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ASX Release

29 January 2026

DECEMBER 2025 QUARTERLY ACTIVITIES REPORT

Highlights

- **High grade gold and copper from rock chip sampling at Shaib Marqan and Wadi Salamah projects in Saudi Arabia.**
- **Shaib Marqan high-grade gold assays of 40.35 g/t Au, 9.62 g/t Au, 7.03 g/t Au and 5.72 g/t Au and Wadi Salamah high-grade gold and silver assays of 10.66 g/t Au & 40.4 g/t Ag, 7.56 g/t Au & 19 g/t Ag, 5.50 g/t Au & 18 g/t Ag and 4.27 g/t Au & 38.9 g/t Ag.**
- **Ground magnetic survey program completed at Wadi Salamah and in progress at Shaib Marqan.**
- **Successful $1 million Placement completed and the Company ended the December 2025 quarter debt free.**

Resource Minerals International Ltd (**ASX: RMI**) ("**RMI"** or "**the Company"**) is a Perth-based specialist mineral exploration company aiming to create wealth from the development of critical and precious mineral deposits through exploration for economic deposits in Tanzania, Saudi Arabia and Finland. The Company provides its activities and cash flow summary for the quarter ended 31 December 2025.

Saudi Arabia

Wadi Salamah and Shaib Marqan Projects

Both projects are granted Exploration Licences ("EL") located in central Saudi Arabia. Shaib Marqan is situated around 240km south-west of Riyadh and easily accessible via sealed roads and minor unsealed roads. The EL area is 91.8km^2. Wadi Salamah is located approximately 320 kilometres west-south-west of Riyadh, and 150 kilometres west of the Shaib Marqan project. The EL area is 98.7 km^2.

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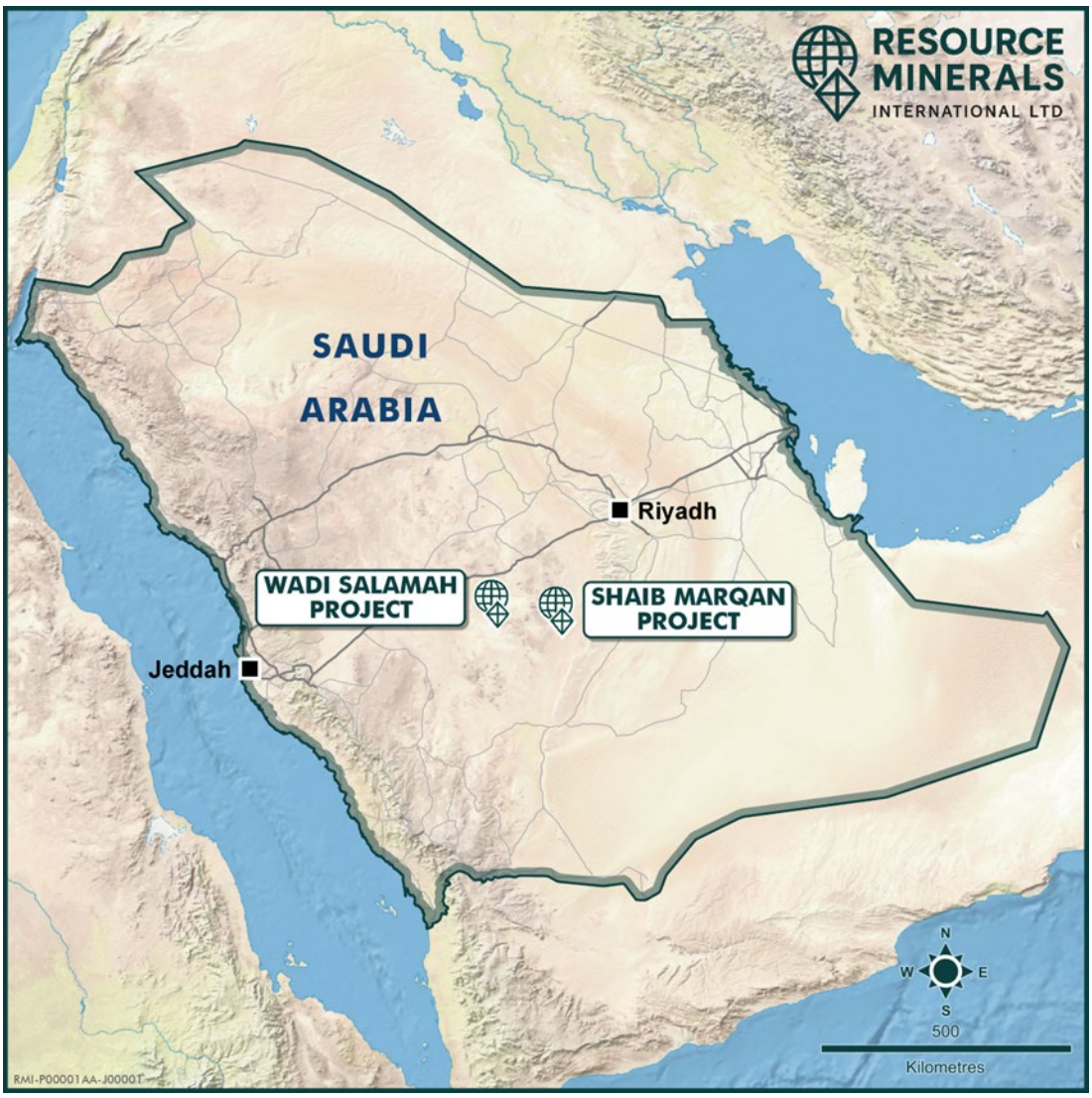


