ASX ANNOUNCEMENT
14 JANUARY 2026

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Eagle Mountain Mining Limited
ASX:EM2
ACN: 621 541 204
Registered office:
Level 5, 191 St George's Tce
Perth WA 6000
Contact:
info@eaglemountain.com.au
Website:
eaglemountain.com.au

Shares on issue: 1.32b
Current Market Cap: $14.5M
Cash: $0.56M at 30 Sept 2025

Board of Directors
Rick Crabb
Non-Executive Chairman
Fabio Vergara
Executive Director
Roger Port
Non-Executive Director
Michael Fennell
Non-Executive Director

Results of Non-Renounceable Entitlement Offer

Eagle Mountain Mining Limited (ASX:**EM2**) (**Eagle Mountain**, the **Company**) confirms the close of its Non-Renounceable Entitlement Offer (the **Offer**) on 9 January 2026.

The Offer was made pursuant to a Prospectus dated 20 November 2025 and was for one (1) new fully paid ordinary share in the Company (**New Shares**) for every six (6) existing shares held by Eligible Shareholders at an issue price of A$0.009 per New Share to raise approximately A$1.98 million (before costs) The Offer included one (1) free unlisted attaching option for every three (3) New Shares subscribed for, exercisable at A$0.02 on or before 30 November 2028 (**Entitlement Issue** or the **Offer**).

The total amount received from applications under the Offer was $1,079,624 for 119,958,259 New Shares and 39,986,027 New Options. Shares and Options will be issued in accordance with the timetable and subject to receipt of cleared funds.

The shortfall on the Offer is $898,775 or approximately 99,863,987 shares. The shortfall will be placed in conjunction with the lead managers and in accordance with the terms of the Offer.

This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.

For further information please contact:

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Mark Pitts
Company Secretary
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ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Wedgetail and Silver Mountain Projects, both located in Arizona, USA.

Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company's developments through our website and social media channels:

LinkedIn Website