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Consistent delivery
Creating value

H1 FY26 Financial Results

Jim Beyer - Managing Director and CEO
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19 February 2026

REGIS RESOURCES LTD

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Mineral Resources, Ore Reserves and Exploration Results are extracted from the Mineral Resource and Ore Reserve Statement released to the ASX on 20 May 2025 (the Relevant ASX Announcements).

In each case, appropriate Competent Person's consents were obtained for the release of that information in the Relevant ASX Announcements, and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

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References to Tropicana are at 30% ownership unless otherwise noted.

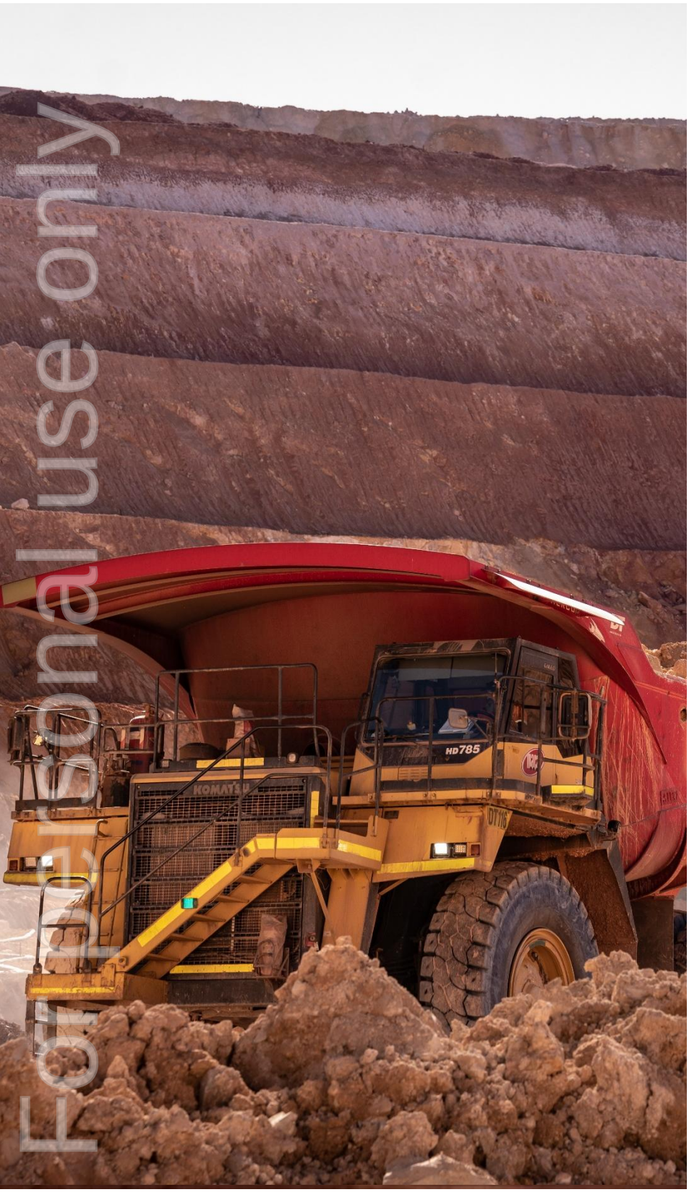
ASX announcements are available on the Company's website at www.regisresources.com.au

H1 FY26 Highlights

- Record Statutory net profit after tax for the period was $323M, up $235M[1].
- Record cash flow[2] of $413M during the first half.
- Gold production of 186,917 ounces for H1 FY26 at an AISC of $2,850/oz.
- Gold sales revenue increased to $1,088M, up $311M[1], from 182,327 ounces of gold sold @ average $5,968/oz.
- Cash and bullion of $930M[3] as at 31 December 2025, up $413M in the half.
- Capital Management Policy[4] providing a clear structure for returning capital to shareholders:
  - semi-annual basis, having regard to prevailing cash and bullion balances, business cash flows, available franking credits, and capital allocation priorities
  - expected to represent between 25% and 50% of the Group Cash Increase over the preceding half financial year
- Interim fully franked dividend of 15 cents per share declared, totalling $114M
- FY26 AISC and production guidance remains unchanged[5].