Figure 1: Projects Location Map

Wadi Salamah Rock Chip Results

Based on earlier sample assay results[1], in March 2025 rock chip samples were collected in two locations named WS South and WS Central. The WS South area provided multiple samples with elevated gold and silver grades. Figure 2 shows the locations of the two areas of sampling within the Wadi Salamah project area.

[1] Refer to ASX announcement dated 13 January 2025 titled "RMI Granted Option to Acquire Joint Venture interest in Saudi Arabia exploration projects" including JORC Table 1 disclosures for the G-23 (Wadi Salamah) Rock Chip Samples.

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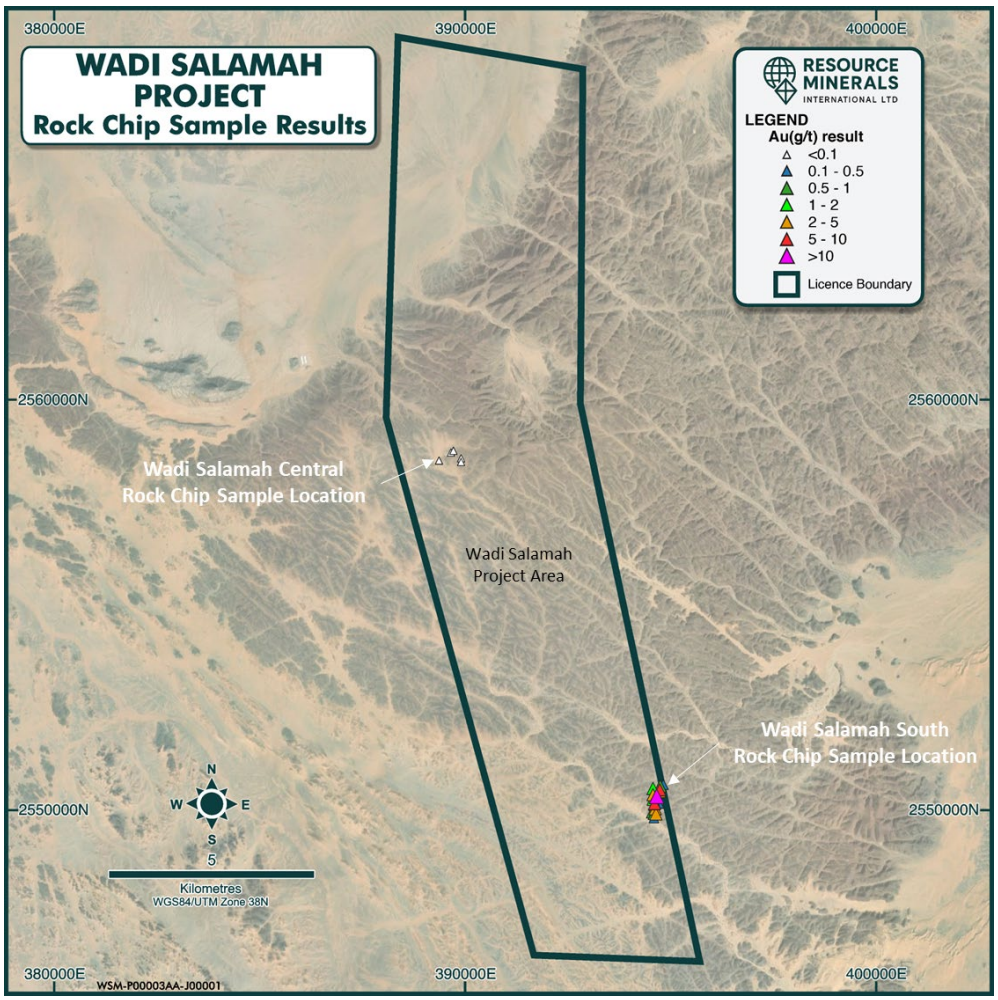


Figure 2: Wadi Salamah project area and rock chip sample locations

The WS South samples were collected along a shear zone over a strike length of over 700 metres of outcrop. The shear progresses under the sand of a wadi at the southern extent of sampling. The northern extent continues beyond the lease boundary where sampling was terminated. The shear is subvertical and has a minimum observed width of approximately 10 metres and extends to over 30 metres wide in the central and southern portion of the sampled strike length.

