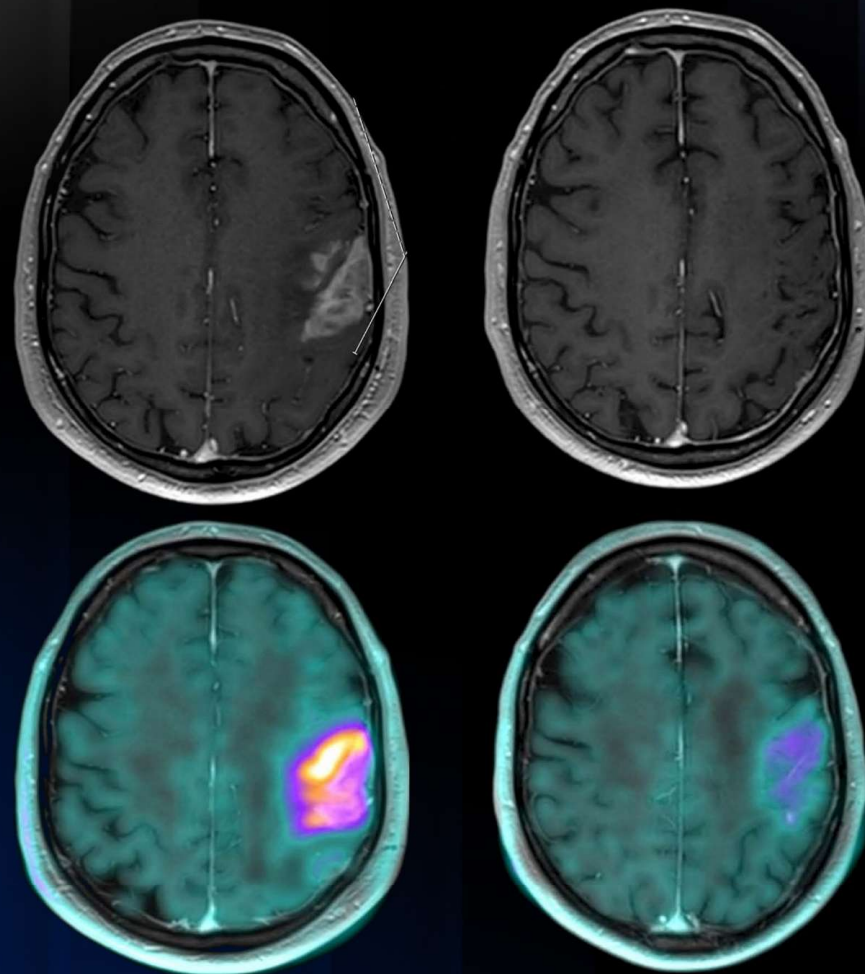




Investor presentation

April 14, 2026

ASX: TLX | NASDAQ: TLX



¹⁸F-FET scan published in *EJNMMI* showing a patient with recurrent glioblastoma (GBM) who experienced a near-complete response following treatment with TLX101-Tx (Iodofalan (¹³¹I)), Telix's investigational LAT1-targeted therapy. Patient representative scans, individual results may vary.

Forward looking statements

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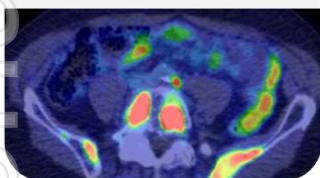


Five pillars underpinning our global leadership in radiopharma

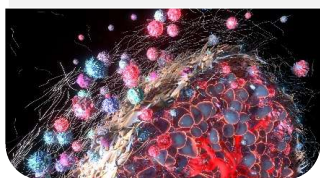


Integrated Theranostic Approach
See It. Treat It.

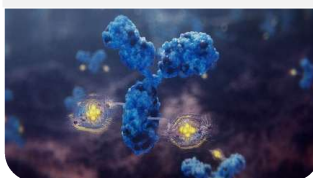
**High value
therapeutics
pipeline**



**R&D platform for
new molecular
entities**



**Precision
Medicine
portfolio**



**Specialist
commercial
organization**



**Vertically
integrated
manufacturing
and supply chain**



Our performance in 2025¹

Enabling investments that will drive value creation

- ✓ Strong top-line growth, underlying profitability and cash generation
 - ✓ Group revenue \$804M up 56% YoY, meeting increased guidance
- Precision Medicine revenue up 22% YoY to \$622M
 - RLS Radiopharmacies adds diversified revenue stream – \$170M reported revenue²
 - Group EBITDA³ \$40M, positive cash balance of \$142M

