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ASX Announcement

3 December 2025

Implementation of Scheme of Arrangement

Infomedia Ltd (IFM: ASX) ("**Infomedia**") is pleased to announce that the proposed acquisition of all the issued shares in Infomedia by McQueen BidCo Pty Ltd (ACN 689 383 140) ("**Bidder**"), an entity owned by an investment holding entity in Singapore which is managed or advised by TPG Capital (S) Pte. Ltd. or its related entities, by way of a scheme of arrangement ("**Scheme**") has today been implemented.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Shareholder Booklet in relation to the Scheme released to ASX on 7 October 2025.

Payment of Scheme Consideration

The Bidder now holds all of the ordinary shares in Infomedia.

Infomedia Shareholders have been sent an amount of $1.671 per Infomedia Share in respect of each Infomedia Share held on the Scheme Record Date (being 5.00 pm (Sydney time) on Monday, 1 December 2025).

As noted in Infomedia's announcement released to ASX on 21 November 2025, the payment of the FY25 Dividend and Special Dividend reduced the Scheme Consideration received by Infomedia Shareholders from $1.72 per Infomedia Share to $1.671 per Infomedia Share (being the aggregate cash amounts of the FY25 Dividend and the Special Dividend) irrespective of whether or not Infomedia Shareholders received the FY25 Dividend and/or the Special Dividend.

Changes to Directors

With effect from the implementation of the Scheme, Jim Hassel, Lisa Harker, Edwina Gilbert and Joseph Powell have resigned as directors of Infomedia.

Delisting of Infomedia

As previously announced, trading in Infomedia Shares on the ASX was suspended at the close of trading on Friday, 21 November 2025. Infomedia intends to apply for its removal from the official list of the ASX with effect from close of trading today (Wednesday, 3 December 2025).

Further information

If you have any questions in relation to the Scheme or the payment of the Scheme Consideration, please contact the Infomedia Shareholder Information Line on 1300 290 691 (within Australia) or +61 2 9066 4081 (outside Australia), Monday to Friday from 9.00 am to 5.00 pm (Sydney time) (excluding public holidays) until Wednesday, 17 December 2025.

ENDS

This announcement was authorised for release by Board of Infomedia Limited.

For more details, please contact:

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