For personal use only

16 January 2026

Top-Up Placement – Commitments Received

Highlights

- **Firm commitments received for a top-up placement of 66,000,000 fully paid ordinary shares at an issue price of $0.004 per share to raise $264,000 (before costs) (Placement).**
- **Issue price on the same basis as the Company's recently completed entitlement offer.**
- **The Placement provides APC Minerals Limited with increased financial flexibility to pursue new project opportunities and to fund the retention and advancement of its existing portfolio of projects.**

APC Minerals Limited (ASX: APC) (**APC** or the **Company**) advises that it has received firm commitments from sophisticated and professional investors to raise $264,000 (before costs) through a Placement of 66,000,000 new fully paid ordinary shares (**New Shares**) in the Company at an issue price of $0.004 (0.4 cents) per New Share.

The issue price represents a discount of:

• 55.56% to the last closing price of $0.009 (0.9 cents) on 15 January 2026; and

• 52.94% to the 15-day volume weighted average price of $0.0085 (0.85 cents) per share.

Yelverton Capital Pty Ltd has been engaged as Lead Manager of the Placement.

The New Shares are to be issued under the Company's existing placement capacity under ASX Listing Rule 7.1.

An Appendix 3B in relation to the New Shares to be issued pursuant to the Placement follows by separate announcement.

Indicative Timetable

Event	Date
Announcement of Placement	Friday, 15 January 2026
Settlement of Placement	Wednesday, 21 January 2026
Expected date of ASX Quotation of Placement Shares	Thursday, 22 January 2026

This release was authorised by Michael Fry, Company Secretary.

For further information, please contact:

Michael Fry
Company Secretary
m.fry@apcminerals.com.au
m: +61 (0) 417 996 454.