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Market Announcement

26 March 2026

Kapstream Investment Trust (ASX: KIT) – Admission and Quotation

Description

Kapstream Investment Trust ('KIT') was admitted to the official list of ASX on Thursday, 26 March 2026.

The securities of KIT will commence quotation at 12.00 PM AEDT on Monday, 30 March 2026.

KIT raised $205,000,000 pursuant to the offer under its product disclosure statement dated 16 February 2026 ('PDS') by the issue of 102,500,000 units at an issue price of $2.00 per unit.

Quotation information

Quoted securities	Fully paid ordinary units: 102,500,000
ASX code	Fully paid ordinary units: KIT
Time	12.00 PM AEDT
Date	Monday, 30 March 2026
ASX trade abbreviation	KAPINVEST
ISIN	Fully paid ordinary units: AU0000457392
Registered office	Kapstream Investment Trust Address: Level 1, 575 Bourke Street, Melbourne VIC 3000 Phone: +61 3 8623 5000 Email: productteam@eqt.com.au
Company secretary	Samantha Einhart
Share Registry	Boardroom Pty Limited Address: Level 8, 210 George Street, Sydney NSW 2000 Phone: 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) Email: info.my@boardroomlimited.com
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria
Distribution policy	See section 3.1 of the PDS
Activities	Listed investment trust
Lead manager	Joint Lead Managers: Commonwealth Securities Limited, E&P Capital Pty Limited, Ord Minnett Limited, MST Financial Services Pty Ltd and Taylor Collison Limited Joint Lead Arrangers: Commonwealth Securities Limited, E&P Capital Pty Limited and Ord Minnett Limited

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Underwriter	n/a
ASX restricted securities	n/a
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to KIT's PDS.

Need more information?

For further information, please call the KIT offer information line on 1300 737 760 (in Australia) or +61 2 9290 9600 (outside Australia) between 8.15am and 5.30pm (Sydney time).

Disclaimer

Please refer to the following disclaimer.

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