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Market Announcement

3 December 2025

Saluda Medical, Inc. (ASX: SLD) – Admission and Quotation

Description

Saluda Medical, Inc. ('SLD') was admitted to the Official List of ASX on Wednesday, 3 December 2025.

The securities of SLD will commence quotation at 11:00 AM AEDT on Friday, 5 December 2025.

The securities of SLD will be settled in the form of CHESS Depositary Interests ('CDIs') at a ratio of 10 CDIs to 1 fully paid share.

SLD raised $230,769,234.50 pursuant to the offer under its prospectus dated 7 November 2025 by the issue of 87,082,730 CDIs at an issue price of $2.65 per CDI.

Quotation information

Quoted securities	252,023,810 CDIs (equivalent to 25,202,381 fully paid shares)
CDI ratio	10 CDIs:1 fully paid share
ASX code	SLD
Time	11:00 AM AEDT
Date	Friday, 5 December 2025
ASX trade abbreviation	SALUDA MED
ISIN	AU0000432114
Registered office	United States: 9401 James Ave. S, Suite 132 Bloomington, MN 55431 United States Australia: Level 2, 5 Eden Park Drive Macquarie Park, NSW 2113 Australia
Company secretary	Kristin Caplice
Share registry	Computershare Trust Company, N.A. 150 Royall Street Canton, Massachusetts 02021, United States
CDI Registry	Computershare Investor Services Pty Limited GPO Box 2975 Melbourne, VIC 3001 Australia
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Delaware, United States

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Dividend policy	See section 12.11 of the Prospectus
Activities	Medical device company developing treatments for chronic neurological conditions
Lead manager	Bell Potter Securities Limited, Morgans Corporate Limited, E&P Capital Pty Ltd (Joint Lead Managers)
Underwriter	Bell Potter Securities Limited
ASX restricted securities	Nil
Other securities not quoted	1,812,869 options (equivalent to 18,128,690 CDIs on exercise), with various exercise prices and expiry dates. 2,513,387 restricted stock units (equivalent to 25,133,870 CDIs on conversion). 2,637,120 warrants (equivalent to 26,371,200 CDIs on exercise) exercisable at US$17.00 with an expiry date of 14 March 2035. 26 warrants (equivalent to 260 CDIs on exercise) exercisable at US$595,540.85 with an expiry date of 20 January 2027.

What do I need to do and by when?

Please refer to SLD's Prospectus dated 7 November 2025.

Need more information?

For further information, please call the Offer Information Line on 1300 850 505 (toll free within Australia) or +61 3 9415 4000 (outside Australia) between 8:30 AM and 5:00 PM (AEDT).

Disclaimer

Please refer to the following disclaimer.

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