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Oneview Healthcare undertakes A$19 million Placement and launches SPP

Highlights

- **Oneview receives commitments for A$19 million at A$0.19 per New CDI**
- **The Placement was upsized and well supported by existing shareholders and new international investors**
- **Manderrah Pty Ltd as trustee of the GJJ Family Trust, the Company's major shareholder, has subscribed for A$7 million under the Placement, subject to shareholder approval**
- **The Company will also offer a security purchase plan to eligible securityholders to raise up to approximately A$2 million**[1]
- **Proceeds from the Placement and SPP will be used to strengthen the balance sheet as deployments continue across new and existing customers and to support the advancement of the new AI-powered virtual patient assistant, Ovie, and enable other initiatives to drive business efficiency.**

16 March 2026 – Melbourne, Australia – Oneview Healthcare PLC (ASX:ONE) (**Oneview** or **the Company**), a global healthcare technology company, is pleased to announce it has received commitments for a two-tranche placement of new CHESS Depositary Interests over fully paid ordinary shares in the Company (**New CDIs**) to institutional and sophisticated investors (**Placement**). The Placement will raise approximately A$19 million in gross proceeds.

The Placement will result in the issue of 100,000,000 New CDIs at A$0.19 per CDI. The issue price represents a 7% discount to the last closing price on Friday 13 March 2026, being the last day the Company traded prior to the Placement.

The Placement comprises two tranches:

- Tranche 1 to raise A$12 million via the issue of 63,157,895 New CDIs under the Company's existing ASX Listing Rule 7.1 placement capacity. It is anticipated that settlement of the Tranche 1 New CDIs will occur on Tuesday 24 March 2026.
- Tranche 2 to raise A$7 million via the issue of 36,842,105 New CDIs to the Company's largest shareholder, Manderrah Pty Ltd as trustee of the GJJ Family Trust, subject to shareholder approval at an extraordinary general meeting expected to be held in May 2026.

The Company will also offer eligible security holders in Australia, New Zealand and Ireland[2] the opportunity to participate in a security purchase plan (**SPP**) to raise up to approximately A$2 million in gross proceeds.[3] Under the SPP, holders of existing CDIs in Oneview on the register as at 7.00pm (Sydney, Australia time) on Friday 13 March 2026 and who are eligible securityholders in Australia, New Zealand and Ireland will be invited to subscribe for up to A$30,000 of New CDIs in Oneview.

The issue price under the SPP will be A$0.19 per new CDI, being the same issue price as under the Placement. Oneview reserves the right to increase the size of the SPP or scale-back applications under the

[1] Oneview reserves the right to increase the size of the SPP or scale-back applications under the SPP at its discretion.
[2] The Company may, in its discretion, extend the SPP to other jurisdictions.
[3] Oneview reserves the right to increase the size of the SPP or scale-back applications under the SPP at its discretion.

SPP at its discretion.

Participation in the SPP is optional. Further details in relation to the SPP, including the SPP terms and conditions and key dates, will be set out in a separate SPP Booklet which is expected to be dispatched next week.

Proceeds raised under the Placement and SPP will be used to strengthen the balance sheet as deployments continue across new and existing customers, converting this signed pipeline into live, revenue-generating endpoints. Funds will also support the advancement of the new AI-powered virtual patient assistant, Ovie, as well as enabling the continued improvement of the AI software development life cycle and other automation and AI initiatives to drive business efficiency. Major US health systems place significant emphasis on balance sheet strength as part of their vendor evaluation process which is increasingly important as the Company scales in its core market.

An indicative timetable for the Placement and SPP is shown in the table below:

Event	**Date**
Record date for SPP (7.00pm (Sydney, Australia time))	Friday 13 March 2026
Settlement of Tranche 1 of the Placement	Tuesday 24 March 2026
Allotment and trading of New CDIs issued under Tranche 1	Wednesday 25 March 2026
Despatch of SPP Booklet and open of SPP offer	Wednesday 25 March 2026
SPP offer closing date (5.00pm (Sydney, Australia time))	Friday 10 April 2026
Issue and allotment of New Shares under the SPP	Friday 17 April 2026
Normal trading of New Shares under the SPP	Monday 20 April 2026
Extraordinary General Meeting	Expected to be in May 2026
Expected Settlement of New CDIs Issued under Tranche 2	Expected to be in May 2026
Expected allotment and trading of New CDIs issued under Tranche 2	Expected to be in May 2026

Note: Dates and times are indicative only and subject to change without notice. The Company reserves the right to alter the dates in this announcement at its discretion and without notice, including extending the SPP offer period or accepting late applications (either generally or in particular cases), subject to the ASX Listing Rules and the *Corporations Act 2001* (Cth). All times and dates refer to Sydney, Australia time.

