Half Year Financial Results 31 December 2025

19 February 2026

RECORD NET PROFIT AND CASH FLOW
15c PER SHARE FULLY FRANKED DIVIDEND

Highlights

- **Record** Statutory **net profit after tax** for the period was **$323M, up $235M**[1].
- **Record cash flow**[2] of **$413M** during the first half.
- **Gold production of 186,917 ounces** for H1 FY26 at an AISC of $2,850/oz.
- **Gold sales revenue increased to $1,088M, up $311M**[1], from 182,327 ounces of gold sold at an average price of $5,968/oz.
- **EBITDA of $621M**, up $262M year-on-year, with an EBITDA margin of 57%.
- **Cash and bullion of $930M**[3] as at 31 December 2025, up $413M in the half.
- Interim **fully franked dividend of 15 cents per share declared**, totalling $114M, up from 5 cents per share for the full financial year 2025.
- Implementation of a new Capital Management Policy providing a clear structure for returning capital to shareholders.
- FY26 AISC and production **guidance remains unchanged**, noting that exploration expenditure guidance was increased by $20M given the ongoing drilling success seen across the portfolio[4].

On the result, Regis Resources' **(ASX:RRL, Regis or the Company**) Chief Executive Officer and Managing Director, Mr Jim Beyer commented: *"*Regis has delivered an outstanding financial result for the first half of FY26. The operational performance has increased the financial strength of our business translating to record EBITDA, NPAT and cash flow.

Operational performance was in line with our plans and we continued to sell all our gold into record spot gold prices, generating exceptional growth in cash and bullion. The significant uplift in net profit after tax to $323M, demonstrates the strong profitability of our business.

Looking to the remainder of the financial year, we remain on track to deliver in line with guidance and in the prevailing gold price environment, we expect to see another period of significant cash generation and profitability.

In relation to future shareholder returns, we have today released our new capital management policy that formalises the considerations in relation to the Company's return of capital to shareholders. The Board is focused on striking an appropriate balance between ongoing shareholder distributions and capital investment, with the intention of maximising shareholder value over the long term.

With this policy in mind and the strong operational and financial performance for the first half of FY26, the Board declared a fully franked final dividend of 15 cents per share totalling $114M and bringing the total returns to shareholders to nearly $700M since 2013.

All currency is expressed in Australian dollars unless otherwise noted. References to Tropicana are at 30% ownership unless otherwise noted.
1. Compared to the 6 months ended 31 December 2024
2. Cash flow refers to the increase in cash and bullion at market value in the period.
3. Gold bullion on hand at 31 December 2025 was 9,505oz valued at a spot gold price of A$6,437/oz.
4. Refer to Regis Resources Ltd's 31 December 2025 Quarterly Activities Report, announced on 22 January 2026.

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A summary of the financial results is presented in Table 1 below.

Table 1: Summary of financial results

	Unit	Half Year FY26	Half Year FY25	Change YoY
Gold sold	koz	182	198	↓ 8%
Gold sales revenue	$M	1,088	777	↑ 40%
Average realised price	$/oz	5,968	3,932	↑ 52%
EBITDA	$M	621	359	↑ 73%
Statutory net profit after tax	$M	323	88	↑ 267%
EBITDA margin	%	57	46	↑ 24%

- EBITDA of $621M for H1 FY26 with an EBITDA Margin of 57%.
- Cash and bullion of $930M as at 31 December 2025. This balance is after $38M in dividends, $190M in investing activities for future production including pre-strip costs, deferred waste costs, capitalised underground costs, and property, plant and equipment. Additionally, Regis spent $39M on exploration and $10M at the McPhillamys Gold Project.
- Net profit after tax of $323M demonstrates the strong profitability of the business.

CAPITAL MANAGEMENT POLICY

Regis has released its new Capital Management Policy, separately announced today.

This formalises the Company's intention to pay fully-franked ordinary dividends, on a semi-annual basis, having regard to its prevailing cash and bullion balances, past and future cash flows, accrued taxation obligations, internal reinvestment options, external growth opportunities, balance sheet strength and available franking credits.

Ordinary dividend payments are expected to represent between 25% and 50% of the Group Cash Increase over the preceding half financial year.

Group Cash Increase is the increase in the Company's cash and gold bullion balance over the relevant period after adding back any dividends paid along with adjustment for any income tax liability accrued over the period.

Where there has been or is expected to be a net outflow of cash, for example, due to significant investment or significant tax obligations, the Board may still declare a dividend where appropriate.

Over time, notwithstanding the payment of ordinary dividends, should the cash balance exceed strategic requirements, special dividends and/or share buy-backs may also be declared.

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FINANCE AND CORPORATE

Fully Franked Interim Dividend Declared

As a result of the strong economic performance and in line with the Capital Management Policy outlined above, the Directors declared a fully franked dividend of 15 cents per share totalling $114M. This brings total dividends declared by Regis since 2013 to nearly $700M.

The relevant dates for the dividend are presented in Table 2. The Dividend Reinvestment Plan remains suspended until further notice.

Table 2: Relevant Dividend Dates

	Date
Ex-Dividend Date	12 March 2026
Record Date	13 March 2026
Payment Date	8 April 2026

FY26 GUIDANCE

FY26 production and cost guidance remains unchanged (see Table 3).

Table 3: FY26 Group Guidance and H1 FY26 YTD Group Actuals

	Unit	H1 FY26 YTD Actual	FY26 Group Guidance
Production	koz	187	350 – 380
AISC	$/oz	2,850	2,610 – 2,990
Growth Capital	$M	121	220 – 235
Exploration	$M	39	70 – 80
McPhillamys	$M	10	10 – 20

Group FY26 All-In Sustaining Cost guidance includes ~$170/oz of non-cash stockpile movements.

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FORWARD LOOKING STATEMENTS

This ASX announcement may contain forward looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, Reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Forward-looking statements, including projections, forecasts and estimates, are provided as a general guide only and should not be relied on as an indication or guarantee of future performance and involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Regis Resources Ltd. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward looking statements or other forecast.

Half Yearly Results Conference Call

Regis will host an analysts/institutions teleconference at 11am AEDT (8:00am AWST) on Thursday 19 February 2026. To listen to the call please go to the following link: https://webcast.openbriefing.com/rrl-hyr-2026/

A recording will be posted on the Company's website following the call. To listen go to the following link: https://regisresources.com.au/investor-centre/webcasts/

This announcement is authorised for release by Jim Beyer, Managing Director and CEO.

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