Announcement Summary

Entity name

BOTANIX PHARMACEUTICALS LTD

Announcement Type

New announcement

Date of this announcement

Monday February 23, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BOT	ORDINARY FULLY PAID	247,994,473	24/02/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009109755

1.3 ASX issuer code

BOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/2/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Feb-2026 09:43	New - Proposed issue of securities - BOT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This Appendix 2A relates to the 247,994,473 for tranche 1 of the Placement.
The 418,672,194 shares forming tranche 2 of the Placement and up to 83,333,334 to be issued as part of the SPP are subject to shareholder approval at a meeting to be held in early April.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BOT : ORDINARY FULLY PAID

Issue date

24/2/2026

Issue details

Number of +securities to be quoted

247,994,473

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BOT : ORDINARY FULLY PAID	2,218,097,293

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOTAAP : WARRANTS	3,030,303
BOTAAM : OPTION EXPIRING 08-JAN-2030 EX $0.34	22,250,000
BOTAK : OPTION EXPIRING 24-DEC-2029 EX $0.125	8,750,000
BOTAAD : PERFORMANCE RIGHTS	113,553,332
BOTAAI : OPTION EXPIRING 12-JUL-2027 EX $0.364	2,000,000
BOTAAJ : OPTION EXPIRING 12-JUL-2027 EX $0.28	4,000,000
BOTAAK : OPTION EXPIRING 12-JUL-2028 EX $0.24	10,000,000
BOTAAH : OPTION EXPIRING 01-DEC-2025 EX $0.195	2,000,000
BOTAAQ : OPTION EXPIRING 08-OCT-2030 EX $0.11	13,500,000
BOTAG : OPTION EXPIRING 01-APR-2030 EX $0.41	5,000,000
BOTAAO : OPTION EXPIRING 06-MAR-2030 EX $0.44	500,000
BOTAAN : OPTION EXPIRING 06-MAR-2030 EX $0.475	5,000,000
BOTAAE : OPTION EXPIRING 13-MAR-2026 EX $0.078	4,500,000
BOTAAG : OPTION EXPIRING 12-SEP-2026 EX $0.105	500,000

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BOTAH : OPTION EXPIRING 22-AUG-2026 EX $0.145	1,000,000
BOTAJ : OPTION EXPIRING 22-AUG-2028 EX $0.19	4,000,000

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