Announcement Summary

Entity name

GATEWAY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 01, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GMLAAA	OPTION EXPIRING 31-MAR-2026 EX $0.124	16,940,902	Expiry of option or other convertible security without exercise or conversion	01/04/2026

Refer to next page for full details of the announcement

For personal use only

Part 1 - Announcement Details

1.1 Name of +Entity

GATEWAY MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

008402391

1.3 ASX issuer code

GML

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/4/2026

For personal use only

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

GMLAAA : OPTION EXPIRING 31-MAR-2026 EX $0.124

Unquoted +equity securities that have ceased

Number of securities that have ceased

16,940,902

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/4/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

For personal use only

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GML : ORDINARY FULLY PAID	2,322,814,859
GMLO : OPTION EXPIRING 15-DEC-2026	71,558,083

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMLAAD : PERFORMANCE RIGHTS EXPIRING 31-DEC-2029	20,250,000
GMLAAE : PERFORMANCE RIGHTS EXPIRING 27-NOV-2030	20,250,000
GMLAAC : PERFORMANCE RIGHTS EXPIRING 31-DEC-2028	20,250,000
GMLAAA : OPTION EXPIRING 31-MAR-2026 EX $0.124	0
GMLAAB : OPTION EXPIRING 02-OCT-2028 EX $0.10	20,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

For personal use only