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Market Announcement

27 March 2026

49 Metals Limited (ASX: 49M) – Admission and Quotation

Description

49 Metals Limited ('49M') was admitted to the Official List of ASX on Friday, 27 March 2026.

The securities of 49M will commence quotation at 1 PM AEDT on Tuesday, 31 March 2026.

49M raised $10,000,000 pursuant to the offer under its prospectus dated 30 January 2026 by the issue of 50,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 66,679,328
ASX code	Fully paid ordinary shares: 49M
Time	1 PM AEDT
Date	Tuesday, 31 March 2026
ASX trade abbreviation	49METALS
ISIN	Fully paid ordinary shares: AU0000455057
Registered office	Suite 6, 245 Churchill Avenue SUBIACO WA 6008 Phone: +61 499 475 642 Email:info@49metals.com.au
Company secretary	Cameron O'Brien
Share Registry	Automic Group Pty Ltd Address: Level 5, 191 St Georges Tce Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.11 of the Prospectus
Activities	Mineral exploration
Lead manager	CPS Capital Group Pty Ltd
Underwriter	N/A
ASX restricted securities	11,221,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 March 2028, being 24 months from the date of Quotation.

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	1,450,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 May 2026, being 12 months from the date of issue. 380,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 May 2026, being 12 months from the date of issue. 985,825 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 July 2026, being 12 months from the date of issue. 725,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 August 2026, being 12 months from the date of issue. 795,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 November 2026, being 12 months from the date of issue. 2,400,000 unquoted options exercisable at $0.30 expiring three (3) years from the date of issue being on or before 28 February 2029, classified by ASX as restricted securities and to be held in escrow until 31 March 2028, being 24 months from the date of issue. 2,500,000 unquoted options exercisable at $0.30 expiring five (5) years from the date of issue being on or before 28 January 2031, classified by ASX as restricted securities and to be held in escrow until 31 March 2028, being 24 months from the date of issue. 6,675,000 unquoted performance securities classified by ASX as restricted securities and to be held in escrow until 31 March 2028, being 24 months from the date of quotation.
Other securities not quoted	Nil

What do I need to do and by when?

For further information, please refer to 49M's Prospectus.

Need more information?

For further information, please call +61 8 9386 0855.

Disclaimer

Please refer to the following disclaimer.

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