Over \$500M investment across R&D, commercial infrastructure and strategic investments has delivered:

- ✓ Pipeline: Four assets in pivotal / Ph3 trials⁴



IPAX BrIGHT



High-value clinical research

- ✓ Commercial: Increased market share driven by our multi-product strategy⁵



Platform for continued growth

- ✓ Infrastructure and global supply chain



Enhancing our commercial offering



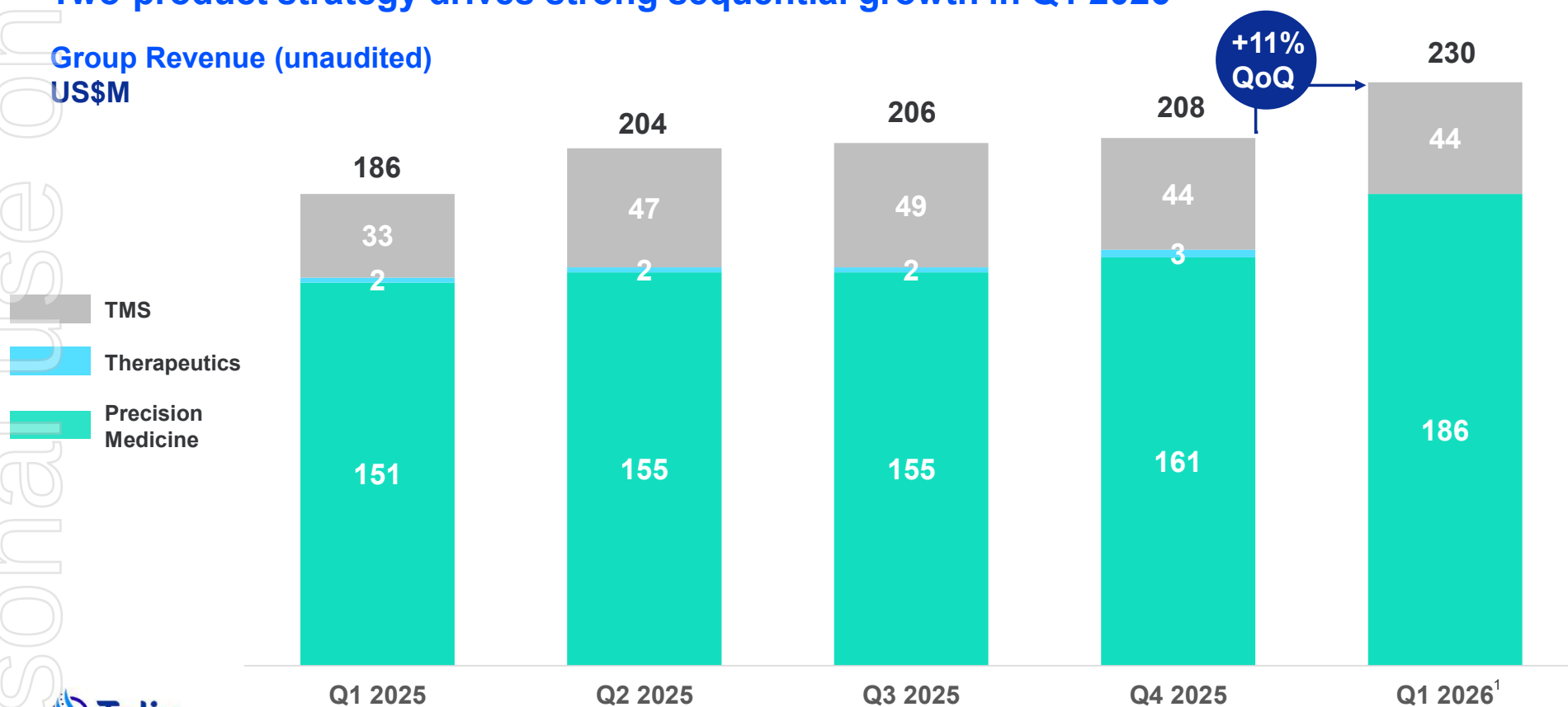
1. All figures throughout presentation provided in USD.
2. Since acquisition close as of January 28, 2025.
3. Earnings before interest, tax, depreciation and amortization.

