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Market Announcement

30 March 2026

The Koala Company Limited (ASX: KOA) – Admission and Quotation

Description

The Koala Company Limited ('KOA') was admitted to the Official List of ASX on Monday, 30 March 2026.

The securities of KOA will commence quotation at 11:00 AM AEDT on Tuesday, 31 March 2026.

KOA raised $68,146,778 pursuant to the offer under its prospectus dated 13 March 2026 by the issue of 5,882,353 fully paid ordinary shares at an issue price of $3.40 per share and the sale and transfer of 14,160,817 fully paid ordinary shares at a sale price of $3.40 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 89,781,283
ASX code	Fully paid ordinary shares: KOA
Time	11:00 AM AEDT
Date	Tuesday, 31 March 2026
ASX trade abbreviation	KOALA CO
ISIN	Fully paid ordinary shares: AU0000459869
Registered office	The Koala Company Limited Address: Unit 12, 37-41 O'Riordan Street, Alexandria NSW 2015 Phone: 1800 575 337. Email: investors@koala.com
Company secretary	Melissa Norris and Stuart Crichton
Share Registry	Automic Pty Ltd Address: Level 5, 126-130 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 (within Australia) and +61 2 9698 5414 (international) Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 4.12 of the Prospectus
Activities	Furniture design and sales primarily via a "DTC" (direct-to-consumer) digital native business model.
Lead manager	Barrenjoey Markets Pty Limited and Morgans Corporate Limited
Underwriter	Barrenjoey Markets Pty Limited
ASX restricted securities	N/a

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Other securities not quoted	5,791,153 options with various exercise prices and expiry dates 1,816,668 performance rights with a nil exercise price 77,643 restricted stock units

What do I need to do and by when?

For further information, please refer to KOA's Prospectus.

Need more information?

For further information, please call the Koala IPO Offer Information Line between 8.30am and 7.00pm, Monday to Friday on 1300 429 179 (within Australia) or +61 2 7208 4522 (outside Australia).

Disclaimer

Please refer to the following disclaimer.

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