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Announcement

Implementation of Scheme of Arrangement

18 February 2026

RPMGlobal Holdings Limited (ASX: RUL) [RPM ® or the Company] refers to the proposed acquisition of 100% of the shares on issue in the Company by Revolution HoldCo Pty Ltd (**Caterpillar BidCo**), a direct wholly owned subsidiary of Caterpillar Inc (**Caterpillar**), by way of a scheme of arrangement (**Scheme**), which was approved by the requisite majority of RPM Shareholders on Friday, 19 December 2025 and the Federal Court of Australia on 3 February 2026, was implemented today.

RPM Shareholders recorded on RPM's share register as owning RPM Shares as at 7.00 pm (Sydney time) on Wednesday, 11 February 2026 (**Scheme Record Date**), have been sent today a total of A$5.00 cash per RPM Share held by them on that date.

Delisting of RPM from the ASX

As previously announced, trading in RPM Shares was suspended from close of trading on Wednesday, 4 February 2026.

RPM intends to apply for its removal from quotation on the official list of ASX with effect from close of trading tomorrow, being 19 February 2026.

Thank you to everyone who has been involved with the business since its listing on 27 May 2008. We wish you well.

Further information

If you have any questions regarding the Scheme, you should refer to your Scheme Booklet or contact RPM on 1300 119 153 (within Australia) or +61 3 9415 4050 (outside Australia) between 8:30am and 5:30pm (Brisbane time) Monday to Friday (excluding public holidays).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

This announcement has been approved by the RPM Board and released by:

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About RPM

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for almost 50 years. The company's innovative technology solutions support mining clients to extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.