All currency is expressed in Australian dollars unless otherwise noted. References to Tropicana are at 30% ownership unless otherwise noted.
1. Compared to the 6 months ended 31 December 2024
2. Cash flow refers to the increase in cash and bullion at market value in the period.
3. Gold bullion on hand at 31 December 2025 was 9,505oz valued at a spot gold price of A$6,437/oz.
4. See ASX Announcement dated 19 February 2026.
5. Refer to Regis Resources Ltd's 31 December 2025 Quarterly Activities Report, announced on 22 January 2026.

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H1 FY26 Financial Results

Consistent performance delivers strong earnings, cash and profitability results.

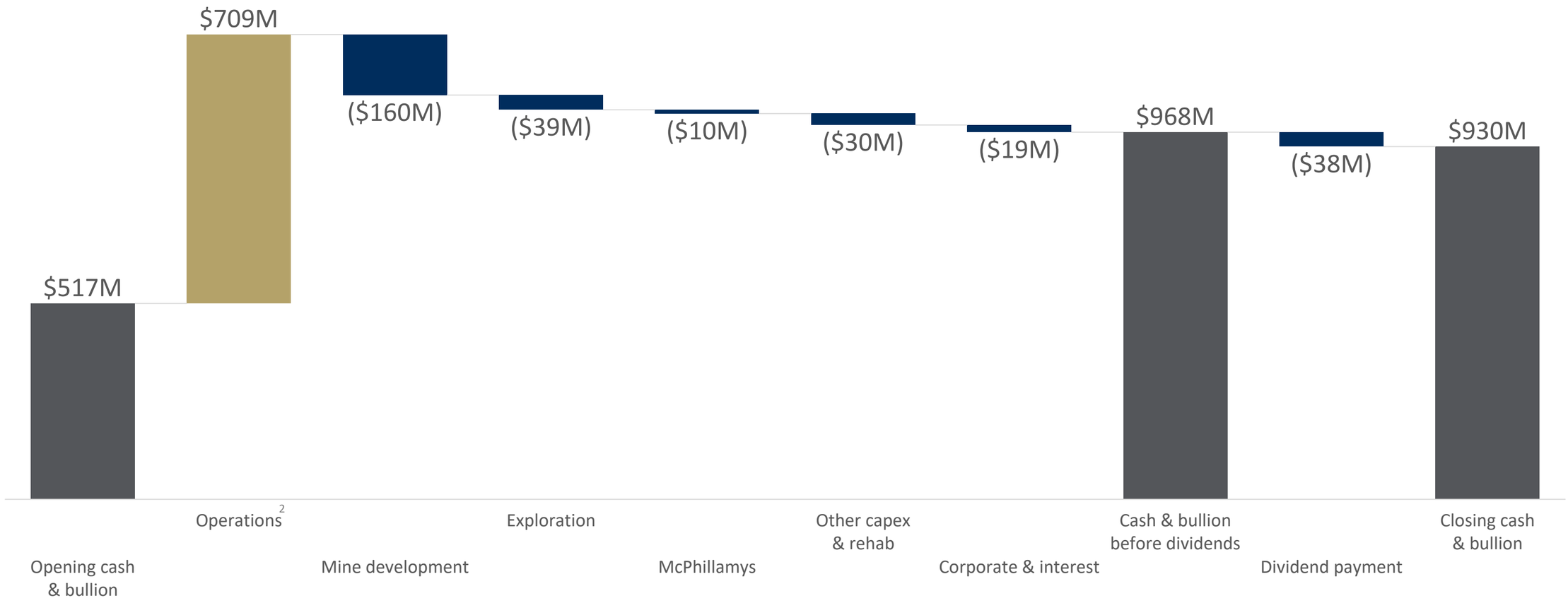
	Unit	H1 FY26	H1 FY25	Change YoY
Gold production	koz	**187**	196	↓ 5%
Gold sold	koz	**182**	198	↓ 8%
All-in Sustaining Cost	$/oz	**2,850**	2,403	↑ 19%
Average realised price	$/oz	**5,968**	3,932	↑ 52%
AISC margin	$/oz	**3,118**	1,529	↑ 104%
Sales revenue	$M	**1,088**	777	↑ 40%
Cost of sales	$M	**(601)**	(618)	↓ 3%
EBITDA	$M	**621**	359	↑ 73%
EBITDA margin	%	**57**	46	↑ 24%
Operating cash flow (statutory)	$M	**639**	348	↑ 84%
Net profit after tax	$M	**323**	88	↑ 267%
Earnings per share	Cps	**42.6**	11.7	↑ 264%
Net cash & bullion[1]	$M	**930**	229	↑ 306%