Most samples from WS South are from quartz veins from within the shear zone. These veins are generally flat dipping and appear as sheeted veins or a stockwork within the shear. There is often black sulphide mineral visible in trace quantities that is interpreted to be galena based on the assay results.

Parallel to the shear are some massive quartz veins several metres thick which are also mineralised with gold and silver as seen in samples WS112 and WS116.

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Table 1: Wadi Salamah March 2025 Rock Chip Results >1g/t Au

Sample ID	Au ppm	Ag ppm	Description
WS107	**10.66**	**40.4**	Quartz vein, trace visible sulphide
WS104	**7.56**	**19.0**	Quartz vein, laminated, iron stain
WS110	**5.50**	**18.0**	Quartz vein, microcrystalline (sugary) texture, iron stain
WS112	**4.27**	**38.9**	Quartz vein massive 2m thick
WS103	**3.09**	**15.9**	Quartz vein, laminated
WS116	**2.73**	**37.3**	Quartz vein massive 1.5 metres thick
WS106	**2.30**	**5.1**	Quartz vein trace visible sulphide
WS108	**1.83**	**1.7**	Quartz vein trace visible sulphide
WS105	**1.78**	**1.8**	Quartz vein, iron stain

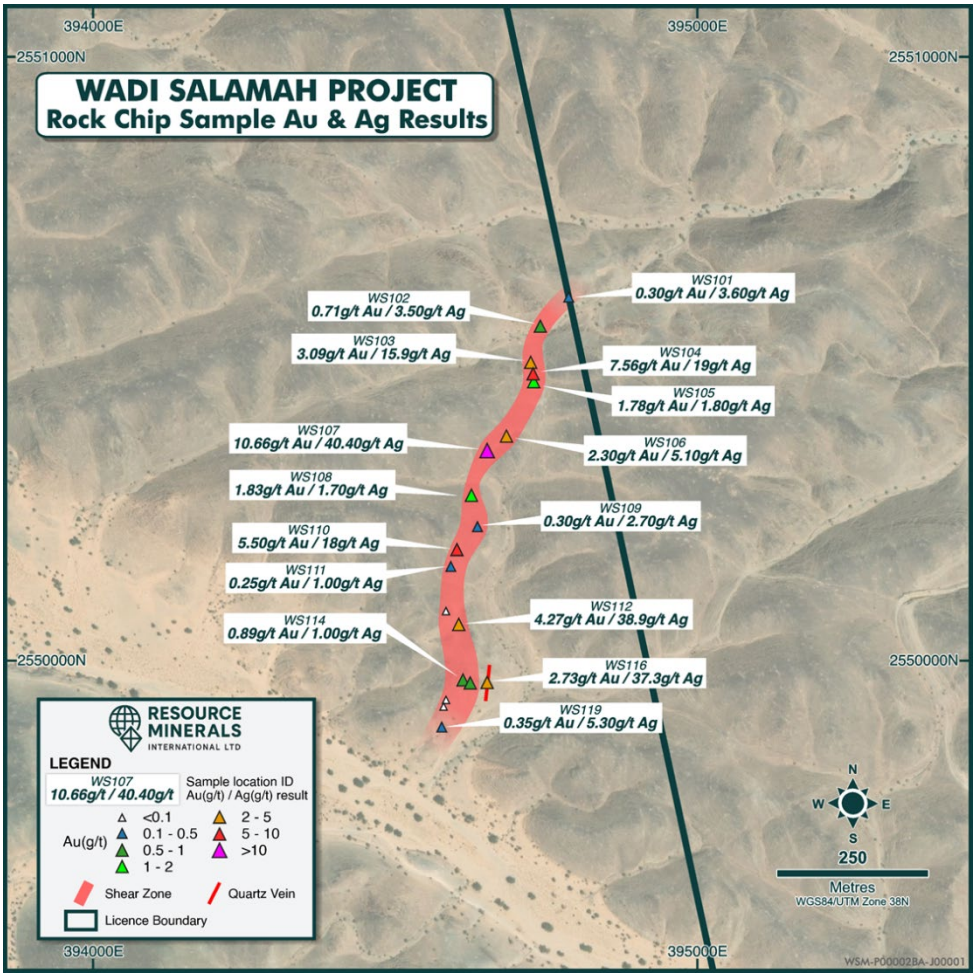


Figure 3: Wadi Salamah South rock chip sample gold and silver results in shear zone sampled over 700 metres strike length

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Samples from WS Central were mostly taken from a pale pink coloured porphyry/granitic dyke exposed over several hundred metres with a trace of visible pyrite common. These samples all returned below detection gold assays.

