FORRESTANIA RESOURCES

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ASX RELEASE

Forrestania Expands Mt Dimer Hub

Highlights:

- **Forrestania Resources Ltd (ASX:FRS) acquires three Mining Leases and one Exploration Licence at Mt Dimer for $50,000 cash consideration from Beacon Minerals Ltd (ASX:BCN)**
- **Forrestania also acquires pre-emptive rights on Beacon's remaining Mt Dimer tenure consisting of two Mining Leases and four Miscellaneous Licences for $150,000 cash consideration**
- **Transactions represent strategic expansion of Forrestania's Mt Dimer Hub**

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to announce that it has entered into an agreement to purchase three Mining Leases and one Exploration licence to expand the Company's Mt Dimer Hub for $50,000 cash consideration. The Company also purchased the pre-emptive rights over two Mining Leases (M77/0427 & M77/0428) and four Miscellaneous Licences (L77/0083, L77/0135, L77/0147 & L77/0329) for $150,000 cash consideration. Please refer to the Mt Dimer location and regional hub maps on pages 2 and 3.

Forrestania Resources' Chairman David Geraghty commented:
"This additional tenure is a logical extension of our footprint in the region. These tenements, lie within a structurally and geologically prospective setting that aligns with our ongoing exploration and consolidation focus."

About Mt Dimer Hub

The Mt Dimer Hub is in the southern area of the Marda-Diemals Greenstone Belt within the Southern Cross Domain of the Yilgarn Craton. The Southern Cross Domain consists of multiple greenstone belts that are bounded by granites.

The hub is predominantly under cover with transported material and laterite obscuring the bedrock units. There are limited exposures of mafic and granitic units throughout the project, with the banded iron formation of the Helena and Aurora Ranges in the northern area.
Gold mineralisation at the Mt Dimer Gold Project is orogenic in nature and occurs primarily as Archean quartz lode structures with associated lateritic and supergene mineralisation developed in the regolith.

The new tenement package, consisting of Mining Leases M77/0957, M77/0958 and M77/0965 and Exploration Licence E77/2518 which are located north of the Company's existing tenure, and is readily accessible via established regional roads and tracks. The Dimer-Jackson Fault is interpreted as being the most likely primary conduit for mineralising fluids for deposits located proximal to the new tenement package.