Oneview CEO, James Fitter, said:

"In an environment where global capital markets remain distinctly risk-off, affected by geopolitical instability in the Middle East and broader macroeconomic uncertainty, the successful completion of this A$19 million institutional placement represents a strong endorsement of Oneview's strategy, execution, and long-term potential.

Health systems continue to face significant structural pressures, including rising patient expectations, acute workforce shortages, and the demands of ageing populations. As virtual care adoption accelerates, the need for technology-enabled efficiency is increasing. Oneview's Connected Care Experience platform is becoming progressively more strategic in this context, supporting patient empowerment, reducing clinical burden, and enabling the orchestration of digitally supported models of care.

The funds raised through the Placement will further strengthen the Company's balance sheet at a time of growing market opportunity and continued deployment momentum across new and existing customers. This capital will also support ongoing investment in automation and AI-enabled solutions designed to

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enhance operational efficiency as the business scales, including the continued development of Ovie, our AI-powered virtual patient assistant.

I would like to thank all who participated and am especially pleased to welcome strong international participation in the placement. The SPP is an important component of this capital raising, ensuring that our loyal security holders also have the opportunity to participate. We remain sincerely grateful for their ongoing support. The Oneview team is fully committed to executing our strategy and delivering outcomes that justify the confidence placed in the Company.".

MST Financial Services Pty Limited acted as Lead Manager and bookrunner to the Placement.

Authorisation

This release has been approved by the Board of Directors of Oneview Healthcare plc.

About Oneview Healthcare plc

Serving hospitals and healthcare systems, academic medical centers, and paediatric hospitals worldwide, Oneview Healthcare's Care Experience Platform (CXP) provides a unified set of digital tools in a single bedside solution. Oneview's CXP connects patients, families and care teams with services, education, and information during hospital stays. Fully automated, integrated, and personalized, hospitals using Oneview positively impact safe and timely discharges while streamlining nursing workflows.

Enquiries:

James Fitter, CEO jfitter@oneviewhealthcare.com
Darragh Lyons, CFO dlyons@oneviewhealthcare.com

Website : www.oneviewhealthcare.com

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Forward Looking Statements

This announcement contains certain forward-looking statements. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, which could cause actual results to differ materially from such statements.

Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. Actual results, performance or achievements may differ materially from those expressed or implied in such statements and any projections and assumptions on which these statements are based. These statements may assume the success of the Company's business strategies. The success of any of those strategies will be realised in the period for which the forward looking statement may have been prepared or otherwise. Readers are strongly cautioned not to place undue reliance on forward-looking statements. The Company makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of this announcement.

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Risk Factors

This section describes some of the potential key risks associated with Oneview's business and an investment in Oneview. The risks associated with Oneview's business and the general risks set out in the "2024 Annual Report to Shareholders" released on 6 March 2025 (Annual Report) still apply, as updated by the risks set out below. If any of these risks eventuate, they could have a material adverse effect on Oneview's business, financial condition, CDI price, operating and financial performance and return to CDI holders. The risk factors set out below and in the Annual Report are not exhaustive. In particular, there are risks associated generally with investing in securities, including that trading in CDIs may not be liquid and the price may fluctuate.

Strategic Risks

1. *Failure to successfully implement its business strategy*

There is a risk that Oneview's business strategy or any of its growth initiatives will not be successfully implemented, deliver the expected returns or ultimately be profitable. If Oneview's patient engagement solutions are not widely adopted, for example due to failure to demonstrate return on investment or a slower-than-expected expansion of the market, demand for the Oneview solution could be negatively impacted.

Should it not deliver its strategy, Oneview may be unable to meet operating expenditures as they become due and may not generate the financial returns it intends (noting that Oneview has operated at a loss since its incorporation, including in the financial year ended 31 December 2025). As an example, there is a risk that the VAR partnership agreement with Baxter International Inc. may not execute as planned or there may be delays in delivery of milestones under the Baxter VAR agreement which may result in unforeseen costs, failure to achieve anticipated revenue or failure to achieve intended outcomes.