Shaib Marqan Rock Chip Results

On 13 October 2025 the Company announced that a total of eighty-seven (87) rock chips were collected from the southern-central portion of the Shaib Marqan project. This area was targeted as the previous samples collected in 2024 and reported in January 2025 included high grade gold assay results[2].

Field inspection conducted by RMI geologists observed abundant quartz veins, stockworks and shear zones, many with visible sulphide minerals, and several small-scale ancient mine workings on quartz veins and more recent alluvial mining in the wadi systems. Strike lengths and widths of veins were variable ranging from isolated quartz "blows" to veins in shear zones extending several hundred metres. The alluvial mining of the wadis is extensive in some areas.

Sample results greater than 1.0 g/t gold (Au) are listed in Table 2[3]. In addition to these higher grade results a further 13 samples recorded anomalous gold grades between 0.20 g/t and 0.85 g/t Au indicating widespread gold anomalism in outcrop.

Table 2: Shaib Marqan March 2025 Rock Chip Results >1g/t Au

Sample ID	Au ppm	Description
SM149	**40.35**	Quartz vein, laminated, 1.5m wide
SM177	**9.62**	Quartz vein, Fe stain, gossanous boxwork
SM173	**7.30**	Quartz vein boudins in shear, Fe stain
SM124	**5.72**	Quartz vein, Fe stain
SM171	**4.52**	Schist with quartz stringers, 1m channel sample
SM139	**4.18**	Quartz vein - massive
SM150	**4.13**	Schist hanging wall and foot wall composite sample to SM149
SM148	**3.30**	Quartz vein, laminated, Fe stain
SM157	**2.36**	Quartz vein, Fe stain
SM181	**2.01**	Quartz stockwork veins, Fe stain, 1.5m x 1.0 m panel sample
SM172	**1.76**	Schist, gossanous Fe stain 1.0m channel sample
SM165	**1.68**	Schist, quartz veinlets, trace pyrite, 1.0m channel sample

[2] ASX announcement 13 January 2025

[3] ASX announcement 13 October 2025

Sample ID	Au ppm	Description
SM125	**1.52**	Quartz veins in shear
SM112	**1.52**	Schist, chlorite sheared trace pyrite.
SM136	**1.36**	Schist, quartz veinlets, trace pyrite, 0.6m channel sample
SM178	**1.08**	Wall rock quartz stringers panel sample.
SM121	**1.04**	Wall rock quartz stringers panel sample.
SM111	**1.02**	Quartz vein in ancient working, siderite, trace oxidised sulphide

Figure 4 shows the distribution of results on a satellite mage which highlights the limited area covered by the reconnaissance work compared to the overall licence area.

Sampling was not exhaustive with many outcropping veins not sampled in the time available. Further sampling will be conducted as part of the next phase of exploration.

