FORRESTANIA RESOURCES

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ASX RELEASE

Completion of Jaurdi Hills Acquisition

Highlights:

- **Forrestania has completed the acquisition of multiple binding agreements from Australian Live-Stock Pty Ltd Fenton and Martin Mining Developments Pty Ltd and Diggers & Dealers Mining Pty Ltd under the terms of the Binding Heads of Agreement announced to the ASX on 18 November 2025**
- **There are a number of existing toll treatment facilities within economic distance of the mining lease, providing potential future processing options, subject to the definition of a JORC-compliant resource and completion of necessary approvals**

Forrestania Resources Limited (**ASX: FRS**) ("**FR**S" or "the **Company**") is pleased to announce that it has completed the acquisition of multiple binding agreements to acquire 100% of the fully paid ordinary shares of Australian Live-Stock Pty Ltd Fenton and Martin Mining Developments Pty Ltd and Diggers & Dealers Mining Pty Ltd from their respective shareholders, pursuant to the terms of a Binding Heads Agreement announced to the ASX on 18 November 2025. The Company confirms that the conditions precedent to the Binding Heads of Agreement have been met and the acquisition is now formally complete. which collectively hold highly prospective gold tenements in near Jaurdi Hills in Forrestania's Coolgardie hub.

Forrestania Resources' Chairman David Geraghty commented:
"Completing the Jaurdi Hills acquisition is another step in Forrestania's strategy of building a meaningful land position around our Bonnie Vale Project in the Coolgardie district. The transaction expands our footprint in a proven gold belt and adds a number of granted mining licences that strengthen our broader project pipeline".

"Importantly, the deal was structured to be low-cost and performance-linked, which aligns the interests of all parties while allowing us to focus capital on advancing the asset. With existing processing infrastructure in the region and strong geological potential across the tenure, we see a clear pathway to development. Our focus now is to keep building out the resource base and move quickly toward production as we continue positioning Forrestania to become Western Australia's next gold producer."

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About Derry's Own & Pride of Jaurdis

The Derry's Own & Pride of Jaurdis Coolgardie Gold Hub is located on the western edge of the Coolgardie Domain of the Kalgoorlie Terrane in the Yilgarn Craton in Western Australia.

The Derry's Own & Pride of Jaurdis Gold deposits occur in the gold-mineralised Jaurdi Hills-Dunnsville greenstone belt, located to the immediate northwest of the Bali Monzogranite and to the immediate southwest of the Doyle Dam Granodiorite. Derry's Own and Pride of Jaurdis' mineralisation continues to exhibit excellent width, consistence shape, and multiple zones of mineralisation.

