*Rule 3.19A.2*

# Appendix 3Y
## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

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|---|---|
| **Name of entity** | **Sky Metals Limited** |
| **ABN** | **46 098 952 035** |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

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| **Name of Director** | Oliver Davies |
| **Date of last notice** | 27 November 2025 |

**Part 1 - Change of director's relevant interests in securities**
*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*
Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| **Direct or indirect interest** | Direct |
| **Nature of indirect interest (including registered holder)** Note: Provide details of the circumstances giving rise to the relevant interest. | |
| **Date of change** | 20 January 2026 |
| **No. of securities held prior to change** | 11,033,191 Fully Paid Ordinary Shares<br>2,000,000 Performance Rights - $0.15 Exp 12-01-2026<br>2,000,000 Performance Rights - $0.20 Exp 12-01-2026<br>2,000,000 Performance Rights - $0.09 Exp 01-12-2026<br>2,000,000 Performance Rights - $0.12 Exp 01-12-2026<br>2,000,000 Performance Rights - $0.10 Exp 04-12-2027<br>1,000,000 Performance Rights - $0.12 Exp 27-11-2028<br>1,250,000 Performance Rights - $0.16 Exp 27-11-2028 |
| **Class** | Fully Paid Ordinary Shares & Performance Rights |
| **Number acquired** | 7,000,000 Fully Paid Ordinary Shares |

+ See chapter 19 for defined terms.



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| **Number disposed** | 2,000,000 Performance Rights - $0.15 Exp 12-01-2026<br>2,000,000 Performance Rights - $0.20 Exp 12-01-2026<br>2,000,000 Performance Rights - $0.09 Exp 01-12-2026<br>2,000,000 Performance Rights - $0.12 Exp 01-12-2026<br>2,000,000 Performance Rights - $0.10 Exp 04-12-2027<br>1,000,000 Performance Rights - $0.12 Exp 27-11-2028 |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and estimated valuation | Fully Paid Ordinary Shares - $Nil |
| **No. of securities held after change** | 18,033,191 Fully Paid Ordinary Shares<br>1,250,000 Performance Rights - $0.16 Exp 27-11-2028 |
| **Nature of change**<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of Shares upon the conversion of Performance Rights and expiry of Performance Rights. |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| **Detail of contract** | |
| **Nature of interest** | |
| **Name of registered holder (if issued securities)** | |
| **Date of change** | |
| **No. and class of securities to which interest related prior to change**<br>Note: Details are only required for a contract in relation to which the interest has changed | |
| **Interest acquired** | |
| **Interest disposed** | |

+ See chapter 19 for defined terms.

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| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and an estimated valuation | |
| **Interest after change** | |

**Part 3 – +Closed period**

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| **Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?** | No |
| **If so, was prior written clearance provided to allow the trade to proceed during this period?** | |
| **If prior written clearance was provided, on what date was this provided?** | |

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