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Market Announcement

25 March 2026

Valiant Gold Limited (ASX: VAL) – Admission and Quotation

Description

Valiant Gold Limited ('VAL') was admitted to the Official List of ASX on Wednesday, 25 March 2026.

The securities of VAL will commence quotation at 1:00PM AEDT on Friday, 27 March 2026.

VAL raised $75,000,000 pursuant to the offer under its prospectus dated 16 February 2026 and supplementary prospectus dated 20 February 2026 by the issue of 300,000,000 shares at an issue price of $0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 300,000,000
ASX code	Fully paid ordinary shares: VAL
Time	1:00PM AEDT
Date	Friday, 27 March 2026
ASX trade abbreviation	VALIANT
ISIN	Fully paid ordinary shares: AU0000457384
Registered office	Valiant Gold Limited Address: Level 13, 200 St Georges Terrace, Perth WA 6000 Phone: +61 8 9462 3400 Email: info@valiantgold.com.au
Company secretary	Joan Dabon
Share Registry	Computershare Investor Services Pty Limited Address: Level 17, 221 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 (within Australia), +61 3 9415 4000 (outside Australia) Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.3 of the Prospectus
Activities	Mining exploration and development
Lead manager	Argonaut Securities Pty Limited
Underwriter	N/A
ASX restricted securities	240,000,100 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 March 2028, being 24 months from the date of Quotation.

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	500,000 options exercisable at $0.50 on or before 25 March 2029, classified by ASX as restricted securities and to be held in escrow until 27 March 2028, being 24 months from the date of Quotation. 500,000 options exercisable at $0.75 on or before 25 March 2029, classified by ASX as restricted securities and to be held in escrow until 27 March 2028, being 24 months from the date of Quotation. 1,000,000 options exercisable at $1.00 on or before 25 March 2029, classified by ASX as restricted securities and to be held in escrow until 27 March 2028, being 24 months from the date of Quotation. 6,750,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 27 March 2028, being 24 months from the date of Quotation.
Other securities not quoted	N/A

What do I need to do and by when?

For further information, please refer to VAL's Prospectus.

Need more information?

For further information, please contact VAL via phone at +61 8 9462 3400 or email at info@valiantgold.com.au.

Disclaimer

Please refer to the following disclaimer.

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