For personal use only

ASX RELEASE

ASX: IMB

16 December 2025

Successful $20m Equity Placement

Highlights

- IMG has successfully completed a placement to new and existing institutional investors of approximately 34.5m new shares at $0.58 to raise approximately $20m ("**Placement**").
- In response to strong institutional interest and feedback following the Project FPHLS acquisition, IMG has elected to raise $20m, an amount of equity that returns the Balance Sheet gearing back to the pre-acquisition levels.
- IMG also notes this is an opportunity to continue to grow and broaden the Company's register, which it hopes will help generate further liquidity and market price discovery, noting the low current valuation of the business, versus its proforma earnings guidance (of $0.062-$0.069ps post dilution).

Placement

Intelligent Monitoring Group Limited ("**Company**" or "**IMG**") has successfully completed a placement of approximately $20m to new and existing sophisticated investors under its existing placement capacity pursuant to ASX Listing Rule 7.1. Approximately 34.5m new fully paid ordinary shares in IMG ("**New Shares**") will be issued under the Placement.

New Shares issued under the Placement will be issued at a price of $0.58 per New Share, representing a:

- 10.1% discount to the last closing price of $0.645 per share on 12 December 2025; and
- 3.3% discount to the 5-day volume weighted average price of $0.60 per share up to and including 12 December 2025.

INTELLIGENT MONITORING GROUP LIMITED
ABN 36 060 774 227
Suite 2, 1 Tully Road, East Perth, WA 6004

Website: www.theimg.com.au

For personal use only

INTELLIGENT MONITORING GROUP

ASX: IMB

ASX RELEASE

The net proceeds raised from the Placement will be used by IMG to top up working capital following the proposed acquisition of Tyco New Zealand and Red Wolf Security announced on 11 December 2025, and associated transaction costs. The pro-forma gearing of the Company will return to 1.6x Net Debt to EBITDA, in line with the pre-acquisition level.

The New Shares are expected to settle on Monday 22 December 2025 and allotment is expected to occur on Tuesday 23 December 2025. The New Shares will rank equally with existing IMG shares from the date of issue.

Canaccord Genuity (Australia) Limited and Morgans Corporate Limited acted as Joint Lead Managers to the Placement, and AE Advisors acted as independent advisor.

Company comment

Managing Director Dennison Hambling said:

"It's been a great end to the 2025 calendar year for IMG. The acquisition of Tyco NZ and Red Wolf will bolster IMG's footprint in NZ and open a path to faster organic growth. Adding this strategic placement, which was well covered with new institutional shareholders, puts IMG in a strong position to continue its journey toward becoming a leading technical Security and Fire Services business."

Further information

Potential investors and shareholders are referred to the announcement and investor presentation lodged with the ASX on 11 December 2025 which provides further details of the acquisition of Tyco NZ and Red Wolf Security, and the foreign selling legends set out in the Annexure to this announcement.

For personal use only

ASX: IMB

ASX RELEASE

-ENDS –

Authorisation: This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

For further information, please contact:

Company Enquiries:

Dennison Hambling
Managing Director,
Intelligent Monitoring Group Limited
dhambling@theimg.com.au

Investor Relations, Media & PR:

Shenin Singh
Head of Business Intelligence,
Intelligent Monitoring Group Limited
ssingh@theimg.com.au

Investor Relations, Media & PR:

Rod North
Managing Director,
Bourse Communications Pty Ltd
+61 408 670 706 I rod@boursecommunications.com.au

For personal use only

INTELLIGENT MONITORING GROUP

ASX: IMB

ASX RELEASE

Annexure – Foreign Selling Legends

United States of America

This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. This document may not be distributed or released in the United States. The securities in the proposed offering have not been and will not be registered under the US Securities Act, or under the securities laws of any state or other jurisdiction of the United States. Accordingly, New Shares purchased under the proposed offering may not be offered, or sold, directly or indirectly, in the United States, except in a transaction exempt from, or subject to, the registration requirements of the US Securities Act and any applicable securities laws of any state or other jurisdiction of the United States.

New Zealand

WARNING: New Zealand law normally requires people who offer financial products to give information to investors before they invest. This information is designed to help investors make an informed decision. If you are a wholesale investor, the usual rules do not apply to offers of financial products made to you. As a result, you may not receive a complete and balanced set of information. You will also have fewer other legal protections for these investments. Ask questions, read all documents carefully, and seek independent financial advice before committing yourself.

This document has not, nor has any other document in connection with the New Shares under the Offer, been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (the ***FMC Act***). The New Shares under the Offer may only be offered or sold in New Zealand (or allotted with a view to being offered for sale in New Zealand) to a person who:

- is an investment business within the meaning of clause 37 of Schedule 1 of the FMC Act;
- meets the investment activity criteria specified in clause 38 of Schedule 1 of the FMC Act;
- is large within the meaning of clause 39 of Schedule 1 of the FMC Act;
- is a government agency within the meaning of clause 40 of Schedule 1 of the FMC Act; or
- is an eligible investor within the meaning of clause 41 of Schedule 1 of the FMC Act.

