPTION EXPIRING 04-AUG-2028 EX $0.0675	8,820,000
AZ9AI : OPTION EXPIRING 18-JUN-2028 RESTRICTED	64,025,154
AZ9AH : OPTION EXPIRING 18-JUN-2028 RESTRICTED	64,025,154

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