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Friday, 20 March 2026

WCM Global Growth Limited (ASX:WQG)
Successful Completion of Entitlement Offer, Shortfall Offer and Placement

Completion of Entitlement Offer and Shortfall Offer

The Board of WCM Global Growth Limited (**WQG** or the **Company**) is pleased to announce the successful completion of its pro-rata non-renounceable 1 for 10 entitlement offer (**Entitlement Offer**) and shortfall offer (**Shortfall Offer**) (together **Offer**) details of which were announced to the ASX on Thursday, 19 February 2026.

The Entitlement Offer closed at 5:00pm (Sydney time) on Tuesday, 17 March 2026 and the Shortfall Offer closed at 12:00pm (Sydney time) on Wednesday, 18 March 2026. The Offer received strong support from existing and new investors and achieved its maximum potential raising of approximately $39.8 million at an offer price of $1.75 (**Offer Price**) per new fully paid share (**New Share**) to be issued.

As disclosed to the ASX on Thursday, 19 February 2026, the Company completed an institutional bookbuild to raise approximately $45.0 million (**Placement**). The Placement was conducted in accordance with ASX Listing Rule 7.1 and at the Offer Price.

Details of New Shares (including Offer and Placement)

The total amount raised by the Company under both the Offer and the Placement was approximately $84.8 million.

The Company will issue 48,478,315 New Shares in total, comprising:

- 9,524,077 New Shares under the Entitlement Offer (including via subscriptions accepted under the Top-Up Facility in connection with the Entitlement Offer);
- 13,239,952 New Shares under the Shortfall Offer; and
- 25,714,286 New Shares under the Placement.

New Shares will rank equally with existing fully paid ordinary shares of the Company from their date of issue, including with respect to the fully franked interim dividend to be paid on Wednesday, 15 April 2026[1].

Issue and trading

New Shares under the Entitlement Offer are expected to be issued on Tuesday, 24 March 2026 and commence trading on the ASX on a normal settlement basis on Wednesday, 25 March 2026.

New Shares under the Shortfall Offer and the Placement are expected to be issued on Wednesday, 25 March 2026 and commence trading on the ASX on a normal settlement basis on Thursday, 26 March 2026.

More Information

If you have any questions, please contact the team at Associate Global Partners Limited on 1300 052 054 or invest@associateglobal.com.

This announcement was authorised for release to the ASX by the Board of the Company.

[1] Shareholders will receive this dividend for all shares (including New Shares) for which they are the registered holder on the dividend record date of Friday, 27 March 2026.

WCM Global Growth Limited
ABN 69 617 281 268
Level 12, 2 Chifley Square, Sydney, NSW, 2000

T 1300 052 054
W associateglobal.com
E invest@associateglobal.com