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ASX ANNOUNCEMENT

31 October 2025

Completion of TAMS Acquisition and notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by SRG Global Limited (ABN 81 104 662 259) (ASX: SRG) ("**SRG Global**" or the "**Company**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**").

The Company has today issued 13,948,705 new fully paid ordinary shares ("**Consideration Shares**") to the vendors of Total AMS Pty Ltd ("**TAMS**") on completion of the Company's acquisition of TAMS and its subsidiaries as announced by the Company on 14 October 2025 ("**Acquisition**").

In relation to the Consideration Shares, the Company advises that:

(a) the Consideration Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

(1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(2) sections 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice.

– ENDS –

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ABOUT SRG GLOBAL

SRG Global is a diversified infrastructure services company bringing an engineering mindset to deliver critical services for major industry across the entire asset lifecycle of engineer, construct and sustain. The Company employs over 5,000 people across its Maintenance & Industrial Services and Engineering & Construction operating segments. Our vision is to be the most sought-after in what we do through "Making the Complex Simple". For more information about SRG Global, please click here.

This announcement was authorised for release to ASX by the Board of SRG Global.