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Thursday, 19 February 2026

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney, NSW, 2000

WCM Global Growth Limited (ASX:WQG) announces completion of successful share placement and launch of entitlement offer at $1.75 per share

Key highlights:

- **Completion of non-underwritten share placement of $45.0 million**
- **Launch of 1 for 10 entitlement offer to raise up to $39.8 million**
- **New shares issued under the placement and entitlement offer will be entitled to receive the fully franked Q2 FY2026 interim dividend of 2.16 cents per share payable on 15 April 2026**

Completion of Successful Placement

The Board of WCM Global Growth Limited (**WQG** or the **Company**) is pleased to announce the successful completion of an institutional bookbuild conducted on 17 February 2026.

The bookbuild secured binding commitments for a $45.0 million placement of fully paid ordinary WQG shares (**New Shares**) to professional and sophisticated investors at $1.75 per share (**Offer Price**), to raise a total of $45.0 million (**Placement**).

Completion of the Placement is aligned with the Shortfall Offer (defined below) with settlement of the Placement scheduled to take place on 24 March 2026, New Shares under the Placement to be issued on 25 March 2026 and ordinary trading of New Shares under the Placement to commence on 26 March 2026. Further details, including the indicative timetable, regarding the Placement are provided below.

Announcement of Entitlement Offer

In light of the strong demand for the Placement, the Board is also pleased to offer existing eligible shareholders the opportunity to increase their interest in the Company via a pro rata non-renounceable entitlement offer of 1 New Share for every 10 shares held as at 7.00pm (Sydney time) on Tuesday, 24 February 2026 (**Record Date**), at the Offer Price (of $1.75 per New Share) to raise approximately $39.8 million (**Entitlement Offer**).

The Entitlement Offer is open to eligible Company shareholders with registered addresses in Australia or New Zealand on the Record Date (**Eligible Shareholders**).

The Entitlement Offer is non-renounceable. This means that Eligible Shareholders who do not take up their entitlement to participate in the Entitlement Offer will not be able to transfer or receive any value for those entitlements.

The Entitlement Offer includes a top-up facility through which Eligible Shareholders who take up their entitlement in full will be able to apply for additional New Shares at the Offer Price (**Top-Up Facility**). The Top-Up Facility will be subject to a scale-back at the sole discretion of the Company and the allocation of any New Shares under the Top-Up Facility is at the Board's discretion.

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Further, certain existing and new wholesale investors will also be invited to apply for the New Shares not otherwise subscribed for under the Entitlement Offer, including the Top-Up Facility, under a shortfall offer (**Shortfall Offer**). There will be no general public offer of New Shares under the Shortfall Offer.

As a result of the strong investor demand for the Placement, the Company has already been able to secure firm commitments for the full 22.7 million New Shares ($39.8 million) that may be available under the Shortfall Offer. There is no guarantee that there will be a shortfall available under the Shortfall Offer and the allocation of New Shares under the Shortfall Offer will be at the Board's discretion.

Further details regarding the Entitlement Offer, including the Top-Up Facility and Shortfall Offer, will be contained in an offer booklet (**Offer Booklet**) which will be provided to Eligible Shareholders in accordance with the indicative timetable (below).

About the Placement and Entitlement Offer

New Shares under the Entitlement Offer and Shortfall Offer are offered at the same price as the Placement, which is $1.75 per share. This price represents a discount of:

- 7.9% to the 15-day volume weighted average share price up to Monday, 16 February 2026;
- 8.4% to the last closing price of $1.91 on Monday, 16 February 2026; and
- 2.2% to the post-tax NTA per share of $1.789 announced to the ASX on Tuesday, 17 February 2026.

Shareholder approval is not required for the issue of New Shares under the Placement, the Entitlement Offer or the Shortfall Offer.

