Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Announcement Type

New announcement

Date of this announcement

Tuesday December 30, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AII	CHESS DEPOSITARY INTERESTS 1:1	1,000,000	30/12/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

AII

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/12/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

AIIAAR : OPTION EXPIRING 15-JAN-2028 EX $1.875

TO (Existing Class)
ASX +security code and description

AII : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
1,000,000		30/12/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

30/12/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

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Issue details

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 1.87500000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AII : CHESS DEPOSITARY INTERESTS 1:1	7,844,174

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925	166,666
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX $1.875	69,999
AIIAAZ : CONVERTIBLE DEBENTURE	5
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX $1.875	555,553
AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855	100,000
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	1,383,331
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.675	740,740
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90	740,740
AIIABB : WARRANTS EXPIRING 15-MAY-2026 EX CAD 1.11	1,771,999
AIIABC : OPTION EXPIRING 14-MAY-2029 EX CAD 1.08	16,666
AIIABD : OPTION EXPIRING 14-MAY-2029 EX CAD 0.945	133,333
AIIABE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215	133,333
AIIABF : OPTION EXPIRING 04-MAR-2030 EX CAD 2.835	348,000
AIIABG : OPTION EXPIRING 15-AUG-2029 EX CAD 1.0275	1,333,333

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AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	966,664
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX $1.875	740,740
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	451,333
AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11	166,666
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	899,998
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	133,333
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000
AIIABH : OPTION EXPIRING 27-NOV-2030 EX CAD 8.93	200,000
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 1.11	151,599
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41	266,665
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	133,332
AIIAA : COMMON SHARES	254,951,208
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	366,665
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	433,330
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	66,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	483,332
AIIAAA : RESTRICTED SHARE UNITS	3,944,439
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	166,665
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84	666,666

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