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Market Announcement

8 January 2026

Unity Metals Limited (ASX: UM1) – Admission and Quotation

Description

Unity Metals Limited ('UM1') was admitted to the Official List of ASX on Thursday, 8 January 2026.

The securities of UM1 will commence quotation at 12:00pm AEDT on Monday, 12 January 2026.

UM1 raised $8,662,981 pursuant to the offer under its prospectus dated 6 November 2025, as varied by the supplementary prospectus dated 20 November 2025 and the second supplementary prospectus dated 4 December 2025, by the issue of 43,314,908 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 144,098,918
ASX code	Fully paid ordinary shares: UM1
Time	12:00pm AEDT
Date	Monday, 12 January 2026
ASX trade abbreviation	UNITYMETAL
ISIN	Fully paid ordinary shares: AU0000432536
Registered office	Unity Metals Limited Address: Level 2, 34 Colin Street, West Perth WA 6005 Phone: 08 9321 7277 Email: admin@unitymetals.com.au
Company secretary	Francesco (Frank) DeMarte
Share Registry	Computershare Investor Services Pty Limited Address: Level 17, 221 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 (within Australia) +61 (3) 9415 4000 (outside Australia) Email: www-au.computershare.com/Investor/#Contact/Enquiry
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 6.4 of the Prospectus
Activities	Gold mineral exploration
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	n/a
ASX restricted securities	15,664,344 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 January 2028, being 24 months from the date of Quotation.

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1,375,000 options with an exercise price of A$0.20 and expiring on 30 June 2027 classified by ASX as restricted securities and to be held in escrow until 12 January 2028, being 24 months from the date of Quotation.

1,140,000 options with an exercise price of US$0.25 and expiring on 31 May 2026 classified by ASX as restricted securities and to be held in escrow until 12 January 2028, being 24 months from the date of Quotation.

2,107,927 options with an exercise price of A$0.30 and expiring on 31 December 2028 classified by ASX as restricted securities and to be held in escrow until 12 January 2028, being 24 months from the date of Quotation.

2,107,927 options with an exercise price of A$0.35 and expiring on 31 December 2028 classified by ASX as restricted securities and to be held in escrow until 12 January 2028, being 24 months from the date of Quotation.

12,625,000 performance rights classified by ASX as restricted securities and to be held in escrow until 12 January 2028, being 24 months from the date of Quotation.

8,243,276 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 October 2026, being 12 months from the date of issue.

4,072,702 options with an exercise price of US$0.25 and expiring on 31 May 2026 classified by ASX as restricted securities and to be held in escrow until 6 October 2026, being 12 months from the date of issue.

40,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 May 2026, being 12 months from the date of issue.

93,334 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 May 2026, being 12 months from the date of issue.

127,088 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 May 2026, being 12 months from the date of issue.

265,834 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 May 2026, being 12 months from the date of issue.

287,502 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 May 2026, being 12 months from the date of issue.

423,334 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 May 2026, being 12 months from the date of issue.

374,171 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 May 2026, being 12 months from the date of issue.

103,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 May 2026, being 12 months from the date of issue.

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	17,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 May 2026, being 12 months from the date of issue. 16,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 May 2026, being 12 months from the date of issue. 83,334 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 May 2026, being 12 months from the date of issue.
Other securities not quoted	2,875,000 performance rights

What do I need to do and by when?

For further information, please refer to UM1's Prospectus.

Need more information?

For further information, please contact UM1 on +61 419 383 710 or at admin@unitymetals.com.au.

Disclaimer

Please refer to the following disclaimer.

Issued by

ASX Compliance