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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme: Energy Transition Minerals Ltd (**ETM**)
ACN/ARSN: 118 463 004

1. Details of substantial holder (1)

Name: OCJ Investment (Australia) Pty Ltd ACN 123 064 862, Chunlin Ouyang and each of his controlled entities listed in Annexure A.
ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on: 06 / 02 / 26
The previous notice was given to the company on: 03 / 09 / 25
The previous notice was dated: 03 / 09 / 25

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice (see Note (1) below)	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	304,491,998	15.38%	304,491,998	14.01%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
06/02/2026	OCJ Investment (Australia) Pty Ltd ACN 123 064 862 and Chunlin Ouyang	Dilution of relevant interests due to share issue under the placement undertaken by ETM announced to market on 30 January 2026 (**Placement**).	Not applicable.	278,095,239 fully paid ordinary shares	278,095,239
06/02/2026	Chunlin Ouyang	Dilution of relevant interests due to share issue under the Placement.	Not applicable.	26,396,759 fully paid ordinary shares	26,396,759

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
OCJ Investment (Australia) Pty Ltd ACN 123 064 862 and Chunlin Ouyang	OCJ Investment (Australia) Pty Ltd ACN 123 064 862	OCJ Investment (Australia) Pty Ltd ACN 123 064 862	OCJ Investment (Australia) Pty Ltd has a relevant interest in the ETM shares it holds by virtue of section 608(1) of the Corporations Act 2001 (Cth). Mr Ouyang has a relevant interest in the shares held by OCJ Investment (Australia) Pty Ltd by virtue of section 608(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**).	278,095,239 fully paid ordinary shares	278,095,239
Chunlin Ouyang	Chunlin Ouyang	Chunlin Ouyang	Mr Ouyang has a relevant interest in the ETM shares he holds by virtue of section 608(1) of the Corporations Act.	26,396,759 fully paid ordinary shares	26,396,759

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable.	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
OCJ Investment (Australia) Pty Ltd ACN 123 064 862	7 Mount Street, Glen Waverley, Victoria 3150
Chunlin Ouyang	7 Mount Street, Glen Waverley, Victoria 3150

Signature

print name Amy Jiang Capacity Company Secretary

sign here Signed by: Amy Jiang 234DECE1A3C6417... date 10/2/2026 | 18:54 AEDT

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 form.

(2) See the definition of "associate" in Section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from the relevant interest was acquired.

(8) If the substantial holder in unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

This is Annexure A of 1 page referred to in Form 604 "Notice of change of interests of substantial holder"

Signed:

Signed by:
Amy Jiang
254DEGE1A5C6417...
Amy Jiang
Date: 10/2/2026 | 18:54 AEDT

Entities controlled by Chunlin Ouyang

Controlled entity	Address
OCJ Investments (Australia) Pty Ltd ACN 123 064 862	7 Mount Street, Glen Waverley, Victoria 3150
Fujian Jiangle Jiaxin Mining Co. Ltd, a Chinese company	Changkou Village, Gaotang Town, Jiangle County, Fujian, People's Republic of China
Fujian Jiangle Sanxin Flourite Mining Co. Ltd, a Chinese company	Changkou Village, Gaotang Town, Jiangle County, Fujian, People's Republic of China

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