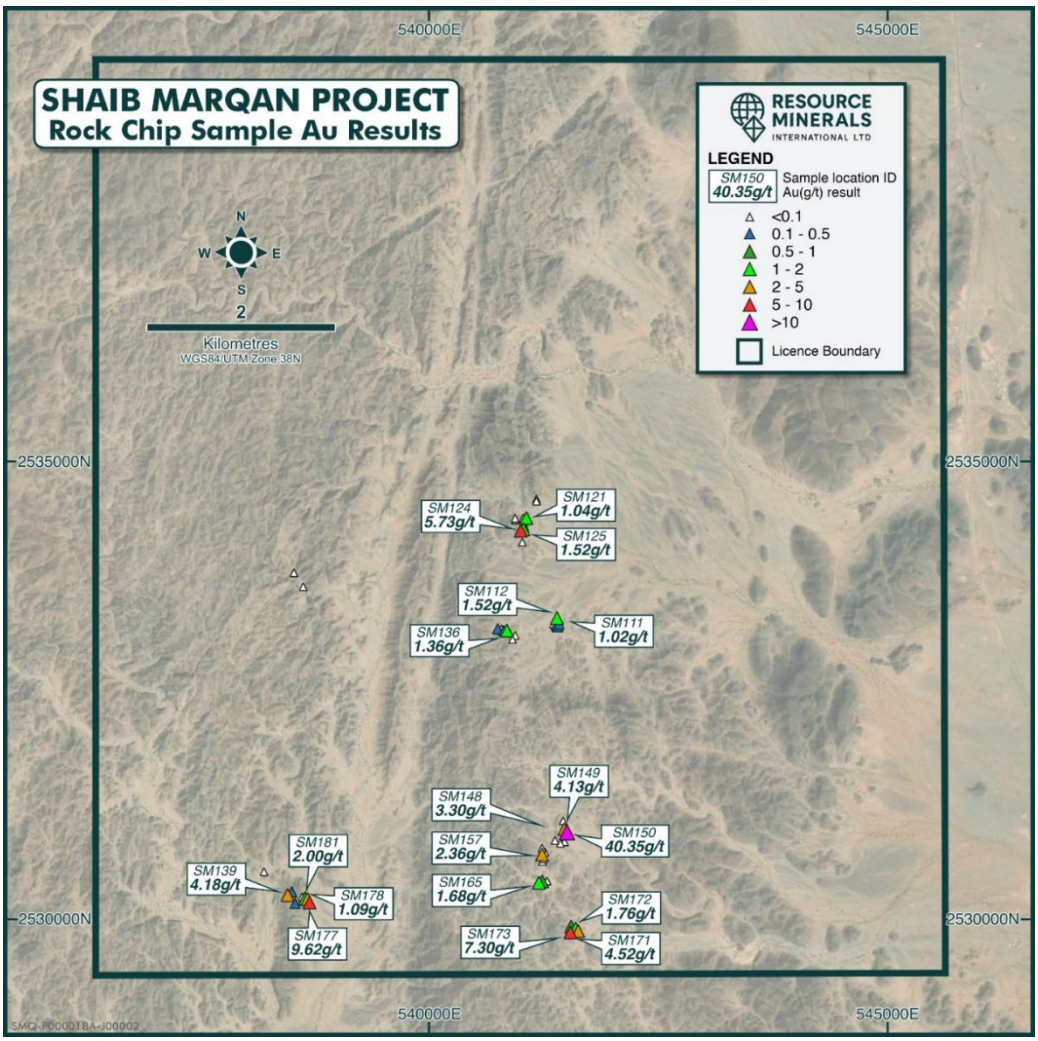


Figure 4: Shaib Marqan rock chip gold assay result locations

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The results indicate endowment of gold is widespread in the area sampled hosted in quartz veins and shear zones often with abundant quartz veinlets. Weathered sulphide minerals with cubic pyrite visible as iron oxide pseudomorphs and gossanous boxwork occur in schists often in contact with quartz veins show gold distribution is in both veins and associated host rock.

During the quarter follow up exploration was performed via detailed magnetic surveys to provide data for targeting drilling.

Magnetic Survey to identify high-priority drill targets

On 6 November 2025 the Company commenced a ground magnetic survey at its Shaib Marqan gold project and its Wadi Salamah gold–silver project. The program is designed to provide detailed structural and lithological data to refine drill-target definition for upcoming exploration campaigns. The work is being conducted in collaboration with CNNC Geological Science and Technology Co., Ltd part of the China National Nuclear Corporation[4] (CNNC).

The survey represents the first detailed exploration phase following RMI's recent confirmation of high-grade gold and silver mineralisation from rock-chip sampling across both projects[5]. Collected survey data will be integrated with existing geological information to map subsurface structures and target mineralised zones for detailed mapping and future drilling.



Photo 1: Field team conducting ground magnetic survey using high-resolution magnetometer equipment (Wadi Salamah project).

[4] https://en.cnnc.com.cn/
[5] ASX announcement 13 October 2025

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By 10 December 2025, field crews had completed all magnetic survey lines in the Wadi Salamah project, achieving a total of 1,010 kilometres of coverage, and have commenced data processing and analysis. CNNC technical teams are preparing the combined raw and processed datasets for delivery in the coming weeks.

With the Wadi Salamah ground survey field work completed, field teams have mobilised to conduct ground survey work in the Shaib Marqan project. This marks the next stage of the systematic exploration program. The magnetic survey is designed to define structural controls, lithological boundaries, and potential mineralised corridors, supporting high priority drill target generation across both projects. This work is being integrated with earlier geological mapping and rock chip sampling that confirmed strong gold and gold-silver mineralisation across the project areas.

The results from the Wadi Salamah and Shaib Marqan ground survey programs will be integrated with existing datasets to refine structural interpretations and guide drill target definition for programs planned for early 2026.



