For personal use only

# Market Announcement

3 November 2025

## Carma Limited (ASX: CMA) – Admission and Quotation

### Description

Carma Limited ('CMA') was admitted to the Official List of ASX on Monday, 3 November 2025.

The securities of CMA will commence quotation at 11:00 AM AEDT on Wednesday, 5 November 2025.

CMA raised approximately $70.0 million pursuant to the offer under its prospectus dated 16 October 2025 by the issue of 25,925,926 fully-paid ordinary shares at an issue price of $2.70 per share. The offer also consisted of the sale of 11,112,000 existing fully-paid ordinary shares by Carma SaleCo Limited to raise approximately $30.0 million for the selling shareholders, also at $2.70 per share.

### Quotation information

| | |
|---|---|
| **Quoted securities** | Fully paid ordinary shares: 136,670,085 |
| **ASX code** | Fully paid ordinary shares: CMA |
| **Time** | 11:00 AM AEDT |
| **Date** | Wednesday, 5 November 2025 |
| **ASX trade abbreviation** | CARMA LTD |
| **ISIN** | Fully paid ordinary shares: AU0000428088 |
| **Registered office** | Carma Limited<br>Address: Suite 5.03<br>219–241 Cleveland Street<br>Strawberry Hills, NSW 2012<br>Phone: (02) 8319 3210 |
| **Company secretary** | Lisa Jones |
| **Share Registry** | Automic Pty Ltd<br>Address: Level 5 126 Phillip Street Sydney NSW 2000<br>Phone: 1300 288 664 (within Australia), +61 2 9698 5414 (outside Australia)<br>Email: hello@automicgroup.com.au |
| **Balance date** | 30 June |
| **CHESS** | Participating. CHESS and Issuer Sponsored. |
| **Place of incorporation** | Australia |
| **Dividend policy** | See section 4.12 of the Prospectus |
| **Activities** | Online retailer of quality used cars to Australian consumers |
| **Lead manager** | Canaccord Genuity (Australia) Limited and E&P Capital Pty Ltd |
| **Underwriter** | Canaccord Genuity (Australia) Limited and E&P Capital Pty Ltd |
| **ASX restricted securities** | Nil |

For personal use only

| | |
|---|---|
| **Other securities not quoted** | 747,170 options exercisable at $0.000001 and expiring on 19/02/2036<br><br>1,240,000 options exercisable at $0.14 and expiring on 21/04/2036<br>150,000 options exercisable at $0.14 and expiring on 29/06/2036<br>1,990,000 exercisable at $0.14 and expiring 27/09/2036<br><br>264,063 options exercisable at $1.03 and expiring on 10/01/2038<br>33,750 options exercisable at $1.03 and expiring on 17/2/2038<br>10,000 options exercisable at $1.03 and expiring on 31/03/2038<br>6,667 options exercisable at $1.03 and expiring on 20/04/2038<br>50,000 options exercisable at $1.03 and expiring 23/06/2038<br>25,000 options exercisable at $1.03 and expiring on 9/8/2038<br><br>2,642,500 options exercisable at $1.38 and expiring 30/06/2039<br><br>1,689,566 indeterminate performance rights<br><br>27,778 restricted rights |

## What do I need to do and by when?

For further information, please refer to CMA's Prospectus dated 16 October 2025.

## Need more information?

For further information, please call the Offer Information Line on 1300 408 784 (within Australia) or +61 2 8072 1489 (outside Australia) or contact your broker.

## Disclaimer

Please refer to the following disclaimer.

## Issued by

ASX Compliance