4. ProstACT Global, [NCT06520345](#); IPAX BrIGHT, [NCT07100730](#); LUTEON, [NCT07197580](#); BiPASS, [NCT07052214](#).
5. Gozellix currently only approved and available in the U.S.

Q1 2026: Group revenue of US\$230M, up 11% QoQ

Two-product strategy drives strong sequential growth in Q1 2026

Group Revenue (unaudited)
US\$M



1. Telix ASX disclosure April 7, 2026. Revenue is provided on an unaudited basis.

Delivering on targeted milestones in early 2026

Demonstrating continued commercial momentum and pipeline advancement

✓ Pathway to launch new Precision Medicine products

- **Pixclara®¹ (TLX101-Px, Floretyrosine F 18 or ¹⁸F-FET):** PDUFA² goal date of September 11, 2026³
- **Pixlumi®¹ (TLX101-Px):** European MAA⁴ submitted
- **Illuccix® (TLX591-Px) New Drug Application** accepted in China

✓ Therapeutic pipeline advancement

- **ProstACT Global Phase 3 Study of TLX591-Tx in prostate cancer:** Part 1 objectives achieved, acceptable safety and tolerability⁵
- **Two additional pivotal therapy trials recruiting: IPAX BrIGHT (TLX101-Tx, brain) first patient enrolled, LUTEON (TLX250-Tx, kidney) open for recruitment**

✓ Strategic collaboration with Regeneron

- Focused on next-generation therapies, endorsement of Telix's radiopharma development and manufacturing platform⁶



1. Brand name subject to final regulatory approval.
2. Prescription Drug User Fee Act.
3. Telix ASX disclosure April 10, 2026.

4. Marketing Authorization Application.
5. Telix ASX disclosure March 10, 2026.
6. Telix ASX disclosure April 13, 2026.



Precision Medicine

Precision Medicine portfolio



Precision Medicine near-term growth strategy

PSMA portfolio provides platform for growth, potential upside from new product launches



- **Successful launch (U.S.)**
- **BiPASS™**, Phase 3 study launched and recruiting rapidly – will support significant market expansion for Illuccix and Gozellix



- **Commercially available in 22 countries¹**
- **Pursuing further geographic expansion in China** (NDA accepted)² **and Japan** (Phase 3 study dosing patients)³



- Successful Type A meetings completed to **align with FDA** on key resubmission items
- **ZIRCON-X** study showed TLX250-Px imaging has meaningful impact on clinical decisions⁴



- **MAA filed for TLX101-Px in Europe and NDA accepted by U.S. FDA**, assigned **PDUFA goal date** September 11, 2026⁵
- In a survey of 100 physicians (U.S.), **~70% indicated they are ready to prescribe Pixclara** upon FDA approval⁶

Regulatory submission focus on Pixclara and Zircaix in the U.S. to pave way for future launches