There is also a risk that Oneview is unable to scale fast enough to secure and implement client contracts that may present to it in the future. Further, growth into new markets may be inhibited by unforeseen issues particular to a territory or sector, including the need to invest significant resources and management attention to the expansion, and the possibility that the desired level of return on its business will not be achieved.

2. *Implementation, installation and hardware risk*

Customers frequently require Oneview to contract with third party suppliers to source and install the appropriate hardware to operate the Oneview Connected Care Experience solutions at the customer's locations. There is a risk that Oneview is required to fund the hardware procurement costs where it is unable to negotiate preferential payment terms with its clients or alternatively encourage its clients to enter into direct contracts with third-party hardware providers. A requirement to fund hardware procurement costs has an initial negative cashflow impact and any interruptions in the timing for hardware installation can result in further delayed realisation of cash flows. Oneview's reliance on third parties to deliver and support its products also exposes it to risks where those third-party suppliers may not satisfy their obligations in accordance with their contract with Oneview. For example, where the product delivered and installed by a third-party hardware provider does not match contracted requirements or there are supply chain interruptions, this can lead to disruptions in the implementation process, operational or business delays or problems with the service delivered which may damage Oneview's reputation and may result in claims

against Oneview by its clients and potential client disputes, potential breach or termination of contracts and/or may impact the renewal of existing contracts or Oneview's ability to win new contracts. Oneview's third-party technology supplier contracts may also not entitle the Company to recover all of the losses it may suffer. These events may have a material adverse effect on Oneview's business, operating and financial performance and position.

3. *Competition and technology risk*

Oneview's operating performance is influenced by several competitive factors, including the success and awareness of its brand, its sophisticated technology and its commitment to ongoing product innovation. The industry in which Oneview operates, including in Australia, the U.S., Europe and other markets, is subject to increasing domestic and global competition and any change in the foregoing competitive factors, or others, may impact Oneview's ability to execute its growth strategy. As such there is a risk that:

- Oneview may fail to anticipate and adapt to technology changes or client expectations at the same rate as its competitors, or may not have the available resources to deliver customer needs;
- Existing competitors could increase their competitive position through aggressive marketing, product innovation and/or price discounting (which could result in price reductions, reduced gross margins and loss of market share);
- Existing or new competitors could offer software at a more competitive price, which may affect Oneview's ability to sustain or increase prices (even where the Oneview solution has better functionality);
- Clients who currently utilise patient engagement solutions offered by existing competitors (including local operators in specific markets or those with a greater market share in certain markets) which have often been in place for a considerable period of time or have onerous termination clauses, may determine that it is prohibitively costly and/or time consuming to adopt the Oneview solution; and
- New competitors, including large global Electronic Health Record corporations or large software vendors operating in adjacent industries, may enter the market. These corporations may have well-recognised brands, longer operating histories or pre-existing contractual relationships, or greater financial and other resources to apply to R&D and sales and marketing, which may enable them to expand in the patient engagement solutions industry more aggressively than Oneview and/or may enable them to better withstand any downturns in the market.

In addition, competitors are broadening their capabilities in patient engagement and smart-room technologies. This trend towards full-stack platforms integrating virtual care and patient engagement could pose challenges to Oneview's differentiation strategy and potential market share, including because it may result in decreased demand for patient engagement platforms or the Company's products becoming redundant. The Company's ability to innovate at pace, deploy efficiently at scale, and maintain strong customer outcomes remains essential in sustaining competitive advantage and ensuring that Oneview's current and future technologies and products do not become obsolete or uncompetitive.

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4. *Product Development*

Cost estimates for product development and improvement are based on assumptions and judgments which may prove inaccurate. There is a risk that significant unforeseen costs or delays may arise due to technical complexities, hardware cost increases or contractual constraints. If new features or products are not adopted by customers, or do not deliver anticipated outcomes, this could negatively impact Oneview's growth and profitability. There is also no certainty that Oneview will be able to develop new products to broaden its revenue channels. Management continues to invest in the product roadmap and has introduced an AI-enabled development lifecycle to drive greater efficiency and quality in product development. AI-enabled functionality within Oneview products may not perform as intended, which could result in customer complaints, remediation costs or reputational harm.