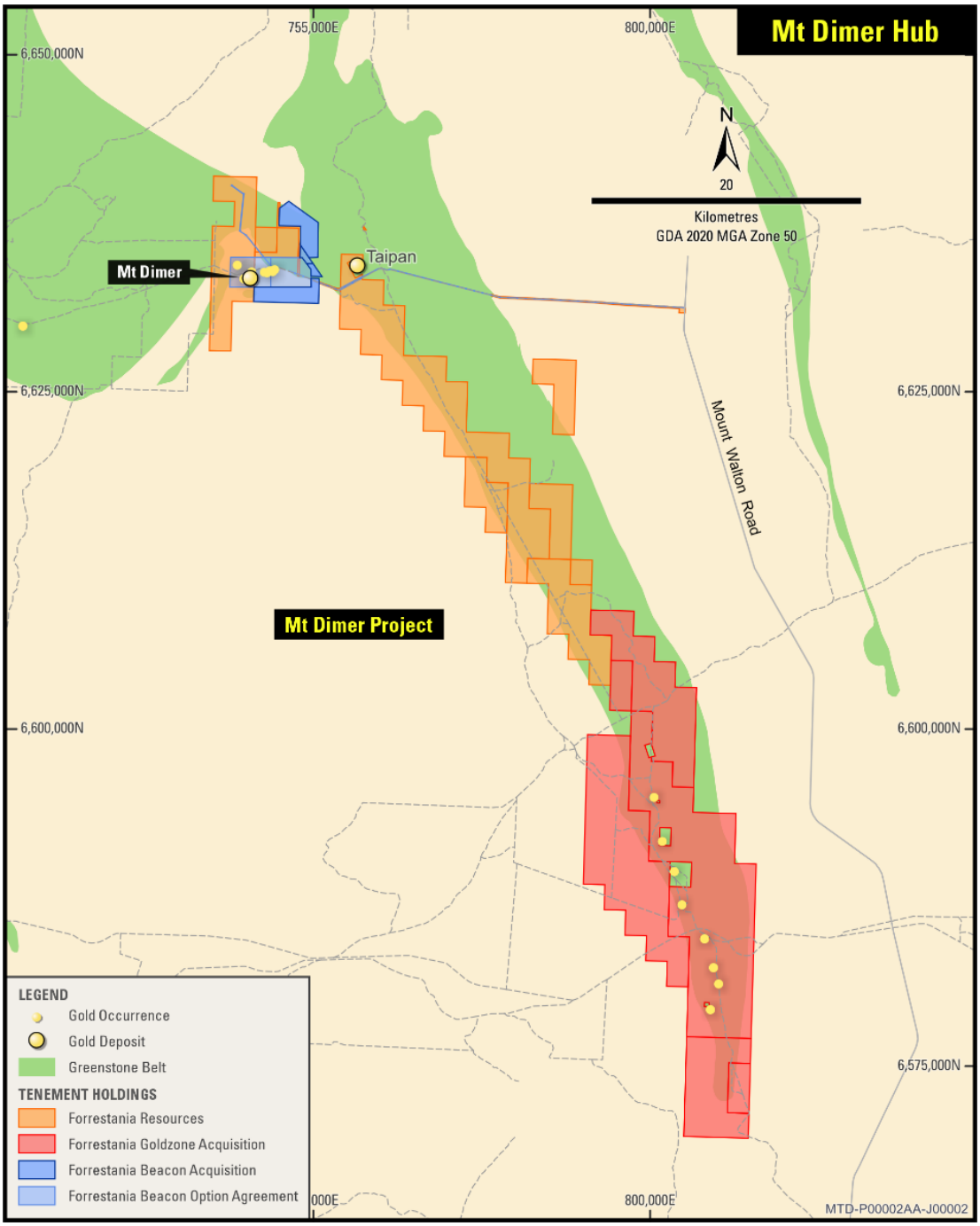


Figure 1. Mt Dimer Hub location

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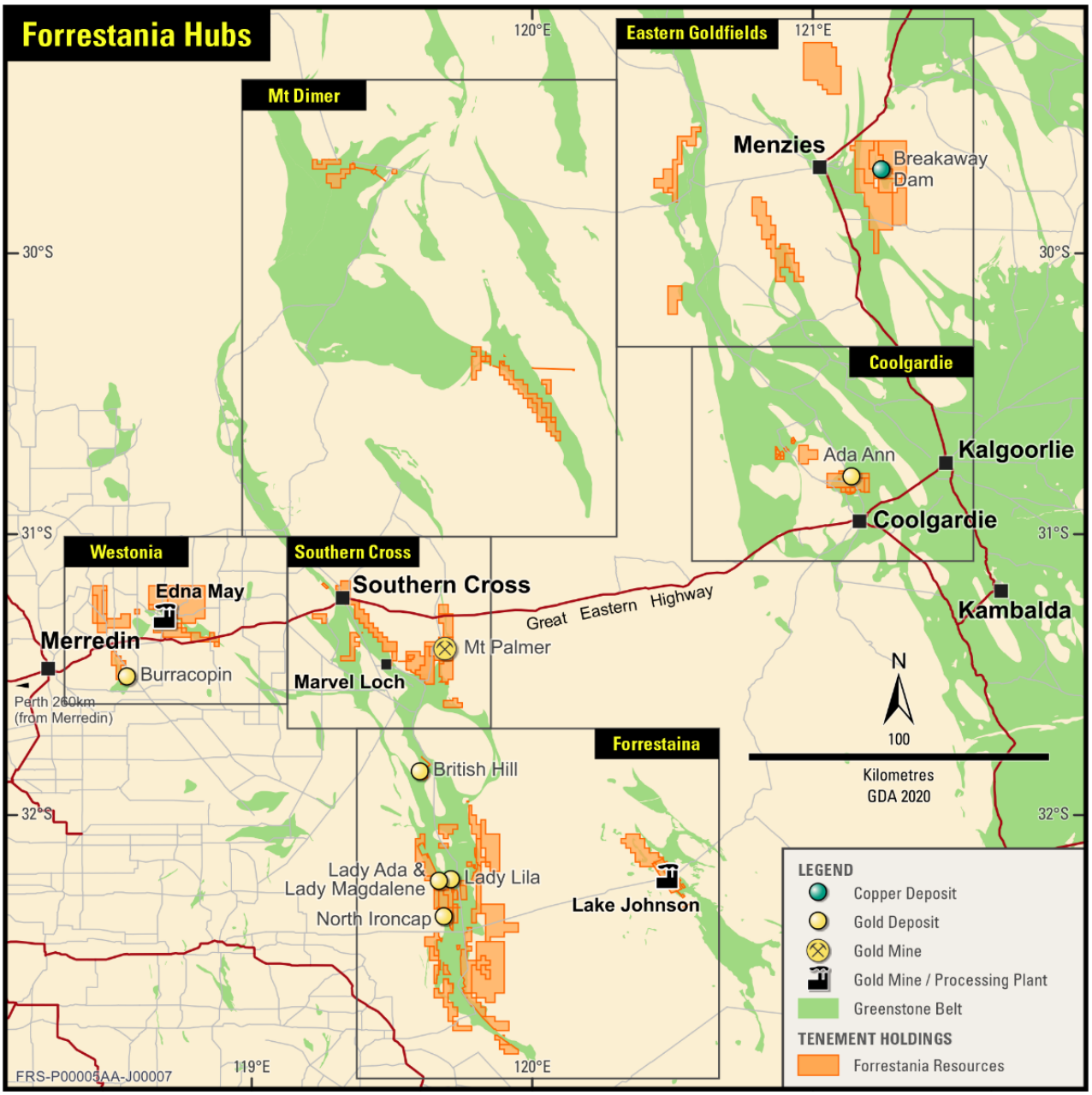


