

# Form604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Oncosil Medical Ltd (ASX:OSL)  
ACN/ARSN ACN 113 824 141

**1. Details of substantial holder(1)**

Annexure A

Name  
ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 19/03/2026  
The previous notice was given to the company on 11/07/2025  
The previous notice was dated 15/07/2025

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2 )had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<u>Annexure E</u>				

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration given in relation to change(7)	Class and number of securities affected	Person's votes affected
<u>Annexure C</u>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<u>Annexure B and E</u>					

**5 Changes in association**

The persons who have become associates (2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Annexure B	

**6 Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Annexure D	

**Signature**

**Keith McLachlan**

**Chief Operating Officer**

Capacity

print  
name

sign here



Date 19 / 03 / 26

For personal use only

Annexure A	
Details of Substantial Holder	ACN
Pengana Capital Group Limited	059 300 426
Pengana Capital Limited	103 800 568
Pengana Investment Management Limited	063 081 612
Pengana International Equities Limited	107 462 966

Annexure B			
Holder of Relevant Interest	Registered Holder of Securities and person entitled to be Registered as Holder	Nature of Relevant Interest	Class and number of shares
Pengana Capital Group Limited	As below	Pengana Capital Group has a relevant interest in the said securities as it wholly owns Pengana Capital Limited and Pengana Investment Management Limited	
Pengana Capital Limited	BNP Paribas Nominees Pty Limited (ACN 084 150 023) on behalf of Pengana Capital Limited	Relevant interest arising as a result of Pengana Capital Limited having power to control the voting and/ or disposal of securities pursuant to position held as an investment manager of various unit trusts.	6,210,094.00
Pengana Investment Management Limited	BNP Paribas Nominees Pty Limited (ACN 084 150 023) on behalf of Pengana Investment Management Limited	Relevant interest arising as a result of Pengana Investment Management Limited having power to control the voting and/ or disposal of securities pursuant to position held as an investment manager of various unit trusts.	
Pengana International Equities Limited	BNP Paribas Nominees Pty Limited (ACN 084 150 023) on behalf of Pengana International Equities Limited	Relevant interest arising as a result of Pengana Investment Management Limited having power to control the voting and/ or disposal of securities pursuant to position held as investment manager of Pengana International Equities Limited	

Annexure C					
Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's vote affected
04-Feb-2026	Pengana Capital Limited	Purchase through Placement	\$ 581,957.60	855,820.00	
10-Mar-2026	Pengana Capital Limited	Entitlement Offer Taken up	\$ 363,653.12	534,784.00	
12-Mar-2026	Pengana Capital Limited	Purchase through Placement	\$ 505,246.80	743,010.00	
13-Mar-2026	Pengana Capital Limited	Change in relevant interest under section 608(1) of the Corporations Act by reason of becoming the registered holder of securities issued under a rights issue and sub-underwriting under a prospectus pursuant to section 611 Item 13 of the Corporations Act.	\$ 444,625.48	653,861.00	20.23%

Annexure D	
Pengana Capital Group Limited	Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW2000, Australia
Pengana Capital Limited	Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW2000, Australia
Pengana Investment Management Limited	Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW2000, Australia
Pengana International Equities Limited	Suite 1, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW2000, Australia

Annexure E	Previous Notice		Present Notice	
	Class of Securities	Person's Votes	Person's Votes	Voting Power
Fully Paid Ordinary Shares	3,422,619	18.19%	6,210,094	20.23%