For personal use only

Market Announcement

27 November 2025

Epiminder Limited (ASX: EPI) – Admission and Quotation

Description

Epiminder Limited ('EPI') was admitted to the Official List of ASX on Thursday, 27 November 2025.

The securities of EPI will commence quotation at 12.30 AEDT on Monday, 1 December 2025.

EPI raised $125 million pursuant to the offer under its Replacement Prospectus dated 10 November 2025 by the issue of 83,333,332 shares at an issue price of $1.50 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 175,186,296
ASX code	Fully paid ordinary shares: EPI
Time	12.30 AEDT
Date	Monday, 1 December 2025
ASX trade abbreviation	EPIMINDER
ISIN	Fully paid ordinary shares: AU0000432239
Registered office	Epiminder Limited Address: '210 West Podium' Mezzanine 2, 525 Collins Street, Melbourne VIC 3000 Phone: 0452 521 634 Email: investors@epiminder.com
Company secretary	Mark McLellan.
Share Registry	Boardroom Pty Limited Address: Level 8, 210 George Street, Sydney NSW 2000 Phone: 1300 737 760 / +61 02 9290 9600 Email: enquiries@boardroomlimited.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 4.6 of the Replacement Prospectus
Activities	Epiminder Limited is a medical device and information solutions company focused on developing diagnostic and treatment tools for epilepsy.
Lead manager	E&P Capital Pty Limited and Morgans Corporate Limited
Underwriter	E&P Capital Pty Limited and Morgans Corporate Limited
ASX restricted securities	41,168,550 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 December 2027, being 24 months from the date of Quotation.

For personal use only

	310,203 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 March 2026, being 12 months from the date of issue of the Pre-IPO Notes as disclosed in the Prospectus. 6,603 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 April 2026, being 12 months from the date of issue of the Pre-IPO Notes as disclosed in the Prospectus. 3,777,996 options exercisable at $1.75 on or before 27 November 2040, classified by ASX as restricted securities and to be held in escrow until 1 December 2027, being 24 months from the date of Quotation. 2,978,796 options exercisable at $0.875 on or before 9 March 2036, classified by ASX as restricted securities and to be held in escrow until 1 December 2027, being 24 months from the date of Quotation. 1,109,072 options exercisable at $1.50 on or before 27 November 2040, classified by ASX as restricted securities and to be held in escrow until 1 December 2027, being 24 months from the date of Quotation. 800,000 options exercisable at $1.25 on or before 30 October 2036, classified by ASX as restricted securities and to be held in escrow until 1 December 2027, being 24 months from the date of Quotation.
Other securities not quoted	N/a

What do I need to do and by when?

For further information, please refer to EPI's Replacement Prospectus.

Need more information?

For further information, please call the IPO Information Line on 1300 737 760 (within Australia) or +61 02 9290 9600 (outside Australia) between 8:15am and 5:30pm (Sydney time), Monday to Friday, excluding national public holidays.

Disclaimer

Please refer to the following disclaimer.

Issued by

ASX Compliance