Photo 2: Ground survey teams in the field at Wadi Salamah

Next Steps

The magnetic survey forms part of a systematic work plan to refine high-priority targets for upcoming mapping and drilling. RMI expects the survey results and interpretations to guide field exploration programs planned for early 2026.

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Tanzania

The Company has progressed the drone magnetic survey over selected areas of the Mpanda copper Gold Project. The company conducting the survey has recently mobilised to site and will complete the programme in January 2026 with results announced once data interpretation and analysis is completed. This information combined with previous rock chip and some shallow drilling exploration results will be used to refine high-priority targets for upcoming mapping and drilling.

The Company undertook limited exploration activities on the Tanzanian nickel projects due to the current nickel market conditions.

Finland

With the improvements in the lithium market and lithium prices, the Company has recently commenced a shallow drilling programme at the granted Köyhäjoki exploration permit. The programme is targeting 123 holes for 720 metres drilled with further information to be announced in the March 2026 quarter.

Corporate

On 25 November 2025 the Company held its Annual General Meeting where all resolutions were passed by poll[6].

During the quarter, the Company completed a successful $1 million placement to existing shareholders and new sophisticated investors at $0.025 per share ("Placement"). Funds raised from the Placement are to be used towards:

- Exploration campaign at the Saudi Arabian projects,
- Repurchase of the RiverFort convertible securities,
- Geophysics and further exploration at the Mpanda Copper-Gold project in Tanzania,
- Exploration drilling at the Finland lithium project, and
- General working capital and Placement costs[7].

Post the Placement and prior to the end of the quarter, the Company redeemed the remaining 500,000 convertible securities on issue to RiverFort Global Capital Limited ("RiverFort"). The Funding Agreement entered into with RiverFort as announced on 31 July 2025 for the provision of funding up to A$5,000,000 has a term of 3 years. It remains available for future funding requirements.

[6] ASX announcement 25 November 2025
[7] ASX announcement 18 December 2025

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Cashflow for the Quarter

Attached to this report is the Appendix 5B containing the Company's cash flow statement for the quarter. The Company provides the following information pursuant to ASX Listing Rule requirements:

- **ASX Listing Rule 5.3.1:**
  Approximately $426k was spent on exploration expenditure during the quarter (refer item 2.1 (d) of the attached Appendix 5B). Full details of exploration activity during the quarter are included in this quarterly activities report.

- **ASX Listing Rule 5.3.2:**
  Nil was spent on mine production and development activities during the quarter.

- **ASX Listing Rule 5.3.5:**
  The Company advises that $101k of payments were made to related parties and their associates during the quarter, for Director fees and consultancy services.

At the end of the quarter, the Company held approximately $557k in cash.

Interests in Mining Tenements

The Company provides the following information pursuant to ASX Listing Rule requirement 5.3.3:

- Mining tenement interests acquired or disposed of during the quarter: RMI Finland Oy relinquished the Pikkukallio tenement (ML2023:0036-01) and Vancouver Mineral Resources Ltd relinquished an Mpanda tenement (PL 11932/2022).
- Beneficial percentage interests held in farm-in or farm-out agreements at the end of the quarter: Not applicable.
- Beneficial percentage interests in farm-in or farm-out agreements acquired or disposed of during the quarter: Nil.

For information on mining tenements held on 31 December 2025, refer to the Tenement Schedule following this report.

December 2025 Quarter – ASX Announcements

This Quarterly Activities Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results, mineral resources and ore reserves referred to in this Quarterly Activities Report can be found in the following announcements lodged on the ASX:

10/12/2025	Wadi Salamah ground survey complete & Shaib Marqan underway
06/11/2025	Magnetic Survey underway across Saudi Gold-Silver Projects
13/10/2025	High-Grade Gold and Silver Assays from Rock Chip Sampling at Shaib Marqan and Wadi Salamah - Saudi Arabia
21/08/2025	RMI acquires JV Interest in Saudi Exploration Projects
31/07/2025	$5M Funding Facility to advance Gold and Copper Exploration
23/07/2025	Drilling underway at Mpanda Copper-Gold Project
10/06/2025	Drilling programme commencing at Mpanda Copper-Gold Project
19/05/2025	Exploration & Development update Mpanda Copper-Gold Project
13/05/2025	Mpanda Copper-Gold exploration programme continues
14/03/2025	Saudi Arabian Exploration Programme Commences
13/01/2025	RMI granted option to acquire JV interests in Saudi Arabia
02/09/2024	More positive results from Mpanda Cu-Au Project, Tanzania
05/08/2024	Positive Results from Maiden Mpanda Drill Program, Tanzania
27/06/2024	RC Drilling commences at Prospective Mpanda Cu-Au Project, Tanzania
06/06/2024	Drilling Program to commence at Mpanda Cu-Au Project
01/05/2024	High Grade Cu-Au Assays at Mpanda Cu-Au Project, Tanzania
13/03/2024	Amendment – Significant Cu-Au Discoveries at Mpanda, Tanzania
12/03/2024	Significant Cu-Au Discoveries at Mpanda, Tanzania
05/02/2024	Two Copper-Gold Projects acquired in Tanzania

These announcements are available for viewing on the Company's website www.resmin.com.au.

