Announcement Summary

Entity name

EMYRIA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 21, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMD	ORDINARY FULLY PAID	1,388,316	21/11/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/11/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

EMDAAD : OPTION EXPIRING 01-MAR-2027 EX $0.05

TO (Existing Class)
ASX +security code and description

EMD : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
916,667	21/11/2025	21/11/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

21/11/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

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Issue details

Number of +securities to be quoted

916,667

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of options into fully paid ordinary shares.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

EMDAAC : OPTION EXPIRING 22-MAR-2027 EX $0.05

TO (Existing Class)
ASX +security code and description

EMD : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
471,649	21/11/2025	21/11/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

21/11/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

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Issue details

Number of +securities to be quoted

471,649

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of options into fully paid ordinary shares.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	670,540,379

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAAD : OPTION EXPIRING 01-MAR-2027 EX $0.05	58,376,243
EMDAAB : OPTION EXPIRING 28-MAR-2028 EX $0.051	7,000,000
EMDAR : OPTION EXPIRING 23-NOV-2026 EX $0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	4,500,000
EMDAZ : OPTION EXPIRING 04-MAR-2028 EX $0.051	5,000,000
EMDAAA : OPTION EXPIRING 04-MAR-2029 EX $0.064	5,650,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX $0.384	200,000
EMDAX : OPTION EXPIRING 10-NOV-2026 EX $0.12	21,833,333
EMDAW : OPTION EXPIRING 05-OCT-2026 EX $0.12	7,854,778
EMDAS : OPTION EXPIRING 22-NOV-2025 EX $0.35	10,333,328
EMDAAC : OPTION EXPIRING 22-MAR-2027 EX $0.05	160,338,068
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX $0.365	625,000
EMDAY : OPTION EXPIRING 07-MAY-2027 EX $0.10	26,380,000

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