Announcement Summary

Entity name

AURA ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 02, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AEEAAG	OPTION EXPIRING 30-JUN-2029 EX NIL	310,078	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/11/2025

Refer to next page for full details of the announcement

For personal use only

Part 1 - Announcement Details

1.1 Name of +Entity

AURA ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

115927681

1.3 ASX issuer code

AEE

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2025

For personal use only

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AEEAAG : OPTION EXPIRING 30-JUN-2029 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

310,078

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/11/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Unlisted Zero Exercise Price Options issued to Mr Bryan Dixon's nominee have lapsed upon his ceasing to be a Director and pursuant to paragraphs 3.4 and 10.4 of the Terms and Conditions of the Unlisted Zero Exercise Price Options (Schedule 4 of the 2024 Notice of Annual General Meeting of Shareholders Explanatory Memorandum).

For personal use only

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEE : ORDINARY FULLY PAID	896,733,047
AEEOC : OPTION EXPIRING 30-MAY-2026	76,124,478

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAB : OPTION EXPIRING 30-JUN-2030 EX NIL	16,099,560
AEEAAE : ORDINARY FULLY PAID EMPLOYEE	22,000,000
AEEAAG : OPTION EXPIRING 30-JUN-2029 EX NIL	15,212,266

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

For personal use only