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Market Announcement

22 December 2025

Advanced Energy Minerals Limited (ASX: AEM) – Admission and Quotation

Description

Advanced Energy Minerals Limited ('AEM') was admitted to the Official List of ASX on Monday, 22 December 2025.

The securities of AEM will commence quotation at 11.00 am AEDT on Wednesday, 24 December 2025.

AEM raised $44,774,520.84 pursuant to the offer under its prospectus dated 10 November 2025 by the issue of 84,480,228 shares at an issue price of $0.53 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 365,870,869
ASX code	Fully paid ordinary shares: AEM
Time	11.00 am AEDT
Date	Wednesday, 24 December 2025
ASX trade abbreviation	ADVANCEDEN
ISIN	Fully paid ordinary shares: AU0000433500
Registered office	Advanced Energy Minerals Limited Address: 3 Amy Close, Wyong NSW 2259 Phone: +61 420 409 051 Email: info@aemhpa.com
Company secretary	Alexis Clark
Share Registry	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 1.23 of the Prospectus
Activities	Manufacturer of High Purity Alumina (HPA) in Canada
Lead manager	Ord Minnett Limited Canaccord Genuity (Australia) Limited
Underwriter	Ord Minnett Limited Canaccord Genuity (Australia) Limited

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ASX restricted securities	189,670,587 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 December 2027, being 24 months from the date of Quotation. 89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 January 2026, being 12 months from the date of issue. 53,876 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 January 2026, being 12 months from the date of issue. 89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 January 2026, being 12 months from the date of issue. 76,805 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 February 2026, being 12 months from the date of issue. 4,627,762 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 February 2026, being 12 months from the date of issue. 224,482 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 February 2026, being 12 months from the date of issue. 89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 February 2026, being 12 months from the date of issue. 107,752 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 February 2026, being 12 months from the date of issue. 179,586 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 March 2026, being 12 months from the date of issue. 112,241 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 March 2026, being 12 months from the date of issue. 314,274 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 March 2026, being 12 months from the date of issue. 179,586 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 March 2026, being 12 months from the date of issue. 493,859 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 March 2026, being 12 months from the date of issue. 448,963 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 April 2026, being 12 months from the date of issue.

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	157,138 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 April 2026, being 12 months from the date of issue.
	89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 April 2026, being 12 months from the date of issue.
	44,897 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 April 2026, being 12 months from the date of issue.
	89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 May 2026, being 12 months from the date of issue.
	161,627 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 May 2026, being 12 months from the date of issue.
	332,234 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 May 2026, being 12 months from the date of issue.
	179,586 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 May 2026, being 12 months from the date of issue.
	89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 May 2026, being 12 months from the date of issue.
	179,586 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 May 2026, being 12 months from the date of issue.
	448,963 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 May 2026, being 12 months from the date of issue.
	134,689 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 May 2026, being 12 months from the date of issue.
	179,586 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 May 2026, being 12 months from the date of issue.
	44,897 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 June 2026, being 12 months from the date of issue.
	89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 June 2026, being 12 months from the date of issue.
	44,897 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 June 2026, being 12 months from the date of issue.

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	134,689 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 June 2026, being 12 months from the date of issue.
	11,225 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 June 2026, being 12 months from the date of issue.
	1,182,990 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2026, being 12 months from the date of issue.
	157,138 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 July 2026, being 12 months from the date of issue.
	157,137 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 July 2026, being 12 months from the date of issue.
	57,519 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 July 2026, being 12 months from the date of issue.
	89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 July 2026, being 12 months from the date of issue.
	89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 July 2026, being 12 months from the date of issue.
	224,491 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 July 2026, being 12 months from the date of issue.
	157,138 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 July 2026, being 12 months from the date of issue.
	44,897 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 July 2026, being 12 months from the date of issue.
	404,067 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 August 2026, being 12 months from the date of issue.
	152,648 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 August 2026, being 12 months from the date of issue.
	89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 August 2026, being 12 months from the date of issue.
	44,897 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 September 2026, being 12 months from the date of issue.

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	1,434,055 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 September 2026, being 12 months from the date of issue. 89,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 September 2026, being 12 months from the date of issue. 157,138 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 September 2026, being 12 months from the date of issue. 67,346 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 September 2026, being 12 months from the date of issue. 44,897 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 September 2026, being 12 months from the date of issue. 77,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 September 2026, being 12 months from the date of issue. 44,897 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 September 2026, being 12 months from the date of issue. 626,734 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 October 2026, being 12 months from the date of issue. 440,387 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2026, being 12 months from the date of issue. 18,625,489 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 December 2026, being 12 months from the date of issue 4,224,010 options exercisable at $0.69 and expiring on 18 December 2028 classified by ASX as restricted securities and to be held in escrow until 24 December 2027, being 24 months from the date of quotation. 6,513,432 performance rights classified by ASX as restricted securities and to be held in escrow until 24 December 2027, being 24 months from the date of quotation. 2,272,175 deferred share units classified by ASX as restricted securities and to be held in escrow until 24 December 2027, being 24 months from the date of quotation.
Other securities not quoted	10,978,602 performance rights

What do I need to do and by when?

For further information, please refer to AEM's Prospectus.

Need more information?

For further information, please call the company.

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Disclaimer

Please refer to the following disclaimer.

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ASX Compliance