Per ASX Listing Rule 5.23, where the Company references Mineral Resource Estimates previously announced, it confirms that it is not aware of any new information or data that materially affects the information included in those announcements and all material assumptions and technical parameters underpinning the resource estimates within those announcements continue to apply and have not materially changed.

Where the Company references previous announcements of exploration results in this announcement, the Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements.

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This ASX announcement has been authorised for lodgement by the Board of Resource Minerals International Ltd.

For further information, contact	For investor or media inquiries, contact
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About Resource Minerals International Ltd

The strategic intent of Resource Minerals International Ltd (ASX:RMI) is to establish a long-term business based on mineral development delivering consistent shareholder value whilst operating in a sustainable way within the community and environment in which we operate.

In Tanzania. RMI has two exploration projects targeting Copper-Gold and six projects focussed on Nickel occurrences in sulphides within known and prolific mafic and ultramafic intrusions. In Finland, RMI has two projects, focusing on the exploration of Lithium.

The Board has strong ties to Tanzania, Chaired by Asimwe Kabunga, a Tanzanian-born Australian entrepreneur who was instrumental in establishing the Tanzania Community of Western Australia Inc. and served as its first President.

Tanzanian Projects	Finnish Projects
Copper/Gold • **Mpanda and Mbozi Projects** Both projects are located within the Ubendian Orogenic Belt, a major source of Ni, Cu and Au resources within Tanzania. **Nickel** • **Kabanga North Nickel Project** Situated along strike from the Kabanga Nickel Project, which has an estimated mineral resource of 58mt @ 2.62% Ni, or	**Lithium** • **Kola Lithium Project (Köyhäjoki and Pikkukallio exploration permits)** Located in the most significant lithium- mining region of Finland, and directly south of Keliber's flagship Syväjärvi and Rapasaari deposits. • **Hirvikallio Lithium Project (Laitiainen permit application)** Initial exploration works completed by GTK across the project's area identified approximately 25 km^2 with pegmatite dykes returning promising

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Tanzanian Projects	Finnish Projects
nickel equivalent grade of 3.14% (including cobalt and copper)[8]. • **Kapalagulu Project** 32km mapped mafic/ultramafic sequence with historical reports noting nickel, PGE and copper anomalism. • **Kabulwanyele Project** The project is located in the Mpanda District of Tanzania covering approximately 20.5 square kilometres. • **Southern Projects (Liparamba, Kitai, Mbinga)** Previously explored by BHP/Albidon and Jacana Resources.	results including 5m @ 2.30% Li2O and 2m @ 1.33% Li2O[9]. **Saudi Arabian Projects** **<u>Gold</u>** • **Shaib Marqan Project** is in the southern section of the Ar Rayn Terrane and covers an area of 91.8km^2. • **Wadi Salamah Project** occurs within Murdama group rocks of the Zaydi formation and covers an area of 98.7km^2.

Forward Looking Statements

Some of the statements appearing in this announcement may be in the nature of forward-looking statements. You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties. Those risks and uncertainties include factors and risks specific to the industries in which the Company operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things. Actual events or results may differ materially from the events or results expressed or implied in any forward-looking statement.

No forward-looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside the Company's control.

The Company does not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or

[8] Refer to ASX announcement dated 9 May 2022 including the Competent Person Statement disclosed, and Glencore Resources and Reserves as at 31 December 2019. The Mineral Resource Estimate is broken down into the following classifications – 13.8mT @ 2.49% Ni Measured, 23.4mT @ 2.72% Ni% indicated & 21mT @ 2.6% Ni inferred. RMI does not have any interest in the Kabanga Nickel Project.

[9] Refer to ASX announcement dated 7 June 2022 "Nickel and Lithium Tenements under Exclusive Option" including the disclosed competent person statement. The Company confirms that it is not aware of any new information or data that materially affects the information included in this announcement.

correctness of the information, opinions or conclusions contained in this announcement. To the maximum extent permitted by law, none of the Company's Directors, employees, advisors or agents, nor any other person, accepts any liability for any loss arising from the use of the information contained in this announcement. You are cautioned not to place undue reliance on any forward-looking statement. The forward-looking statements in this announcement reflect views held only as at the date of this announcement.

