



## Announcement Summary

**Entity name**

IMUGENE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 10, 2026

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IMUAAF	OPTION EXPIRING 31-MAR-2026 EX \$11.22	5,882,353	Expiry of option or other convertible security without exercise or conversion	31/03/2026
IMUAAE	OPTION EXPIRING 01-JUL-2026 EX \$6.392	45,294	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2026
IMUAAG	OPTION EXPIRING 30-JUN-2026 EX \$10.404	36,381	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2026
IMUAAN	RESTRICTED STOCK UNITS	774,123	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2026
IMUAAQ	OPTION EXPIRING 13-SEP-2028 EX \$3.094	352,942	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

IMUGENE LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

99009179551

**1.3 ASX issuer code**

IMU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/4/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$3.094

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

352,942

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/3/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

IMUAAN : RESTRICTED STOCK UNITS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

774,123

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/3/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

36,381

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



**Date of cessation**

31/3/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

**ASX +Security Code and Description**

IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$6.392

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

45,294

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/3/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

**ASX +Security Code and Description**

IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$11.22

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

5,882,353

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

31/3/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMU : ORDINARY FULLY PAID	357,028,165
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMUAAT : NEW CONVERTIBLE NOTES	10
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	235,306
IMUAA : WARRANTS	7,812,500
IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86	48,722
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$11.22	0
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$6.392	0
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	774,570
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAN : RESTRICTED STOCK UNITS	2,470,905
IMUAAO : PERFORMANCE RIGHTS AWARD	1,956,984



IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	235,295
IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$3.094	0
IMUAAR : CONVERTIBLE NOTES	175
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33	15,479,877

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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