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Market Announcement

28 October 2025

Sentinel Metals Limited (ASX: SNM) – Admission and Quotation

Description

Sentinel Metals Limited ('SNM') was admitted to the Official List of ASX on Tuesday, 28 October 2025.

The securities of SNM will commence quotation at 12:00 PM AEDT on Thursday, 30 October 2025.

SNM raised $10,000,000 pursuant to the offer under its Prospectus dated 17 September 2025 by the issue of 50,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 54,388,332
ASX code	Fully paid ordinary shares: SNM
Time	12:00 pm AEDT
Date	Thursday, 30 October 2025
ASX trade abbreviation	SENTINEL
ISIN	AU0000421307
Registered office	Sentinel Metals Limited Address: Level 1, 50 Kings Park Road, West Perth, WA 6005 Phone: +61 8 6245 2490 Email: info@sentinelmetals.com
Company secretary	Joel Ives
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: +61 2 9698 5414 Email: hello@automic.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 3.8 of the Prospectus
Activities	Mineral exploration and mining
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	n/a
ASX restricted securities	46,881,950 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 October 2027, being 24 months from the date of Quotation.

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	2,875,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 August 2026, being 12 months from the date of issue. 37,305,154 options exercisable at $0.28 on or before 28 August 2028, classified by ASX as restricted securities and to be held in escrow until 30 October 2027, being 24 months from the date of Quotation. 8,500,000 performance rights classified by ASX as restricted securities and to be held in escrow until 30 October 2027, being 24 months from the date of Quotation.
Other securities not quoted	N/A

What do I need to do and by when?

For further information, please refer to SNM's Prospectus.

Need more information?

For further information, please call Automic Registry Services on 1300 288 664 (within Australia); +61 9698 5414 (outside Australia) or email corporate.actions@automicgroup.com.au between 8:30am to 7:00pm (AEST) Monday to Friday during the offer period.

Disclaimer

Please refer to the following disclaimer.

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ASX Compliance