Notice Pursuant to Section 708A(5)(e) Of The Corporations Act 2001

Kali Metals Limited (**ASX: KM1**) ("**Kali**" or "**the Company**") is pleased to advise that it has successfully completed the Tranche 1 Placement announced on 6 February 2026, raising approximately A$7 million (before costs). The Placement was completed today through the issue of 38,472,223 new fully paid ordinary shares ("**New Shares**") at an issue price of A$0.18 per New Share.

Notice given under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Ordinary Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
    a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b) section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information which is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

An Appendix 2A with respect to the issue of shares has been lodged with ASX.

This announcement has been authorised for release by the Board of Kali Metals Limited.

For further information please contact:

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