FORRESTANIA RESOURCES

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27 March 2026

ASX RELEASE

Forrestania Closes Multiple Key Acquisitions Following General Meeting

Forrestania Resources Limited (**ASX: FRS**) ("**FRS**" or "the **Company**") is pleased to announce that, following the General Meeting held earlier today, several key acquisitions have now completed, including:

- Acquisition of the Gibraltar Project tenement package, including granted Mining Leases M15/60 & M15/193 and one Prospecting Lease (P15/6203) in and around the Company's Coolgardie Hub.
- Acquisition of the Mt Dimer, Mt Palmer and Johnson Range projects now under the control of Forrestania.
- Acquisition of McPhersons Reward Pty Ltd from Beacon Mining Limited, gaining a significant tenement package in the Coolgardie region.
- Secured Exploration Licences E63/2256 & E63/2244 and one Application Exploration Licence (E63/2411) proximal to its Lake Johnston Project from Mantis Resources Pty Ltd.

Investors and shareholders should refer to the Notice of Meeting dated 23 February 2026 for further information in relation to the above acquisitions.

Results of General Meeting

Forrestania advises, in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the voting results of the General Meeting (GM) held today, 27 March 2026. All resolutions put to the meeting were carried via a poll. Details of the resolutions and proxies received in respect of each resolution are set out in the attached schedule on Page 3.

Forrestania Resources' Chairman David Geraghty commented:

"The completion of these acquisitions following today's shareholder meeting represents a meaningful step forward in Forrestania's growth strategy and ambition to become a gold producer via our wholly-owned Lake Johnston processing facility.

These transactions reflect the Company's disciplined approach to execution and its ability to progress opportunities efficiently while maintaining alignment with counterparties.

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Since the refresh of the Board and management, Forrestania has continued to build momentum through a series of completed transactions, supported by strong shareholder backing.

This track record provides a solid foundation as the Company continues to assess further growth opportunities."

This announcement has been authorised for release by the Board of Forrestania Resources.

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Disclosure of Proxy Votes

Forrestania Resources Ltd

General Meeting

Friday, 27 March 2026

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 APPROVAL TO ISSUE CONSIDERATION SHARES TO KGD OPTIONHOLDERS	P	344,017,825	338,228,672 98.32%	528,584 0.15%	85,804	5,260,569 1.53%	419,172,928 99.87%	528,584 0.13%	85,804	Carried
2 RATIFICATION OF PRIOR ISSUE OF ATTACHING OPTIONS	P	276,982,433	271,166,851 97.90%	555,013 0.20%	68,639,233	5,260,569 1.90%	352,111,107 99.84%	555,013 0.16%	68,639,233	Carried
3 APPROVAL TO ISSUE SHARES IN CONSIDERATION FOR THE ACQUISITION OF MANTIS RESOURCES PTY LTD	P	345,839,577	340,293,924 98.40%	285,084 0.08%	67,804	5,260,569 1.52%	421,238,180 99.93%	285,084 0.07%	67,804	Carried
4 APPROVAL TO ISSUE INITIAL CONSIDERATION SHARES IN CONSIDERATION FOR THE ACQUISITION OF THE GIBRALTAR PROJECT	P	345,821,577	340,275,924 98.40%	285,084 0.08%	85,804	5,260,569 1.52%	421,220,180 99.93%	285,084 0.07%	85,804	Carried
5 APPROVAL TO ISSUE ADDITIONAL CONSIDERATION SHARES IN CONSIDERATION FOR THE ACQUISITION OF THE GIBRALTAR PROJECT	P	345,821,577	340,273,588 98.40%	285,084 0.08%	85,804	5,262,905 1.52%	421,220,180 99.93%	285,084 0.07%	85,804	Carried
6 RATIFICATION OF SHARES ISSUED TO OUTBACK MINERALS PTY LTD	P	345,837,241	340,298,100 98.40%	278,572 0.08%	70,140	5,260,569 1.52%	421,242,356 99.93%	278,572 0.07%	70,140	Carried
7 APPROVAL TO ISSUE SHARES IN CONSIDERATION FOR THE ACQUISITION OF AURUMIN MT PALMER PTY LTD	P	345,821,577	340,194,177 98.37%	366,831 0.11%	85,804	5,260,569 1.52%	421,138,433 99.91%	366,831 0.09%	85,804	Carried
8 APPROVAL TO ISSUE SHARES IN CONSIDERATION FOR THE ACQUISITION OF AURUMIN JOHNSON RANGE PTY LTD AND AURUMIN MT DIMER PTY LTD	P	345,821,577	340,282,436 98.40%	278,572 0.08%	85,804	5,260,569 1.52%	421,226,692 99.93%	278,572 0.07%	85,804	Carried