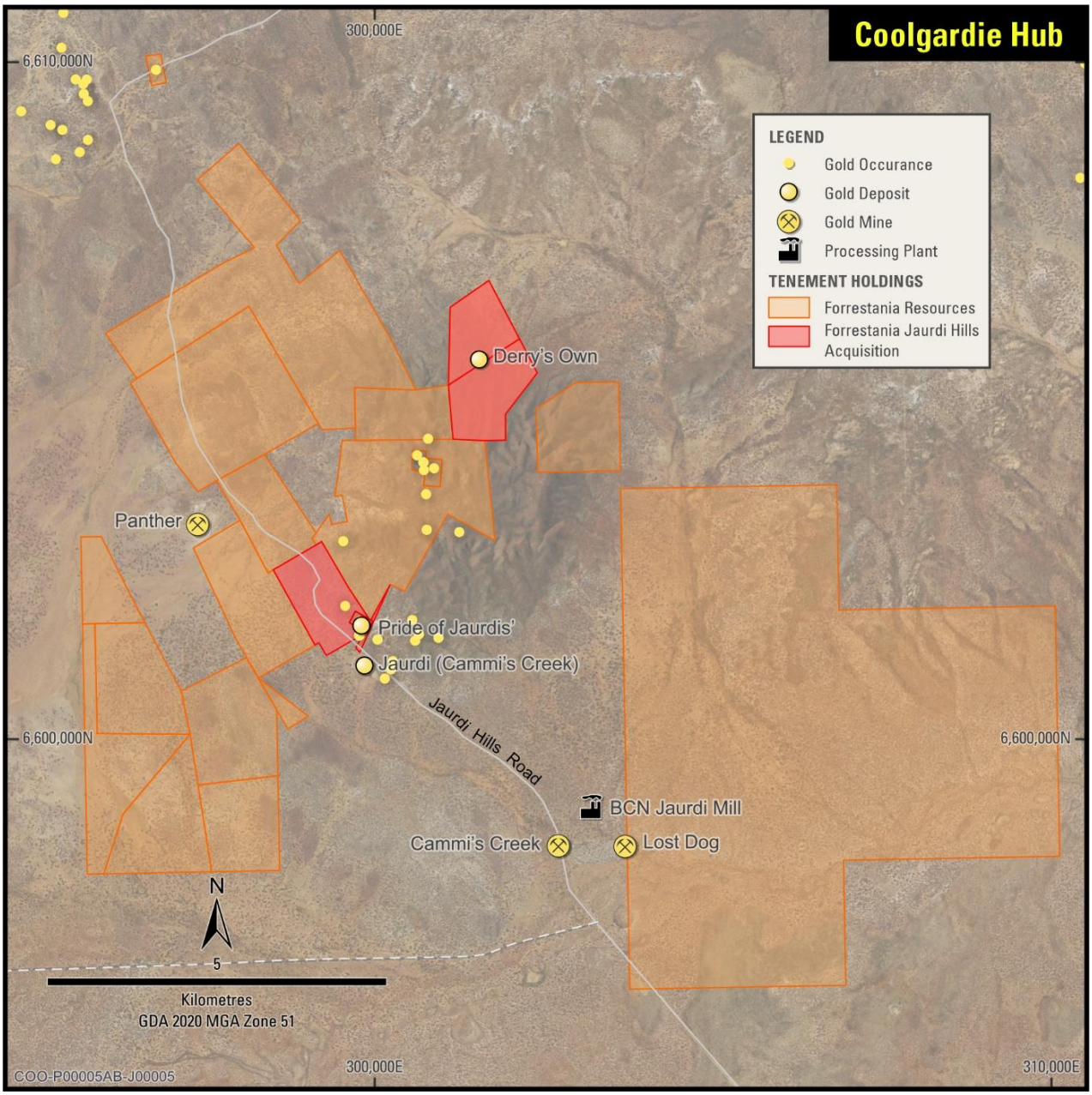


Figure 1. Jaurdi Hills project location

This announcement has been authorised for release by the Board of Forrestania Resources.

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is a rapidly growing gold exploration and development company focused on building a portfolio of high-quality projects across Western Australia's premier mining districts.

Led by a refreshed and experienced board, Forrestania is strategically expanding its footprint across the Southern Cross, Eastern Goldfields and Forrestania regions through disciplined exploration, selective acquisitions and a commitment to unlocking the broader potential of these highly prospective belts.

Forrestania is advancing towards gold production, initially via the wholly-owned Lake Johnston processing facility which was acquired by the Company in late CY 2025.

In the Southern Cross district, the Company is advancing a strategy to define significant gold resources that can support long-term development opportunities.

The Forrestania Project, from which the Company takes its name, lies within a world-class mineral province adjacent to the historic Bounty gold mine (~1Moz historic production) and in proximity to major mining operations, underscoring the region's exceptional prospectivity.

Further north, Forrestania's projects near Coolgardie and Menzies provide additional exposure to gold within proven mineralised corridors of the Eastern Goldfields.

Forrestania Resources is dedicated to creating shareholder value through systematic exploration, strong technical execution and a focused approach to growing its gold asset base across Western Australia.

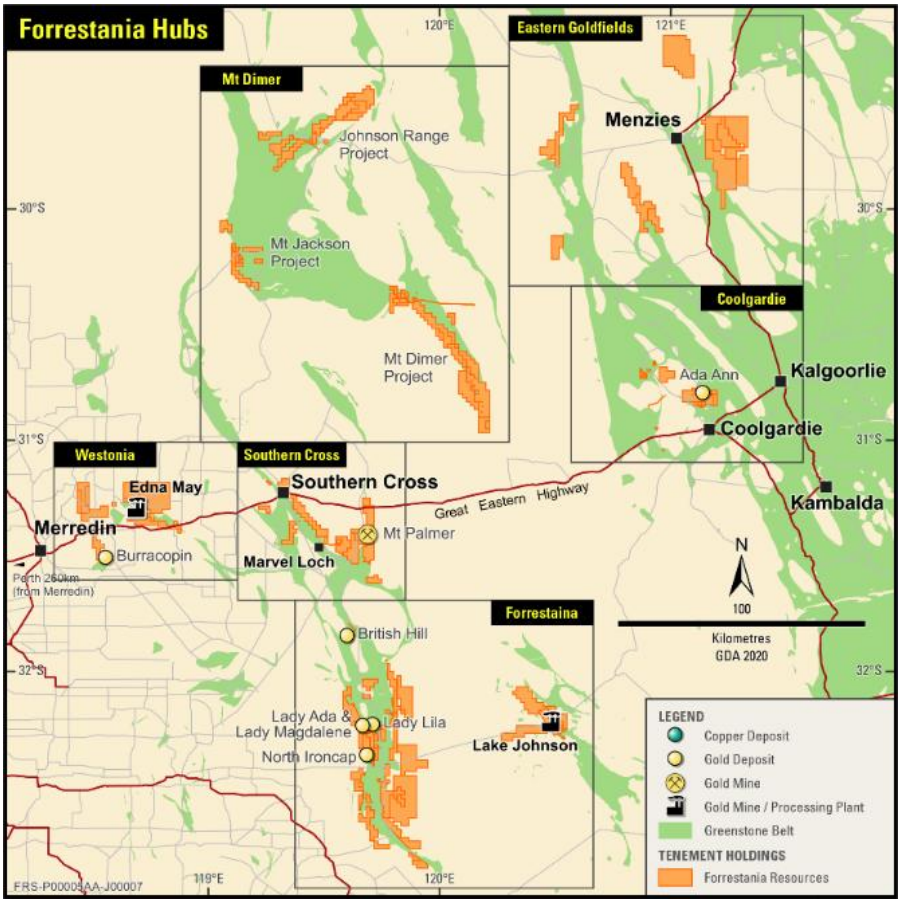


Figure 2. Forrestania Regional Hub locations