For personal use only

21 January 2026

Top-Up Placement Completed

Highlights

- **Issue of 66,000,000 fully paid ordinary shares at an issue price of $0.004 per share raising $264,000 (before costs) (Placement) is now complete.**
- **Issue price was on the same basis as the Company's recently completed entitlement offer.**
- **The Placement provides APC Minerals Limited with increased financial flexibility to pursue new project opportunities and to fund the retention and advancement of its existing portfolio of projects.**

APC Minerals Limited (ASX: APC) (**APC** or the **Company**) advises that it has now completed the Placement of 66,000,000 new fully paid ordinary shares (**New Shares**) in the Company at an issue price of $0.004 (0.4 cents) per New Share.

Yelverton Capital Pty Ltd acted as Lead Manager of the Placement.

The New Shares were issued under the Company's existing placement capacity under ASX Listing Rule 7.1.

An Appendix 2A in relation to the New Shares issued pursuant to the Placement follows by separate announcement.

This release was authorised by Michael Fry, Company Secretary.

For further information, please contact:

Michael Fry
Company Secretary
m.fry@apcminerals.com.au
m: +61 (0) 417 996 454

.