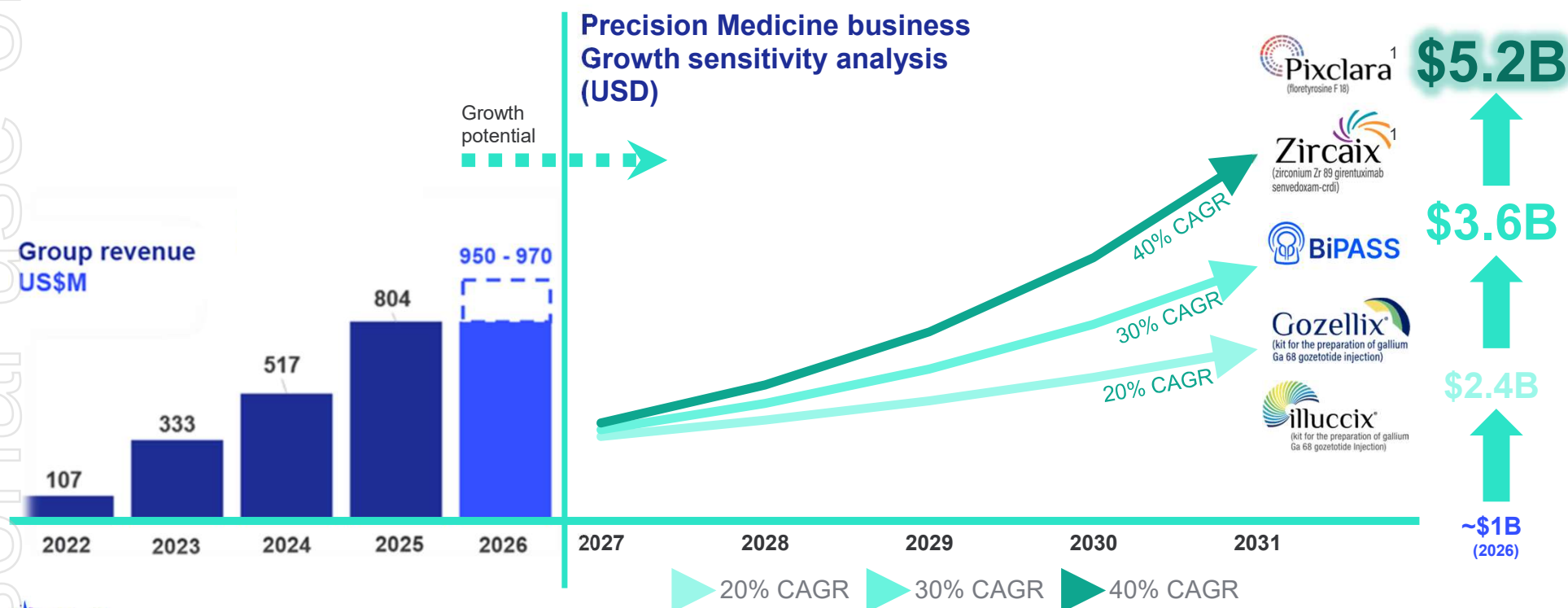


1. Austria, Czech Republic, Italy, Slovakia, Switzerland, UK, France, Germany, Spain, Portugal, Belgium, Luxembourg, Netherlands, Denmark, Sweden, Finland, Norway, Australia, New Zealand, Brazil, U.S. and Canada.
2. Chinese National Medical Products Administration (NMPA) Center for Drug Evaluation (CDE) accepted the filing of a NDA, Telix ASX disclosure January 20, 2026.
3. Telix ASX disclosure January 26, 2026.

4. Telix media release November 20, 2025.
5. Telix ASX release April 10, 2026.
6. Shoreline Research, Awareness trial and utilization report, Jan, 2026
7. Brand names subject to final regulatory approval.

Precision medicine: Five-year outlook

Building on the current commercial portfolio with BiPASS, Zircaix and Pixclara¹





Therapeutics portfolio



Therapeutics pipeline: Late-stage and “next-generation” assets

Building a leadership position in urologic and neurologic oncology

	Therapeutic	Vector	Isotope	Target	Phase 1	Phase 2	Phase 3	Precision Medicine Imaging Agent
Urologic oncology	TLX591-Tx	mAb	¹⁷⁷ Lu	PSMA				Illuccix®/Gozellix®
	TLX250-Tx	mAb	¹⁷⁷ Lu	CAIX				Zircaix®
	TLX592-Tx	mAb	²²⁵ Ac (α)	PSMA				Illuccix®/Gozellix®
	TLX090-Tx	SM	¹⁵³ Sm	Bone mets				Illuccix®/Gozellix®
	TLX252-Tx	mAb	²²⁵ Ac (α)	CAIX				Zircaix®
Neurologic oncology	TLX101-Tx	SM	¹³¹ I	LAT1				Pixclara®
	TLX102-Tx	SM	²¹¹ At (α)	LAT1				Pixclara®
Other tumors	TLX66-Tx	mAb	⁹⁰ Y	CD66				Scintimun®
	TLX400-Tx	SM	¹⁷⁷ Lu	FAP				R&D stage
	TLX300-Tx	mAb	Undisclosed	PDGFRα				R&D stage