Figure 2. Forrestania Regional Hub locations

Corporate details

The Company has entered into a binding tenement sale agreement with Beacon Minerals Ltd (the "Seller") to acquire all the Seller's rights, title and interest in Mining Leases M77/0957, M77/0958 and M77/0965 and Exploration Licence E77/2518 (the "Tenements") for cash consideration of $50,000.

The Company has also entered into a binding heads of agreement with Beacon Minerals Ltd (the "Seller") for pre-emptive rights to acquire Mining Leases (M77/0427 & M77/0428) and four Miscellaneous Licences (L77/0083, L77/0135, L77/0147 & L77/0329 for cash consideration of $150,000.

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Completion under the agreement is conditions upon the satisfaction of the following conditions precedent:

a) Regulatory approvals: the Parties obtaining all necessary regulatory approvals or waivers pursuant to the ASX Listing Rules, Corporations Act or any other law to allow the Parties to lawfully complete the matters set out in the Agreement.;
b) Third party approvals: the Parties obtaining all third-party approvals and consents, including the consent of the Minister responsible for the Mining Act to the transfer of any tenements that is necessary to lawfully complete the matters set out in the Agreement; and
c) Deeds of assignment and assumption: to the extent required under any Third-Party Agreements, the relevant third-party providing approval of the form of deed of assignment and assumption in relation to the Third Party Agreement, which form of deed must also be in a form acceptable to the Purchaser, acting reasonably.

The Company will use its best efforts to ensure that these conditions are satisfied before the End Date, being 3 months from the date the agreement is executed.

This announcement has been authorised for release by Forrestania Resources' Board.

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is a rapidly growing gold exploration and development company focused on building a portfolio of high-quality projects across Western Australia's premier mining districts.

Led by a refreshed and experienced board, Forrestania is strategically expanding its footprint across the Southern Cross, Eastern Goldfields and Forrestania regions through disciplined exploration, selective acquisitions and a commitment to unlocking the broader potential of these highly prospective belts.

In the Southern Cross district, the Company is advancing a strategy to define significant gold resources that can support long-term development opportunities. The Forrestania Project, from which the Company takes its name, lies within a world-class mineral province adjacent to the historic Bounty gold mine (~1Moz historic production) and in proximity to major mining operations, underscoring the region's exceptional prospectivity. Further north, Forrestania's

projects near Coolgardie and Menzies provide additional exposure to gold and base metals within proven mineralised corridors of the Eastern Goldfields.

Forrestania Resources is dedicated to creating shareholder value through systematic exploration, strong technical execution and a focused approach to growing its gold asset base across Western Australia.

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