Announcement Summary

Entity name

CANN GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 30, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAN	ORDINARY FULLY PAID	120,395,238	31/10/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

CANN GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

603949739

1.3 ASX issuer code

CAN

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Oct-2025 11:27	New - Proposed issue of securities - CAN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The further issuance of the following is yet to take place:
- Ordinary Fully Paid Ordinary shares associated with the SPP
- The balance of Fully Paid Ordinary shares associated with Tranche 2 of the Placement
- All options referenced in the Appendix 3B of 27 October 2025

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CAN : ORDINARY FULLY PAID

Issue date

31/10/2025

Issue details

Number of +securities to be quoted

120,395,238

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.01150000

Any other information the entity wishes to provide about the +securities to be quoted

These securities are the Placement (Tranche 1) shares described in ASX announcement dated 27 October 2025.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAN : ORDINARY FULLY PAID	823,969,842

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CANAL : CONVERTIBLE NOTES	255,810
CANAN : OPTION EXPIRING 02-DEC-2026 EX $0.08	18,799,046
CANAP : OPTION EXPIRING 31-OCT-2029 EX $0.08	1,200,000
CANAQ : OPTION EXPIRING 30-JUN-2029 EX $0.06	4,875,001
CANAZ : OPTION EXPIRING 04-JUN-2027 EX $0.03	49,376,573
CANAR : OPTION EXPIRING 30-JUN-2029 EX $0.08	4,875,001
CANAS : OPTION EXPIRING 30-JUN-2029 EX $0.10	4,874,998
CANAC : PERFORMANCE RIGHTS	554,466
CANAO : OPTION EXPIRING 11-NOV-2026 EX $0.225	13,471,734
CANAV : OPTION EXPIRING 02-JUN-2027 EX $0.0573	1,746,147
CANAW : OPTION EXPIRING 02-JUN-2027 EX $0.0508	7,924,832
CANAI : OPTION EXPIRING 04-APR-2028 EX $0.22	800,000

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