All New Shares issued under the Placement, Entitlement Offer and Shortfall Offer will rank equally with the Company's existing shares with effect from issue, including in respect of dividends and will participate in the fully franked interim dividend of 2.16 cents per Share to be paid on 15 April 2026. Shareholders will receive this dividend for all shares (including New Shares) for which they are the registered holder on the dividend record date of 27 March 2026.

The Board of WQG believes that there will be a number of benefits from the Placement and Entitlement Offer (including the Shortfall Offer) to existing and new shareholders such as:

- the larger market capitalisation of the Company which should lead to increased liquidity;
- the increased size and relevance of the Company in the marketplace;
- a more diverse shareholder base through the introduction of new investors and financial planning groups to the Company;
- economies of scale on some operating costs; and
- the opportunity for existing shareholders to increase their investment in the Company at an attractive price, free of brokerage.

The Directors of the Company have advised that they intend to take up their Entitlements under the Entitlement Offer in full.

The Company intends for the gross proceeds of $84.8 million from the Placement and Entitlement Offer (including the Shortfall Offer), after payment of associated costs, to be invested in accordance with the Company's investment strategy managed on behalf of WQG by WCM Investment Management, LLC (**WCM**).

Neither the Placement nor the Entitlement Offer (including the Shortfall Offer) is being underwritten. Taylor Collison Limited acted as Lead Arranger and Joint Lead Manager and Morgans Financial Limited and Ord Minnett Limited have acted as Joint Lead Managers to the Placement and the Shortfall Offer.

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Resumption of Trading

In accordance with the trading halt requested by the Company on 16 February 2026, the Company expects that the trading halt over the Company's shares will be lifted upon the release of this announcement and that normal trading in the Company's shares will recommence from market open today.

Entitlement Offer and Placement Indicative Timeline

Event	Date
Announcement of results of the Placement, announcement of the Entitlement Offer and end of trading halt	19 February 2026
Ex date for Entitlement Offer	23 February 2026
Record Date for eligibility in the Entitlement Offer (7.00pm, Sydney time)	**24 February 2026**
Despatch of Offer Booklet and Entitlement and Acceptance Forms to Eligible Shareholders	26 February 2026
Entitlement Offer opens	**26 February 2026**
Entitlement Offer Closing Date (5.00pm, Sydney time)	**17 March 2026**
Shortfall Offer Closing Date (12.00pm, Sydney time)	18 March 2026
Announcement of results of Entitlement Offer and Shortfall Offer	20 March 2026
Settlement of New Shares under the Shortfall Offer and the Placement	24 March 2026
Allotment and issue of New Shares under the Entitlement Offer (including the Top-Up Facility)	24 March 2026
Quotation and commencement of normal trading of New Shares issued under the Entitlement Offer (including the Top-Up Facility)	25 March 2026
Allotment and issue of New Shares under the Shortfall Offer and the Placement	25 March 2026
Quotation and commencement of normal trading of New Shares issued under Shortfall Offer and the Placement	26 March 2026
Ex-date for the Q2 FY2026 fully franked interim dividend	26 March 2026
Record date of Q2 FY2026 fully franked interim dividend (of 2.16 cents per Share)	27 March 2026

The timetable above is indicative only and subject to change without notice. The Company reserves the right to amend any or all of these dates and times without prior notice, subject to the Corporations Act, the ASX Listing Rules and other applicable laws. In particular, the Company reserves the right to close the Shortfall Offer early, to extend the Entitlement Offer Closing Date, to accept late applications under the Entitlement Offer (either generally or in particular cases) and to withdraw the Entitlement Offer, the Placement or Shortfall Offer without prior notice. Any extension of the Entitlement Offer Closing Date will have a consequential effect on the allotment dates of New Shares to be issued under the Entitlement Offer (including the Top-Up Facility), the Shortfall Offer and the Placement.

More Information

If you have any questions, please contact the team at Associate Global Partners Limited on 1300 052 054 or invest@associateglobal.com.

This announcement was authorised for release to the ASX by the Board of the Company.

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