Announcement Summary

Entity name

NEURIZON THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 31, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUZ	ORDINARY FULLY PAID	79,330,864	02/01/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZON THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35094006023

1.3 ASX issuer code

NUZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/12/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Dec-2025 09:50	New - Proposed issue of securities - NUZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 214m shares are expected to be issued on 29 January 2026 under the pro-rata non-renounceable Entitlement Offer, and 9.5m shares subject to shareholder approval for Director placement participation.

The exact number of Shares to be issued under the Entitlement Offer is not known at the date of this announcement as it remains subject to (among other things) the level of take-up by Eligible Shareholders, and the reconciliation of security holder entitlements and the effects of rounding.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NUZ : ORDINARY FULLY PAID

Issue date

2/1/2026

Issue details

Number of +securities to be quoted

79,330,864

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NUZ : ORDINARY FULLY PAID	615,119,964
NUZOA : OPTION EXPIRING 30-APR-2026	116,315,955
NUZN : ORDINARY FULLY PAID DEFERRED	214,315,640

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUZAQ : OPTION EXPIRING 05-FEB-2028 EX $0.26	384,000
NUZAR : OPTION EXPIRING 30-JUN-2032 EX $0.20	18,135,011
NUZAO : OPTION EXPIRING 19-JAN-2026 EX $0.175	2,300,000
NUZAM : OPTION EXPIRING 28-FEB-2026 EX $0.10	682,500
NUZAP : OPTION EXPIRING 28-JUN-2026 EX $0.3325	5,000,000
NUZAG : PERFORMANCE RIGHTS	4,779,013
NUZAN : OPTION EXPIRING 31-DEC-2025 EX $0.15	3,000,000

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