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# Market Announcement

4 February 2026

## MB Gold Limited (ASX: MBG) – Admission and Quotation

### Description

MB Gold Limited ('MBG') was admitted to the Official List of ASX on Wednesday, 4 February 2026.

The securities of MBG will commence quotation at 2:00pm AEDT on Friday, 6 February 2026.

MBG raised $9,000,000 pursuant to the offer under its prospectus dated 26 November 2025 by the issue of 45,000,000 shares at an issue price of $0.20 per share.

### Quotation information

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| **Quoted securities** | Fully paid ordinary shares: 47,500,000 |
| **ASX code** | Fully paid ordinary shares: MBG |
| **Time** | 2:00pm AEDT |
| **Date** | Friday, 6 February 2026 |
| **ASX trade abbreviation** | MBGOLDORD |
| **ISIN** | Fully paid ordinary shares: AU0000452344 |
| **Registered office** | MB Gold Limited<br>Address: Level 1, 16 Ventnor Avenue, West Perth WA 6005<br>Phone: +61 8 6288 6201<br>Email: admin@mbgold.com.au |
| **Company secretary** | Kevin Hart |
| **Share Registry** | Automic Group<br>Address: Level 5, 191 St Georges Terrace<br>Phone: 1300 288 664<br>Email: corporate.actions@automicgroup.com.au |
| **Balance date** | 30 June |
| **CHESS** | Participating. CHESS and Issuer Sponsored. |
| **Place of incorporation** | Australia |
| **Dividend policy** | See section 5.14 of the Prospectus |
| **Activities** | Mining exploration |
| **Lead manager** | Ventnor Securities Pty Ltd |
| **Underwriter** | N/a |
| **ASX restricted securities** | 8,450,100 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 February 2028, being 24 months from the date of Quotation. |

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|---|---|
| | 2,050,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 November 2026, being 12 months from the date of issue.<br>3,750,000 options exercisable at $0.30 on or before 29 January 2030, classified by ASX as restricted securities and to be held in escrow until 6 February 2028, being 24 months from the date of Quotation. |
| **Other securities not quoted** | N/a |

## What do I need to do and by when?

For further information, please refer to MBG's Prospectus.

## Need more information?

For further information, please call the Company Secretary on +61 8 6288 6201.

## Disclaimer

Please refer to the following disclaimer.

## Issued by

ASX Compliance