1. H1 FY25 net cash and bullion is net of $300M corporate debt.

Cash and Bullion[1] Movements 6 Months to 31 December 2025

Another period of strong gold sales and gold prices drive record operating cash flows and record cash and bullion balance.

Cash & Bullion Movement for the Half-Year Ended 31 December 2025



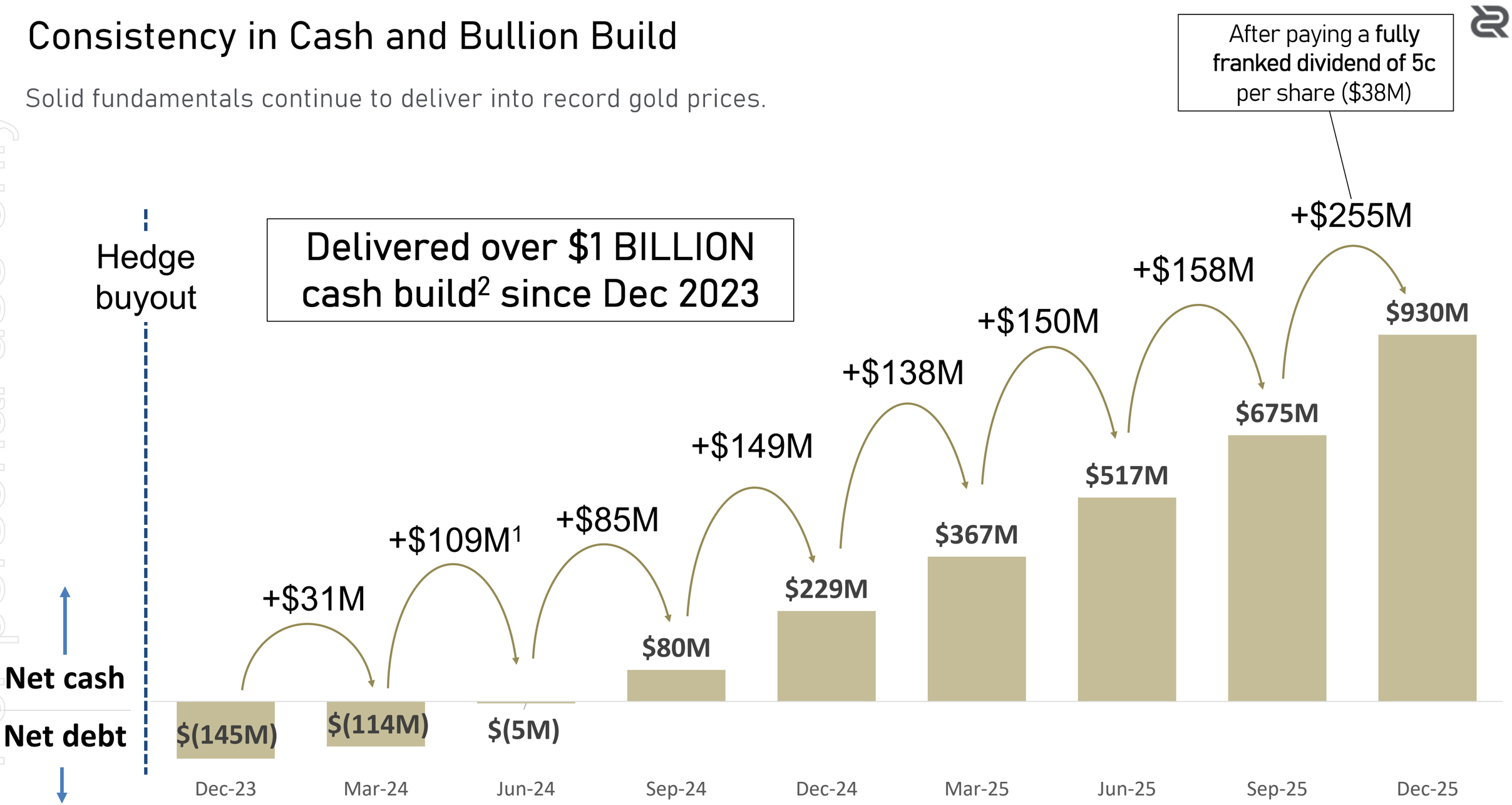
Note: Errors of summation may occur due to rounding.