5. *Inorganic Growth Ambitions*

Oneview's growth ambitions include the evaluation of both organic and inorganic initiatives and opportunities, including potential mergers, acquisitions or strategic investments. Any such transaction carries inherent risks that could adversely impact Oneview's business, financial performance, or the value of its equity.

Potential transactions may not complete on acceptable terms—or at all—and could require significant management time, due-diligence costs, and advisory fees without any corresponding benefit. If completed, acquisitions may fail to deliver anticipated synergies, may integrate more slowly than expected, or may expose Oneview to unforeseen liabilities, operational challenges, or cultural misalignment. Integration risks include diversion of leadership attention, disruption to existing operations, challenges unifying technology platforms, and the potential loss of key employees or customers.

Inorganic growth may also require Oneview to incur debt, issue new equity, or deploy cash reserves. Equity issuance could dilute existing securityholders and exert downward pressure on the CDI price, while leverage may reduce financial flexibility. There can be no assurance that any inorganic initiative will enhance securityholder value. If an acquisition does not meet expectations or introduces unexpected costs, it could have a material adverse effect on Oneview's financial condition, growth trajectory, and returns to securityholders.

There can also be no guarantee that Oneview will identify any future acquisition opportunities or be able to complete future acquisition opportunities on acceptable terms or, if it does do so, that such acquisitions will be effectively integrated into the Company's business.

<u>Operational Risks</u>

6. *Failure to retain existing customers and attract new business / contracts*

Oneview's business is dependent on its ability to retain its existing clients, secure new clients and contracts and maintain business relationships. Oneview may not be able to attract new clients at the rate it currently expects or has experienced historically and there is a risk that existing Oneview clients terminate their contracts without cause and on short notice and without financial penalty or do not renew their contracts when the initial contract term comes to an end (generally 3 to 5 years after commencement). There is also a risk of delay or cancellation of projects that Oneview successfully tendered for and/or termination of client customer contracts that Oneview has entered into but not yet commenced implementing. There is also

a risk that clients may adopt different strategies or priorities (including because they face budgetary constraints) which reduce the need or desire to implement Oneview's solution. This could have a negative impact on Oneview's successful implementation of its business strategy, having an adverse impact on its business, financial performance and operations, particularly if this were to occur in relation to a number of different customer relationships.

7. *Contract risk*

Oneview's client contract tender processes often take 12-18 months to conclude. As a consequence, there is a timing risk: external factors may change the nature of these contracts and cause them to be cancelled or delayed, which will impact future revenue, earnings and cash flow.

8. *Risk that the Oneview solution is disrupted, fails or ceases to function efficiently*

Oneview depends on the performance and reliability of its technology platform. There is a risk that the Oneview solution contains defects or errors, which become evident when the software is implemented for new clients or new versions or enhancements are rolled out to existing clients. Internet-based services frequently contain undetected errors when they are introduced or when new versions or enhancements are released. In addition, Oneview may experience excessive downtime or performance issues with its technology platform. Such occurrences could harm Oneview's reputation, its financial position and performance, its ability to generate new business, its customer satisfaction and impact its customer renewals. Further, Oneview typically warrants its software for the life of the client contract, so defects in existing or future developed products and services may lead to warranty claims, which could have a material adverse effect on Oneview's business, financial performance and operations.

9. *Information technology and cyber security*

Oneview's business is dependent on the efficient operation of information technology systems to support its operations and to ensure security and privacy of information. Any system failure, virus, malicious codes, breach of data and IT security issues could result in business interruption, the loss of clients or contracts, damaged reputation and a weakening of Oneview's competitive market position, particularly where restorative/substitute technology systems are not available on acceptable terms. Furthermore, there is a risk that the Oneview solution is the subject of a cyber-attack which could compromise or even breach the technology, rendering the Oneview solution unavailable for a period until the software is restored and/or resulting in the theft, loss or corruption of sensitive data (including patient data, client or business data) and damage to Oneview's business prospects and reputation. End-of-life hardware deployed at certain customer sites may continue to be used despite no longer being supported by the hardware vendor, including the unavailability of security patches, which may increase exposure to security vulnerabilities. The effect of any such event could extend to compensation claims from patients, reputational damage, regulatory scrutiny and fines. Such circumstances could negatively impact upon Oneview's business, financial performance and operations.