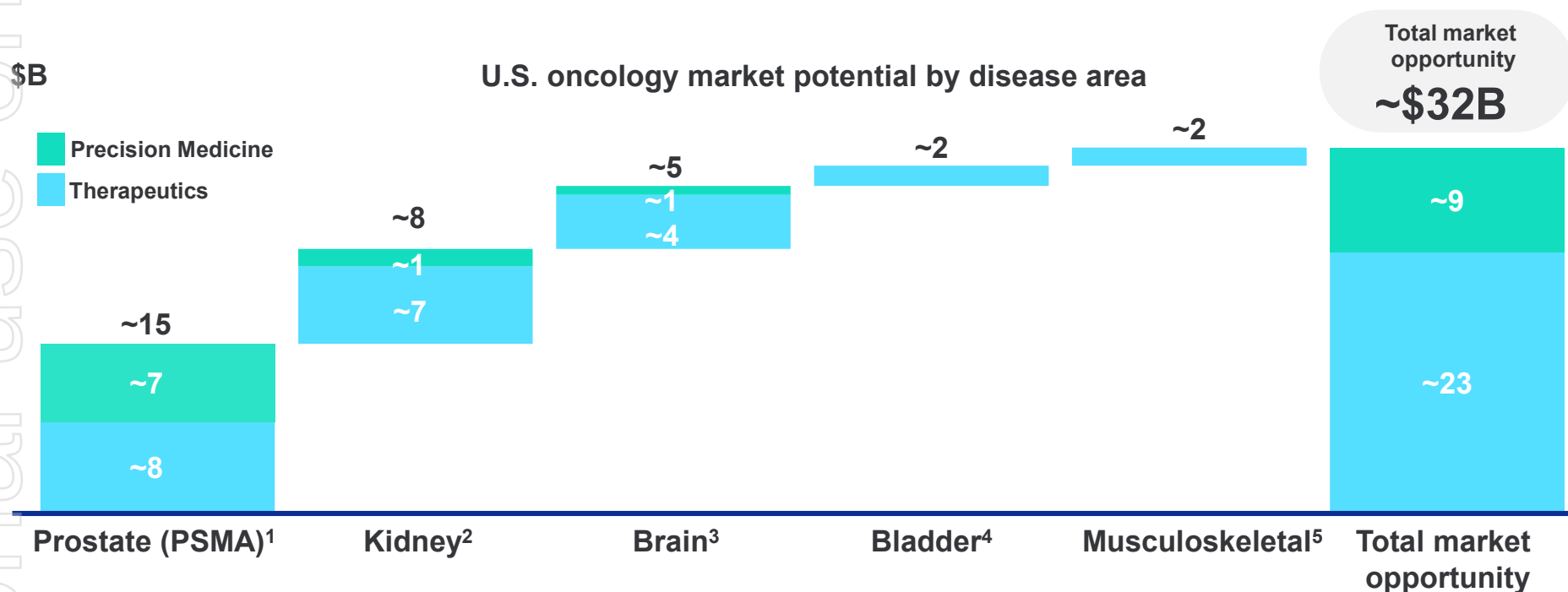


PSMA: Prostate-specific membrane antigen.
CAIX: Carbonic anhydrase IX.
LAT1: L-Type amino acid transporter 1.
CD66: Cluster of differentiation 66.

PDGFRα: Platelet-derived growth factor receptor alpha.
mAb: Monoclonal antibody.
SM: Small molecule.
FAP: Fibroblast activation protein.

Potential \$32B market opportunity

Long-term growth potential across our Precision Medicine and Therapeutics pipeline



1. Datamonitor Cancer Patient-Based Forecast and Management Internal Estimates. Prostate-specific membrane antigen.

2. Datamonitor Renal Cell Carcinoma patient-based forecast model and Management Internal Estimates.

3. Datamonitor Glioblastoma patient-based forecast model, and Management Internal Estimates. Leptomeningeal disease (Brain): Nguyen, A.; Nguyen, A.; Dada, O.T.; Desai, P.D.; Ricci, J.C.; Godbole, N.B.; Pierre, K.; Lucke-Wold, B. Leptomeningeal Metastasis: A Review of the Pathophysiology, Diagnostic, and Therapeutic Landscape. Curr. Oncol. 2023.

4. Datamonitor Bladder Cancer 2024.

5. Lowery, Caitlin D., et al. "Olaratumab Exerts Antitumor Activity in Preclinical Models of Pediatric Bone and Soft Tissue Tumors." Clinical Cancer Research, vol. 24, no. 4, Feb. 2018, pp. 847-857. American Association for Cancer Research. Estimates updated Dec, 2025.