1. Gold on hand at 31 December 2025 of 9,505oz valued at a spot gold price of A$6,437/oz.
2. "Operations" cash flows on this chart differ to the $639M statutory "Cash flows from operating activities" on the Consolidated Statement of Cash Flows in the audited financial report. The statutory amounts include Corporate & Interest, McPhillamys (shown separately above), and exclude bullion on hand at market value movements and AASB 16 Finance Lease payments (the latter of which is shown in "Cash flows from financing activities" on the statutory Consolidated Statement of Cash Flows in the audited financial report).

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Consistency in Cash and Bullion Build

Solid fundamentals continue to deliver into record gold prices.



1. Includes $20M non-recurring tax refund.
2. Cash and bullion build before $300m debt repayment.

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Movements of the Income Statement

Strong results highlight Regis' profitability.

	Unit	1H26	1H25	PCP Change
Gold sold at spot	$M	1,088	777	↑ 40%
Cost of sales	$M	(601)	(618)	↓ 3%
Corporate and other[1]	$M	(16)	(15)	↑ 7%
Finance costs	$M	(9)	(18)	↓ 50%
Underlying net profit before tax (excl. one-offs)	**$M**	**462**	**126**	**↑ 267%**
Impairment of non-current assets	$M	(1)	-	-
Tax expense	$M	(138)	(38)	↑ 263%
Net profit after tax	**$M**	**323**	**88**	**↑ 267%**

Note: Errors of summation may occur due to rounding.
1. Includes McPhillamys costs expensed through the profit and loss.

- Gold sales revenue at spot was up 40% on record gold prices, partially offset by 16koz less ounces sold versus H1 FY25.
- H1 FY26 achieved gold price was A$5,968/oz (Hi FY25: A$3,932/oz).
- Finance costs are down with no more drawn debt.
- Tax expense has increased with significantly higher net profit before tax, noting a return to tax payments in March 2026.

Capital Management Policy – Returning Capital to Shareholders

$0.15/share

Fully-franked **$114M** dividend declared for 1H FY26

~$700m

Total Fully Franked dividends paid since 2013

- Strong operating performance, combined with favourable gold market conditions, support the establishment of a new formal Capital Management Policy[1]
- Policy provides a clear structure for returning capital to shareholders, whilst also prudently allocating capital to existing operations, maintaining a strong balance sheet, and funding continued growth
- Regis expects to pay fully-franked ordinary dividends, on a semi-annual basis, having regard to its prevailing cash and bullion balances, business cash flows, available franking credits, and capital allocation priorities.
- Ordinary dividend payments are expected to represent between 25% and 50% of the Group Cash Increase[2] over the preceding half financial year.

