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Completion of Placement and Cleansing Notice

Solstice Minerals Limited (**Solstice or the Company**) is pleased to announce the completion of the Placement, as announced on 2 April 2026, raising **$32.6 million (before costs)** at $1.00 per new share.

In addition, **a further $0.81 million has been raised** through the exercise of unlisted options exercisable at $0.29 with an expiry of 22 April 2026.

Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Solstice wishes to confirm the issue of 34,903,412 fully paid ordinary shares in the Company ("**New Shares**"), comprising 32,603,412 New Shares issued pursuant to the Placement, and 2,300,000 New Shares issued upon exercise unlisted options exercisable at $0.29 with an expiry of 22 April 2026.

Refer to the Company's Appendix 2As lodged earlier today for further details.

The Company hereby provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") of the issue. The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the New Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

(a) the Company issued the New Shares without disclosure under Part 6D.2 of the Act;

(b) this notice is being given under section 708A(5)(e) of the Act;

(c) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This announcement is authorised for release by the Board of Solstice Minerals Limited

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