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Market Announcement

14 April 2026

Bison Resources Limited (ASX: BSR) – Admission and Quotation

Description

Bison Resources Limited ('BSR') was admitted to the Official List of ASX on Tuesday, 14 April 2026.

The securities of BSR will commence quotation at 1:00 PM AEST on Thursday, 16 April 2026.

BSR raised $5,500,000 pursuant to the offer under its prospectus dated 20 February 2026 by the issue of 27,500,000 fully paid ordinary shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 35,165,000
ASX code	Fully paid ordinary shares: BSR
Time	1:00 PM AEST
Date	Thursday, 16 April 2026
ASX trade abbreviation	BISONRES
ISIN	Fully paid ordinary shares: AU0000459505
Registered office	Bison Resources Limited Address: Suite 1, 1 Tully Road, East Perth WA 6004 Phone: +61 8 6285 2650 Email: info@bisonresources.com.au
Company secretary	James Doyle
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 (within Australia) and +61 2 9698 5414 (outside Australia) Email: hello@automicgroup.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.7 of the Prospectus
Activities	Mineral exploration
Lead manager	Wagtail Capital Pty Ltd
Underwriter	n/a

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ASX restricted securities	24,739,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 April 2028, being 24 months from the date of Quotation. 796,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 May 2026, being 12 months from the date of issue. 3,750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 October 2026, being 12 months from the date of issue. 1,800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 December 2026, being 12 months from the date of issue.
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to BSR's Prospectus.

Need more information?

For further information, please call Automic Pty Ltd on 1300 288 664 (within Australia), or +61 2 9698 5414 (outside Australia) between 8:30am to 7:00pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following disclaimer.

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