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Market Announcement

29 October 2025

Advanced Innergy Holdings Limited (ASX: AIH) – Admission and Quotation

Description

Advanced Innergy Holdings Limited ('AIH') was admitted to the Official List of ASX on Wednesday, 29 October 2025.

The securities of AIH will commence quotation at 11.00 AM AEDT on Friday, 31 October 2025.

AIH raised $150,000,000 pursuant to the offer under its Prospectus dated 22 September 2025 by the issue of 90,000,000 shares at an issue price of $1.00 per share and the sale by AIH SaleCo Limited of 60,000,000 shares at a sale price of $1.00 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 422,343,593
ASX code	Fully paid ordinary shares: AIH
Time	11.00 AM AEDT
Date	Friday, 31 October 2025
ASX trade abbreviation	AD INNERGY
ISIN	Fully paid ordinary shares: AU0000423667
Registered office	Advanced Innergy Holdings Limited Address: Level 8, 210 George Street, Sydney NSW 2000 Phone: +44 145 2880 880 Email: ctait@henslow.com
Company secretary	Stuart Paul Roberts
Share Registry	Boardroom Pty Limited Address: Level 8, 210 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance date	30 September
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 4.11 of the Prospectus
Activities	AIH is a materials science company, specialising in the development, design, engineering, manufacture and installation of mission critical products that protect lives and high value infrastructure in some of the world's most highly regulated, safety critical environments
Lead manager	Henslow Pty Ltd and Morgans Corporate Limited

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Underwriter	Henslow Pty Ltd and Morgans Corporate Limited
ASX restricted securities	N/A
Other securities not quoted	N/A

What do I need to do and by when?

For further information, please refer to the Prospectus.

Need more information?

For further information, please call the AIH Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (from outside Australia) between 8.15 AM and 5.30 PM (Melbourne time) Monday to Friday.

Disclaimer

Please refer to the following disclaimer.

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