1. See ASX Announcement "Regis Dividend Policy", 19 February 2026
2. Group Cash Increase is the increase in the Company's cash and gold bullion balance over the relevant period after adding back any dividends paid along with adjustment for any current income tax payable liability.

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FY26 Guidance Unchanged

FY26 guidance demonstrates a continued focus on delivering profitable ounces and building cash balance.

	Duketon	Tropicana (30%)	Group	FY26 YTD Actual
Production (koz)	220 – 240	130 – 140	350 – 380	**187**
AISC ($/oz)	2,790 – 3,200	2,300 – 2,600	2,610 – 2,990[1]	**2,850**
Growth Capital ($M)	205 – 215	15 – 20	220 - 235	**121**
Exploration ($M)	-	-	70 – 80	**39**
McPhillamys ($M)	-	-	10 – 20	**10**

1. Group FY26 AISC includes ~$170/oz of non-cash charges related to stockpile drawdowns.

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Group Mineral Resource Table – Regis Attributable

Group Mineral Resources as at 31 December 2024 (Regis attributable, inclusive of Ore Reserves)

Project[1]	Equity	Type	Cut-Off (g/t)	Measured			Indicated			Inferred			Total Resource		
				Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North[2]	100%	Open-Pit	0.4	-	-	-	37	0.9	1,140	8	0.9	240	45	0.9	1,380
Duketon North	100%	Stockpiles	-	1	0.5	20	-	-	-	-	-	-	1	0.5	20
Duketon North	**100%**	**Sub Total**		**1**	**0.6**	**20**	**37**	**0.9**	**1,140**	**8**	**0.9**	**240**	**46**	**0.9**	**1,400**
Duketon South[3/4]	100%	Open-Pit	0.4	1	0.8	20	18	1.2	720	4	1.1	150	23	1.2	890
Duketon South[5]	100%	Underground	1.8	1	3.2	110	5	2.7	460	4	2.5	290	10	2.7	850
Duketon South	100%	Stockpiles	-	8	0.5	120	-	-	-	-	-	-	8	0.5	120
Duketon South	**100%**	**Sub Total**		**9**	**0.8**	**250**	**24**	**1.6**	**1,180**	**8**	**1.7**	**440**	**41**	**1.4**	**1,860**
Duketon Deposits	**100%**	**Total**		**10**	**0.8**	**270**	**61**	**1.2**	**2,320**	**16**	**1.3**	**680**	**87**	**1.2**	**3,260**
Tropicana[6]	30%	Open-Pit	0.3/0.4	1	1.5	50	5	1.8	280	-	-	-	6	1.8	330
Tropicana[6]	30%	Underground	1.6	3	2.7	280	4	2.7	380	7	2.2	520	15	2.5	1180
Tropicana[6]	30%	Stockpiles	-	6	0.5	110	-	-	-	-	-	-	6	0.5	110
Tropicana	30%	Total		11	1.3	440	9	2.2	650	7	2.2	520	27	1.9	1,610
McPhillamys	100%	Open-Pit	0.35	-	-	-	61	1.0	2,070	8	0.7	190	70	1.0	2,260
Discovery Ridge	100%	Open-Pit	0.4	-	-	-	2	1.8	140	6	1.4	260	8	1.5	400
NSW Deposits	**100%**	**Total**		**-**	**-**	**-**	**64**	**1.1**	**2,210**	**14**	**1.0**	**460**	**78**	**1.1**	**2,660**
Regis Total		**Total**		**21**	**1.0**	**700**	**134**	**1.2**	**5,180**	**37**	**1.4**	**1,660**	**192**	**1.2**	**7,540**

Notes

Data has been rounded to the nearest 1,000,000 tonnes, 0.1 g/t gold grade and 10,000 ounces. Summation errors may occur due to rounding. Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted.

