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ASX RELEASE **10 February 2026**

Completion of Placement and Cleansing Notice

Aura Energy Limited (ASX: AEE, AIM: AURA) ('**Aura**' or the '**Company**') refers to its announcement on Monday, 2 February 2026 in respect of a placement to Australian and global institutional and sophisticated investors to raise A$20 million (before costs) ('**Placement**'). The Company confirms that it has today completed the Placement through the issue of 97,560,976 fully paid ordinary shares in Aura ('**Placement Shares**') at an issue price of A$0.205 per Placement Share. Please refer to the Company's ASX announcement dated 2 February 2026 for further details of the Placement.

Furthermore, the Company issued 2,000,000 fully paid ordinary shares ('**Ordinary Shares**') under a service agreement as contractual entitlement on achievement of the milestone.

The Placement Shares and Ordinary Shares were issued using the Company's existing placement capacity under ASX Listing Rule 7.1A and Listing Rule 7.1 respectively.

Together with the accompanying ASX Appendix 2As and in accordance with section 708A(6) of the *Corporations Act 2001* (Cth)('**Corporations Act**'), the Company confirms that:

1. the Placement Shares and Ordinary Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act
3. as at the date of this notice, the Company has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
   (b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company, other than as set out below:

   The Company is continuing discussions with government, potential contract parties, staff, communities and others covering a comprehensive range of matters, including working collaboratively to enable the contract with its offtake party to remain effective. As at the date of this notice, the discussions and negotiations are incomplete and confidential and none of these matters have advanced to a point where binding agreements have been entered into, and there can be no certainty that any agreement or agreements will be entered into, or that any transaction will eventuate.

   The Company will continue to keep the market updated in accordance with its continuous disclosure obligations.

ENDS

This release has been approved by the Board of Aura Energy Ltd.

This Announcement contains inside information for the purposes of the UK version of the market abuse regulation (EU No. 596/2014) as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 ("UK MAR").

For further information, please contact:

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About Aura Energy (ASX: AEE, AIM: AURA)

Aura Energy Limited (ASX:AEE, AIM:AURA) is an Australian-based company focused on the development of uranium and battery metals to support a cleaner energy future.

Aura is advancing two key projects:

- **Tiris Uranium Project, Mauritania** – A fully permitted, near-term development asset with a potential long mine life. Aura plans to transition from a uranium explorer to a uranium producer to capitalise on the rapidly growing demand for nuclear power as the world shifts towards a decarbonised energy sector. Basic Engineering work is ongoing and expected to complete in Q2 2026, which may impact upon processes and economics.[1]
- **Häggån Polymetallic Project, Sweden** – A globally significant deposit containing vanadium, sulphate of potash, and uranium with potential long-term value.[2]

Aura is committed to creating value for host nations, local communities, and shareholders through responsible and sustainable resource development.

[1] ASX releases "Chair Address – Annual General Meeting 2025" dated 25 November 2025, and "Quarterly Activities Report" dated 30 January 2026.
[2] ASX releases "Investment establishes C$50M valuation for Haggan project" dated 23 January 2026.

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