ASX Announcement

12 December 2025

Notice of Initial Substantial Shareholders

BMC Minerals Ltd. (ASX:BMC) (**BMC** or the **Company**) provides ASX with following information regarding substantial shareholders in BMC within the meaning of section 671B of the *Corporations Act 2001* (Cth) to the best knowledge of the Company. This information is provided in accordance with the Deed Poll of Undertaking the Company provided to ASX as a condition of its admission to the official list of ASX.

Name of substantial shareholder	Date the holder became a substantial shareholder	Number of Securities[1]	Voting Power
BMC (UK) No.1 Limited[3]	10 December 2025 [2]	177,644,896	64.68%
OMF Fund III (Bi) LP	10 December 2025 [2]	25,551,545	9.30%

Note:

1. Comprises fully paid common shares and/or CHESS Depositary Interests.
2. Date of admission to the official list of ASX and date on which the Deed Poll of Undertaking became applicable.
3. BMC (UK) No.1 Limited is 100% owned by BMC (UK) Limited.

This announcement is authorised for release to the market by the Board of Directors.

Further Information

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Incorporation: BMC is a Canadian entity incorporated in the Province of British Columbia, Canada. The Company is registered in Australia as a foreign company, but it is not incorporated in Australia. Consequently, BMC's general corporate activities (apart from any offering of securities in Australia and certain other matters) are not generally regulated by the *Corporations Act 2001* (Cth) or by the Australian Securities and Investments Commission but are instead governed by the Articles of the Company and the laws of British Columbia, specifically the Business Corporations Act (British Columbia) (**BCBCA**). Under the BCBCA, the charter documents of the Company consist of the "Notice of Articles", which sets forth the name of the Company and the amount and type of authorised capital, and the "Articles" which govern the operation of the Company. Together these are the equivalent of the constitution of an Australian corporation. The rights and liabilities attaching to shares in the Company are governed by the Articles and the BCBCA. The Articles of the Company are available on the Company's website: www.bmcminerals.com.

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