10. *Actual and potential disputes*

Due to the contractual nature of Oneview's relationships, Oneview may in the future be subject to claims, disputes or proceedings in its ordinary course of business. Any dispute could be costly and damaging to Oneview's reputation, business relationships, operating and financial performance and position.

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11. Significant unanticipated costs or delays might arise in relation to Oneview's business

Cost estimates are made in advance of undertaking a contract and are dependent upon assumptions, estimates and judgments, which may ultimately prove to be inaccurate or unreliable. There is a risk that significant unanticipated costs or delays may arise during the course of implementation due to (i) errors and omissions; (ii) unforeseen technical conditions or increases in hardware costs; or (iii) inadequate contractual arrangements. Significant unanticipated costs could have a material adverse impact on margins and, ultimately, Oneview's business, financial performance and operations. This risk can be amplified in a higher inflationary environment, where supply chain challenges and inflationary pressures may result in Oneview incurring increased material and component prices, labour rates and supplier costs which it is unable to pass through (either at all, or only in part) under its contractual arrangements.

12. Personnel risk

Oneview is reliant on the talent, effort, expertise, industry experience and contacts, and leadership of its management. Whilst Oneview has entered into employment contracts with all management personnel, their retention cannot be guaranteed and the loss of any of Oneview's senior members of management and the inability to recruit suitable replacements represents a material risk to Oneview which may have a material impact on its business, financial performance and operations. Competition for talent in software and technology development is intense, and the loss of key personnel or inability to recruit suitable replacements could constrain growth, reduce service quality and weaken Oneview's competitive position. There is also a risk that, as Oneview grows, it cannot attract and retain personnel with the necessary industry experience, expertise and ability to execute its strategy, such that its future growth may be restricted and the quality of its services and revenues reduced, with a corresponding adverse impact on its business, financial performance and operations.

13. Market adoption of Patient Engagement Solutions

If Oneview's patient engagement solutions are not widely accepted for use by healthcare providers, including as a result of Oneview's failure to prove return on investment, or if the market for patient engagement solutions (or Oneview's other products) in the healthcare industry fails to grow at the

expected rate, demand for the Oneview solution could be negatively impacted and Oneview's ability to sustain and grow its business may be adversely affected.

14. Reliance on its core product and failure to develop new products

Oneview derives all of its revenue from the sale and associated installation of the Oneview solution as well as the recurring software license fees. It relies on its ability to develop new products, features and enhancements to the Oneview solution. There is a risk that upgrading the Oneview solution or introducing new products may result in unforeseen costs, may fail to achieve anticipated revenue or may not achieve intended outcomes. A failure by Oneview to develop successful new products, features and enhancements to the Oneview solution may have an adverse impact on its ability to develop client relationships and maintain current relationships.

15. Intellectual Property Risk

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Oneview relies on its intellectual property rights and there is a risk that Oneview may fail to protect its rights for a number of reasons. Oneview has historically used a mixture of legal (e.g. confidentiality agreements and code of conduct agreements) and technical (e.g. data encryption) methods to protect its intellectual property. As Oneview grows and diversifies geographically, there is a risk that these actions may not be adequate and may not prevent the misappropriation of its intellectual property, prevent intellectual property from being subject to challenge or invalidation or deter independent development of similar products by others. There is also a risk that Oneview may be unable to detect the unauthorised use of its intellectual property rights in all instances. If Oneview fails to protect its intellectual property rights adequately, competitors may gain access to its technology, which would in turn harm its business, financial performance and operations.

16. Integration risk

Oneview depends on the performance and integration capability of the Oneview solution with clients' existing systems. The functionality and accessibility of the platform is important to customers and any disruption or issues with the integration could harm Oneview's reputation and its ability to generate revenue from existing customers or to win new business.

17. Foreign operations and sovereign risks

As the Company is incorporated in Ireland, certain provisions of the Australian Corporations Act 2001 (Cth) (Australian Corporations Act), including in relation to takeovers and substantial holdings do not apply. Similarly, the Company is not bound by the takeover rules under Irish law because they only apply to public companies incorporated in Ireland whose securities are, or have in the previous five years been, traded on certain exchanges (which do not include the ASX (Australian Securities Exchange)). The Company has therefore incorporated into its Constitution security holder protection provisions that are similar to the provisions of the Australian Corporations Act. In these circumstances, any claim against the Company for a breach of its Constitution would need to be brought in Ireland. Any such claim would be contractual in nature and may therefore not have the same level of enforceability as a claim under the Australian Corporations Act. As a result of the Company being incorporated in Ireland, it may also be difficult for investors to effect service of process upon the Company within Australia and/or to enforce any judgments obtained in a court other than the Irish courts against the Company.

