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Market Announcement

28 November 2025

Black Horse Mining Limited (ASX: BHL) – Admission and Quotation

Description

Black Horse Mining Limited ('BHL') was admitted to the Official List of ASX on Friday, 28 November 2025.

The securities of BHL will commence quotation at 12:00 PM AEDT on Tuesday, 2 December 2025.

BHL raised $8,000,000 pursuant to the offer under its prospectus dated 2 October 2025 ('Prospectus') by the issue of 40,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	40,000,000
ASX code	BHL
Time	12:00 PM AEDT
Date	Tuesday, 2 December 2025
ASX trade abbreviation	BLACKHORSE
ISIN	AU0000426348
Registered office	Black Horse Mining Limited Address: Suite 8, 110 Hay Street Subiaco WA 6008 Phone: +61 8 9388 8290 Email: info@blackhorsemining.com
Company secretary	Ian Hobson
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mining exploration
Lead manager	Inyati Capital Pty Ltd and Veritas Securities Limited
Underwriter	N/A
ASX restricted securities	24,649,020 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 December 2027, being 24 months from the date of Quotation.

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	42,000,000 unquoted options exercisable at $0.30 on or before 28 November 2029, classified by ASX as restricted securities and to be held in escrow until 2 December 2027, being 24 months from the date of Quotation.
Other securities not quoted	N/A

What do I need to do and by when?

For further information, please refer to BHL's Prospectus.

Need more information?

For further information, please call the Share Registry by phone on 1300 288 664 or email at hello@automic.com.au.

Disclaimer

Please refer to the following disclaimer.

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