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
9 APPROVAL TO ISSUE SHARES IN CONSIDERATION FOR THE ACQUISITION OF MACPHERSONS REWARD PTY LTD	P	345,839,577	340,300,436 98.40%	278,572 0.08%	67,804	5,260,569 1.52%	421,244,692 99.93%	278,572 0.07%	67,804	Carried
10 APPROVAL TO ISSUE SHARES TO DAVID GERAGHTY IN LIEU OF SALARY	P	345,785,862	340,177,708 98.38%	347,585 0.10%	121,519	5,260,569 1.52%	384,641,006 99.91%	347,585 0.09%	121,519	Carried
11 APPROVAL TO ISSUE SHARES TO BRETT HODGINS IN LIEU OF SALARY	P	345,785,862	340,177,708 98.38%	347,585 0.10%	121,519	5,260,569 1.52%	421,121,964 99.92%	347,585 0.08%	121,519	Carried
12 RATIFICATION OF PRIOR ISSUE OF OPTIONS TO BELL POTTER	P	345,501,526	339,667,944 98.31%	573,013 0.17%	405,855	5,260,569 1.52%	420,612,200 99.86%	573,013 0.14%	405,855	Carried

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is a rapidly growing gold exploration and development company focused on building a portfolio of high-quality projects across Western Australia's premier mining districts.

Led by a refreshed and experienced board, Forrestania is strategically expanding its footprint across the Southern Cross, Eastern Goldfields and Forrestania regions through disciplined exploration, selective acquisitions and a commitment to unlocking the broader potential of these highly prospective belts.

Forrestania is advancing towards gold production, initially via the wholly-owned Lake Johnston processing facility which was acquired by the Company in late CY 2025.

In the Southern Cross district, the Company is advancing a strategy to define significant gold resources that can support long-term development opportunities.

The Forrestania Project, from which the Company takes its name, lies within a world-class mineral province adjacent to the historic Bounty gold mine (~1Moz historic production) and in proximity to major mining operations, underscoring the region's exceptional prospectivity.

Further north, Forrestania's projects near Coolgardie and Menzies provide additional exposure to gold within proven mineralised corridors of the Eastern Goldfields.

Forrestania Resources is dedicated to creating shareholder value through systematic exploration, strong technical execution and a focused approach to growing its gold asset base across Western Australia.

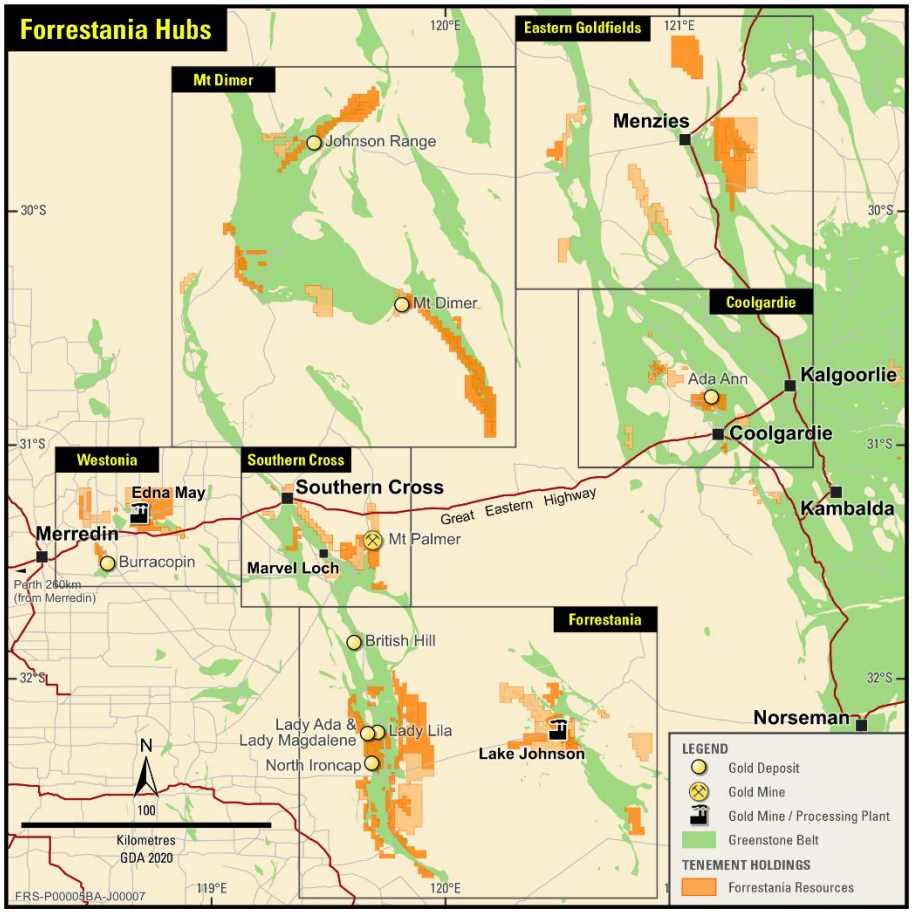


Figure 3. Forrestania Regional Hub locations