18. Dependency on service providers

Oneview conducts a significant amount of its operations through a series of contractual relationships with third-party service providers. Such arrangements carry a risk that the third parties do not adequately or fully comply with their respective contractual rights and obligations. Such failure may lead to contractual termination and/or significant reputational damage to Oneview. Oneview relies on third-party hardware providers to support its products and services. Factors concerning performance of this hardware, the availability of spare parts and maintenance services which can only be completed externally, may affect the ability of Oneview to maintain its software and minimise interruptions to the continuous performance of its systems, which could impact existing customer retention and attraction of new customers and also cause reputational damage to Oneview.

Financial Risks

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19. Funding requirements, including reduced access to funding

In the future, Oneview could be required to raise capital through public or private financing or other arrangements. Access to capital markets may be impacted by a variety of factors, including general changes in global capital markets. There is no certainty that such financing will be available on acceptable terms, or at all, and a failure to raise capital when required could harm Oneview's business. There is a risk that if Oneview requires additional funding and cannot raise funds on acceptable terms, it may not be able to fund its operations, grow its business or respond to competitive pressures.

20. Working capital risk

Maintaining sufficient working capital is a fundamental requirement for Oneview to meet its financial obligations. Given the timing difference between accounts receivables and accounts payables falling due, Oneview may face temporary cash constraints, in particular, when Oneview has to make large advance payments for hardware procurement. The inability to maintain a strong balance sheet or to secure new capital or credit facilities (in the form of cash advance, overdraft and bonding facilities) could impact Oneview's opportunity to meet its ongoing liquidity needs, tender for new business or deliver under existing client contracts.

21. Inventory management

Oneview holds significant levels of new hardware inventory and any misalignment between inventory levels and customer demand could result in increased costs, write-downs or delayed deliveries. Holding excess hardware inventory or ineffective inventory management may lead to obsolescence or financial loss if significant deployments are not achieved over the coming years.

22. Absence of dividends

The Board has yet to establish a dividend policy and does not expect to pay dividends in the near term. While Oneview continues to expand its business operations, Oneview expects to continue to reinvest in its growth rather than distribute profits in the form of dividends. The ability of Oneview to pay any dividend in the future is dependent on many factors. The Directors do not give any assurance regarding the payment of dividends in the future.

23. Foreign Currency risk

Oneview's financial reports are prepared in Euros. However, revenue, expenditure and cashflows, and assets and liabilities from Oneview's operations are denominated in various other currencies. For example, its Australian, U.S., and Thailand operations are denominated in Australian dollars,

U.S. dollars and Thai Baht respectively. Oneview is therefore exposed to the risk of fluctuations in the value of currencies (for example fluctuations of the Euro against those currencies), and adverse fluctuations in exchange rates may negatively impact the translation of account balances and profitability from these offshore operations.

<u>General Risks</u>

24. Public healthcare funding and other changes to laws, regulations and policies

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Oneview's business plan and strategy has been formulated based on the prevailing healthcare policy from the time of listing until the present in its focus markets (including the U.S. and Australia). It is possible that governments in Oneview's focus markets could implement healthcare policy changes that have an effect on Oneview's business and, whilst such changes can create opportunities for Oneview, there is also potential for these changes to favour competitor offerings, to require Oneview to re-engineer its products or incur additional cost or otherwise to be unfavourable to Oneview's business.

There is also a risk that government policy changes result in a reduction in healthcare funding, including specific funding for Healthcare Information Technologies "HCIT" initiatives. If funding is reduced or discontinued in the U.S. or in other target jurisdictions, this could influence the extent to which customers purchase the Oneview solution, which would have an unfavourable impact on Oneview's future business, financial performance and operations. Oneview must comply with the laws and governmental regulations in the markets in which it operates. These laws and regulations often provide broad discretion to the administering authorities. Additionally, all of these laws and regulations are subject to change, which may be retrospective. Such changes may cause Oneview to incur increased costs to ensure compliance with new applicable laws or regulations or otherwise negatively impact Oneview's business, financial performance and operations.