This announcement is not an offer, invitation or recommendation to subscribe for, or purchase securities by the Company. Nor does this announcement constitute investment or financial product advice (nor tax, accounting or legal advice) and is not intended to be used for the basis of making an investment decision. Investors should obtain their own advice before making any investment decision.

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Tenement Schedule

Company	Project	Location	Tenement No.	RMI Interest
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/11534/2021	74.25%
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/11535/2021	74.25%
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/17691/2021*	74.25%
Massive Nickel Tanzania Limited	Liparamba	Tanzania	PL 11725/2021 (previously PL/16943/2021	99%
Massive Nickel Tanzania Limited	Mbinga	Tanzania	PL 11726/2021	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 11724/2021	99%
Massive Nickel Tanzania Limited	Mbinga	Tanzania	PL/16944/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17155/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 12196/2023 (previously PL/17041/2021)	99%
Massive Nickel Tanzania Limited	Liparamba	Tanzania	PL/16942/2021*	99%
Massive Nickel Tanzania Limited	Kitai	Tanzania	PL 12195/2023 (previously PL/17015/2021	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17503/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17505/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 12197/2023 (previously PL/17687/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17757/2021*	99%
Massive Nickel Tanzania Limited	Kabanga	Tanzania	PL 12198/2023 (previously PL/17511/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17504/2021*	99%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11931/2022	75%
Vancouver Mineral Resources Limited	Mpanda (Karema)	Tanzania	PL 11934/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11926/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11928/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11929/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11933/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11936/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11927/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11930/2022	75%

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Company	Project	Location	Tenement No.	RMI Interest
Vancouver Mineral Resources Limited	Mpanda (Karema)	Tanzania	PL 11935/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11932/2022***	Nil
RMI Finland Oy	Pikkukallio	Finland	ML2023:0036-01***	Nil
RMI Finland Oy	Köyhäjoki	Finland	ML2023:0094-01	100%
RMI Finland Oy	Laitiainen	Finland	ML2024:0006*	100%
RMI Finland Oy	Neverbacka	Finland	ML2024:0053-01	100%
Arabian Saya Mining Company	Shaib Marqan	Saudi Arabia	20250300257	50%
Segia Alhadithah Mining Company, LLC	Wadi Salamah	Saudi Arabia	20240300037	60%

*Tenement applied for but not yet granted

** Tenement acquired during the quarter

*** Tenement disposed during the quarter

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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Resource Minerals International Ltd

ABN	Quarter ended ("current quarter")
97 008 045 083	31 December 2025

Consolidated statement of cash flows		Current quarter $A'000	Year to date (6 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	-	-
	(e) administration and corporate costs	(198)	(647)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(198)**	**(647)**
2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(426)	(865)
	(e) investments	-	-
	(f) other non-current assets	-	-

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Consolidated statement of cash flows		Current quarter $A'000	Year to date (6 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(426)**	**(865)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	1,000	1,206
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(12)	(85)
3.5	Proceeds from borrowings	-	1,300
3.6	Repayment of borrowings (see note 6)	(500)	(500)
3.7	Transaction costs related to loans and borrowings	(155)	(155)
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**333**	**1,766**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	848	302
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(198)	(647)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(426)	(865)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	333	1,766

Consolidated statement of cash flows		Current quarter $A'000	Year to date (6 months) $A'000
4.5	Effect of movement in exchange rates on cash held	-	1
4.6	**Cash and cash equivalents at end of period**	**557**	**557**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	557	848
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**557**	**848**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	101
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: This represents director fees and consulting payments made to related parties of the entity and their associates.

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7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	5,000	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	5,000	-

7.5	**Unused financing facilities available at quarter end**	5,000

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

No. 1 Funding Agreement

On 31 July 2025, the Company announced it had entered into a funding agreement with RiverFort Global Capital Ltd ("Investor"), for the provision of up to A$5,000,000 ("Funding Agreement") by the issue of convertible securities. The term of the Funding Agreement is 3 years and the interest rate is fixed at 7% paid in cash on maturity. The Funding Agreement is secured with a first ranking general security over all present and after acquired property of the Company and subsidiary guarantees.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(198)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(426)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(624)
8.4	Cash and cash equivalents at quarter end (item 4.6)	557
8.5	Unused finance facilities available at quarter end (item 7.5)	5,000
8.6	Total available funding (item 8.4 + item 8.5)	5,557
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	8.9

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

N/A

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8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
	N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 29 January 2026

Authorised by: The Board of Resource Minerals International Ltd Limited.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

6. Repayment of loan facilities includes interest.

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