19 February 2026

NEW CAPITAL MANAGEMENT POLICY

Highlights

- Strong operating performance by the Company, combined with favourable gold market conditions, support the establishment of a new Capital Management Policy
- The new policy provides a clear structure for returning capital to shareholders, whilst also prudently allocating capital to existing operations, maintaining a strong balance sheet, and funding continued growth
- Regis expects to pay fully-franked ordinary dividends, on a semi-annual basis, having regard to its prevailing cash and bullion balances, business cash flows, available franking credits, and capital allocation priorities.
- Ordinary dividend payments are expected to represent between 25% and 50% of the Group Cash Increase[1] over the preceding half financial year.

The Directors of Regis Resources **(ASX:RRL, Regis or the Company)** are pleased to announce the details of a new Capital Management Policy (Policy), the details of which are provided overleaf. This Policy reflects the Board's commitment to returning cash flows to shareholders while also growing the business and maintaining balance sheet strength

Regis Resources' Chief Executive Officer and Managing Director, Mr Jim Beyer commented:

"*Regis has continued to perform strongly, driven by the consistent operational performance and supported by the favourable conditions and fundamentals in the gold market. We are well positioned for continued growth and to deliver increased value for our shareholders. With the exceptionally strong cash flows being generated by the business we are also well placed to improve returns to shareholders, and the new policy outlined by the Board provides a clear path for this*

"The Capital Management Policy sets out the indicative quantum, mechanisms and considerations in relation to the Company's return of capital to shareholders. The objective is to strike an appropriate balance between ongoing shareholder returns and capital growth, with the aim of maximising shareholder value over the long term."

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Key components of the policy as they relate to shareholder returns are as follows:

DIVIDENDS

Regis intends to pay fully-franked ordinary dividends, on a semi-annual basis, having regard to its prevailing cash and bullion balances, past and future cash flows, accrued taxation obligations, internal reinvestment options, external growth opportunities, balance sheet strength and available franking credits.

Ordinary dividend payments are expected to represent between 25% and 50% of the Group Cash Increase over the preceding half financial year.

Group Cash Increase is the increase in the Company's cash and gold bullion balance over the relevant period after adding back any dividends paid along with adjustment for any current income tax liability accrued over the period.

Where there has been, or is expected to be, a net outflow of cash, for example, due to significant investment, the Board may still declare a dividend where appropriate.

Over time, notwithstanding the payment of ordinary dividends, should the cash balance exceed strategic requirements, special dividends and/or share buy-backs (see below) may also be declared.

In considering whether to declare a dividend, the Board will also consider whether to apply the Dividend Reinvestment Plan, to provide shareholders with the option to increase their shareholding by reinvesting all or part of any potential future dividend in additional Regis shares.

SHARE BUY-BACKS

In addition to dividends, Regis may undertake share buy-backs after also considering the Company's share price and the efficiency of any such buy-back as a mechanism for returning capital to shareholders.

The Policy is a guideline only and is subject to variation at the Board's discretion.

For further information please contact:

Investor Relations Enquiries:
Mathew Collings
Regis Resources Limited
T: +61 429 207 808
E: mcollings@regisresources.com

Media Enquiries:
Shane Murphy
FTI Consulting
T: +61 420 945 291
E: shane.murphy@fticonsulting.com

FORWARD LOOKING STATEMENTS

This ASX announcement may contain forward looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, Reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Forward-looking statements, including projections, forecasts and estimates, are provided as a general guide only and should not be relied on as an indication or guarantee of future performance and involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Regis Resources Ltd. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward looking statements or other forecast.

This announcement is authorised for release by Jim Beyer, Managing Director and CEO.

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