INTELLIGENT MONITORING GROUP LIMITED
ABN 36 060 774 227
Suite 2, 1 Tully Road, East Perth, WA 6004

Website: www.theimg.com.au

For personal use only

INTELLIGENT MONITORING GROUP

ASX: IMB

ASX RELEASE

Hong Kong

WARNING: The New Shares may not be offered or sold and will not be offered or sold in Hong Kong, by means of any document other than (a) to "professional investors" within the meaning of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and any rules made under that ordinance or (b) in other circumstances which do not result in the document being a "prospectus" within the meaning of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32, Laws of Hong Kong) or which do not constitute an offer to the public within the meaning of that ordinance.

No advertisement, invitation or document relating to the New Shares may be issued or may be in the possession (and no advertisement, invitation or document relating to the New Shares has been or will be issued, or has been or will be in the possession) of any person for the purpose of issue, whether in Hong Kong or elsewhere, that is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to the New Shares that are or are intended to be disposed of only to persons outside Hong Kong or only to "professional investors" within the meaning of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and any rules made under that ordinance.

This document and the information within are strictly confidential to the person to whom it is addressed and must not be distributed, published, reproduced or disclosed (in whole or in part) by the recipient to any other person or used for any purpose in Hong Kong.

The contents of this document have not been reviewed by any Hong Kong regulatory authority. You are advised to exercise caution in relation to the offer. If you are in doubt about any contents of this document, you should obtain independent professional advice.

NOTICE TO INVESTORS IN SINGAPORE: THIS OFFERING IS FOR EXEMPTED INVESTORS ONLY

This document and any other materials relating to the offering of the New Shares has not been, and will not be, lodged or registered as a prospectus in Singapore with the Monetary Authority of Singapore. This offer is made pursuant to and in accordance with exemptions in Subdivision (4) Division 1, Part 13 of the Securities and Futures Act 2001 of Singapore (SFA), or as otherwise pursuant to, and in accordance with the conditions of any other applicable provisions of the SFA. Accordingly, this document and any other document or materials in connection with the offer or sale, or invitation for subscription or purchase or sub-purchase, of New Shares, may not be issued, circulated or distributed, nor may the New Shares be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore.

This document has been given to you on the basis that you are (i) an existing holder of the Company's shares, (ii) an "institutional investor" (as defined in the SFA) or (iii) an "accredited investor" (as defined in the SFA). By accepting receipt of this document as person in Singapore, you represent and warrant that you are entitled to receive such document in accordance with the foregoing restrictions. You may not forward or circulate this document to any other person in Singapore.

Any offer is not made to you with a view to the New Shares being subsequently offered for sale to any other party. There are on-sale restrictions in Singapore that may be applicable to investors who acquire New Shares. As such, investors are advised to acquaint themselves with the SFA provisions relating to resale restrictions in Singapore and comply accordingly.

ADT

signature SECURITY GROUP

Intelligent Monitoring Solutions

INTELLIGENT MONITORING GROUP LIMITED
ABN 36 060 774 227
Suite 2, 1 Tully Road, East Perth, WA 6004

Website: www.theimg.com.au

For personal use only

INTELLIGENT MONITORING GROUP

ASX: IMB

ASX RELEASE

United Kingdom

The New Shares are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (the ***EUWA***); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (the ***FSMA***) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of the Prospectus Regulation as it forms part of domestic law by virtue of the EUWA (the ***UK Prospectus Regulation***)

Neither the information in this document nor any other document relating to the offer has been delivered for approval to the Financial Conduct Authority in the United Kingdom and no prospectus (within the meaning of section 85 of the FSMA) has been published or is intended to be published in respect of the New Shares.

This document is issued on a confidential basis to "qualified investors" (within the meaning of Article 2(e) of the UK Prospectus Regulation), and the New Shares may not be offered or sold in the United Kingdom by means of this document, any accompanying letter or any other document, except in circumstances which do not require the publication of a prospectus pursuant to section 86(1) of the FSMA. This document should not be distributed, published or reproduced, in whole or in part, nor may its contents be disclosed by recipients to any other person in the United Kingdom. This document is not a prospectus for the purposes of the UK Prospectus Regulation or the FSMA.

Any invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) received in connection with the issue or sale of the New Shares has only been communicated or caused to be communicated and will only be communicated or caused to be communicated in the United Kingdom in circumstances in which section 21(1) of the FSMA does not apply to the Company.

In the United Kingdom, this document is being distributed only to, and is directed at, persons (i) who have professional experience in matters relating to investments falling within Article 19(5) (investment professionals) of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005 (***FPO***), (ii) who fall within the categories of persons referred to in Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the FPO or (iii) to whom it may otherwise be lawfully communicated (together ***relevant persons***). The investments to which this document relates are available only to, and any invitation, offer or agreement to purchase will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

ADT signature SECURITY GROUP Intelligent Monitoring Solutions

INTELLIGENT MONITORING GROUP LIMITED
ABN 36 060 774 227
Suite 2, 1 Tully Road, East Perth, WA 6004

Website: www.theimg.com.au