25. Economic and government risks

The future viability of Oneview is also dependent on a number of other factors affecting performance of all industries and not just the technology industry, including, but not limited to, the following:

- general economic conditions in jurisdictions in which Oneview operates;
- changes in government policies, taxation and other laws in jurisdictions in which Oneview and its customers operate;
- movement in, or outlook on, interest rates and inflation rates in jurisdictions in which Oneview and its customers operate; and
- natural disasters, social upheaval or war in jurisdictions in which Oneview and its customers operate.

A prolonged deterioration in general economic conditions, including an increase in interest rates or a decrease in consumer and business demand, could be expected to have a materially adverse impact on Oneview's business or financial condition. Changes to laws and regulations or accounting standards which apply to Oneview from time to time could adversely impact Oneview's earnings and financial performance.

26. International Trade Policies

Changes in trade policies, particularly in the U.S. and other key markets, may affect Oneview or its customers through tariffs, supply chain disruptions or increased regulatory complexity. These developments can raise costs, create uncertainty and impact both customer demand and expansion plans.

27. Global Events and Business Interruption

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Geopolitical tensions, pandemics, natural disasters, industrial action and other large-scale events are beyond the Company's control yet may materially affect its operations. Such events may disrupt project implementation, reduce non-recurring revenue opportunities, affect recurring revenue growth, constrain liquidity and impair the Company's ability to meet regulatory and contractual obligations.

There are also other changes in the domestic and global macroeconomic environment associated with disruptions from global events that are beyond the control of Oneview and may be exacerbated in an economic recession or downturn. These include, but are not limited to:

- changes in inflation, interest rates and foreign currency exchange rates;
- changes in employment level and labour costs;
- changes in aggregate investment and economic output; and
- other changes in economic conditions which may affect the revenue or costs of Oneview.

28. AI-related incidents

As Oneview introduces AI-enabled features into its products, new risks emerge relating to potential misbehaviour or unintended responses from AI components, whether through deliberate misuse by users or through unexpected system behaviour. These incidents could lead to complaints or reputational damage. The Company has achieved ISO 42001 AIMS certification for responsible AI development and incorporates AI safety and ethical evaluations into its development processes; however, residual risk remains as AI usage expands.

29. Investment in equity capital markets

There are general risks associated with investments in equity capital. The trading price of CDIs in Oneview may fluctuate with movements in equity capital markets in Australia and internationally. Generally applicable factors which may affect the market price of CDIs include:

- general movements in Australian and international stock markets;
- the strength of the equity and share markets in Australia and throughout the world, and in particular investor sentiment towards the technology sector;
- announcement of new technologies;
- geo-political instability, including international hostilities and acts of terrorism;
- demand for and supply of Oneview CDIs;
- announcements and results of competitors;
- analysts reports; and
- the financial and operating performance of Oneview.

None of Oneview, its board of directors or any other person guarantees the market performance of the CDIs or of Oneview. It is also possible that new risks may emerge as a result of Australian or global markets

experiencing extreme stress or existing risks may manifest themselves in ways that are not currently foreseeable. The equity markets have in the past and may in the future be subject to significant volatility.

30. CDI liquidity risk

There can be no guarantee of an active market in the CDIs in Oneview or that the price of the CDIs will increase. There may be relatively few potential buyers or sellers of Oneview CDIs on the ASX at any time. This may increase the volatility of the market price of Oneview CDIs. It may also affect the prevailing market price at which securityholders are able to sell their CDIs in Oneview.

31. Sale by long term securityholders and directors

Any significant sale of CDIs, or the perception of a sale of CDIs, by a long term investor in the Company or the directors might have an adverse effect on the price of the CDIs or the perceived value of the Company.

32. Global conflicts

The war between Ukraine and Russia and Israel and Palestine, as well as the current expanded conflict in the Middle-East and other potential conflicts (together, Global Conflicts), have impacted and may continue to impact global economic markets. The nature and extent of the effect of Global Conflicts on the performance of Oneview remains unknown. The Oneview's CDI price may be adversely affected in the short to medium term by the economic uncertainty caused by Global Conflicts.

Global Conflicts have potential secondary and tertiary macroeconomic impacts, including impacts on pricing of commodity and energy markets, effects on global supply chain and freight movements which would impact the supply of raw materials and delivery of finished goods and the potential of cyber activity impacting governmental or industry measures taken in response to Global Conflicts.

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