1. Mineral Resources and Ore Reserves are reported inclusive of Ore Stockpiles.
2. Open Pit Mineral Resources are Moolart Well, Gloster, Dogbolter-Coopers, Petra, Ventnor and Terminator.
3. Open Pit Mineral Resources are Garden Well, Rosemont Open Pit, Toohey's Well, Baneygo, Erlistoun, Beamish, Reichelt's Find, Russell's Find, King John, King of Creation, Queen Margaret, Victory, and Lancefield North.
4. King John reported at 70% ownership.
5. Underground Duketon South Mineral Resources are Rosemont Underground, Garden Well Underground, Toohey's Well, and Ben Hur. Rosemont Underground, Garden Well Underground reported within MSO shells at an economic cut-off of 1.8g/t, Toohey's Well, and Ben Hur reported within MSO shells at an economic cut-off of 1.5g/t.
6. Regis holds 30% ownership in Tropicana. Tropicana reported Reserves and Resources in ASX Release "Mineral Resource and Ore Reserve Update at Tropicana" dated 20 February 2025.

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Group Ore Reserve Table[1] – Regis Attributable

Group Ore Reserves as at 31 December 2024 (Regis attributable)

Project[1]	Equity	Type	Cut-Off (g/t)[2]	Proved			Probable			Total Ore Reserve		
				Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	0.4	-	-	-	9	0.9	266	9	0.9	266
Duketon North	100%	Stockpiles	0.2	2	0.4	27	-	-	-	2	0.4	27
Duketon North	**100%**	**Sub Total**	**-**	**2**	**0.4**	**27**	**9**	**0.9**	**266**	**11**	**0.8**	**293**
Duketon South	100%[3]	Open-Pit	0.35	-	-	-	6	1.0	194	6	1.0	194
Duketon South	100%	Underground	1.8	0.2	1.9	10	6	2.1	431	6	2.1	441
Duketon South	100%	Stockpiles	0.3	7	0.7	154	-	-	-	7	0.7	154
Duketon South	100%	Sub Total	-	7	0.7	164	12	1.6	625	19	1.3	789
Duketon Total	**100%**	**Total**	**-**	**9**	**0.7**	**191**	**21**	**1.3**	**891**	**30**	**1.1**	**1,082**
Tropicana	30%	Open-Pit	0.5	0.8	1.4	36	4.4	1.9	270	5.2	1.8	306
Tropicana	30%	Underground	2.7	1	3.0	93	1.0	3.0	99	2.0	3.0	192
Tropicana	30%	Stockpiles	0.5	4.1	0.6	81	-	-	-	4.1	0.6	81
Tropicana Total[4]	**30%**	**Total**	**-**	**5.9**	**1.1**	**210**	**5.4**	**2.1**	**369**	**11.3**	**1.6**	**579**
Regis Total		**Grand Total**	**-**	**15**	**0.8**	**402**	**27**	**1.5**	**1,259**	**42**	**1.2**	**1,661**

Notes
The above data has been rounded, and errors of summation may occur due to rounding.
1. Ore Reserves are reported separately for open pits, underground and stockpiles.
2. Cut-off grades vary according to oxidation and lithology domains. Listed cut-offs are the weighted average of these various cut-off grades for that project classification.
3. Regis owns 70% of the King John project - part of the DSO operations. Only 70% of Regis share has been included in the above table.
4. Tropicana reported Reserves and Resources in ASX Release "Mineral Resource and Ore Reserve Update at Tropicana" dated 20 February 2025, reported as nearest 1,000,000 tonnes, 0.1 g/t gold grade and 1,000,000 ounces.

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