Late-stage assets with upcoming clinical inflection points

Phase 3



TLX591-Tx, first-in-class rADC for mCRPC

Part 1 lead in safety, dosimetry, data readout¹ – primary objectives met

Part 2 (randomized treatment expansion), **currently dosing patients (ex-U.S.)**²

Phase 2/3



TLX101-Tx, potential first radiotherapy in recurrent GBM

Part 1 (dose optimization), enrolling patients³ in Australia and Europe

Part 2, primary endpoint: OS
ODD in U.S. and Europe
IPAX-2: Phase 1 trial, newly diagnosed patients – data in 2026

Phase 2/3



TLX250-Tx, first-in-class rADC for advanced or metastatic ccRCC

Part 1 (dose optimization), open for recruitment in Australia.
Primary endpoints: safety, RP3D⁴

IND and CTA submissions in 2026 (US/EU)

Part 2 primary endpoint: mPFS

Phase 1



TLX090-Tx, novel treatment for bone pain in patients with osteoblastic lesions

Part 1 (dose escalation), currently dosing patients (U.S.)
Primary endpoints: safety, dosimetry⁵

Part 2 (dose selection). Primary endpoint: optimal dose (safety, pain score)

rADC = radio antibody-drug conjugate, mCRPC = metastatic Castration-Resistant Prostate Cancer, GBM = Glioblastoma, OS = Overall survival, ODD = Orphan drug designation, EAP = Expanded access program, ccRCC = clear cell Renal Cell Carcinoma, RP3D = recommended phase 3 dose, IND = Investigational new drug, CTA = Clinical trial application, mPFS = median progression free survival, SoC = Standard of care.



1. Telix ASX disclosure March 10, 2026.
2. Part 2 is enrolling in Australia, New Zealand, and Canada, and has also received regulatory approval to commence in China, Singapore, South Korea, Türkiye, and the United Kingdom. Japanese regulator Pharmaceuticals and Medical Devices Agency (PMDA) has granted approval for a Japan-specific Part 1 in nine patients, prior to commencing Part 2.

3. ClinicalTrials.gov ID: NCT07100730.
4. ClinicalTrials.gov ID: NCT05663710.
5. ClinicalTrials.gov ID: NCT07197645.

ProstACT Global Phase 3 (Part 1 Lead-in): Key findings

Primary and secondary endpoints: Safety and dosimetry

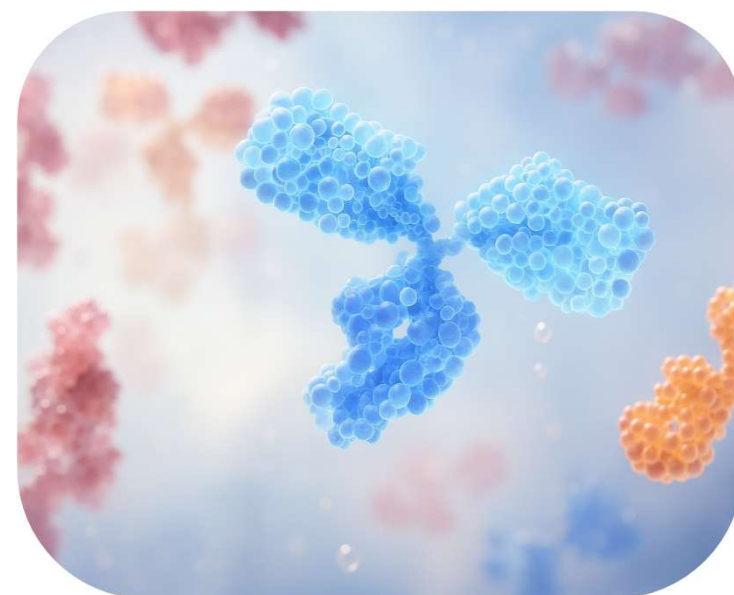
- ✓ **Study objectives met:** Confirmed safety, pharmacokinetics, dosimetry across cohorts
- ✓ **No new safety signals:** Hematologic events transient and manageable
- ✓ **Tolerability profile** supported by dosimetry and low-grade non-hematologic events
- ✓ Lesion dosimetry indicates no difference in **absorbed dose profile** across cohorts
- ✓ **No adverse drug-drug interactions** observed in TLX591-Tx combinations

Demonstrates feasibility of integrating TLX591-Tx with contemporary, global standards of care

Strategic collaboration with Regeneron (NASDAQ: REGN)

Highly complementary capabilities present a unique opportunity

- Collaboration to **jointly develop and commercialize** next generation radiopharmaceutical therapies, including **targeted alpha therapies**¹
- Telix to receive **US\$40 million cash upfront** with option to co-fund through commercialization and profit share or **earn up to US\$2.1 billion** in development and commercial milestone payments **plus low double-digit royalties**
- Leverages Regeneron's **extensive biologics expertise**, with Telix's radiopharma development platform and **global manufacturing and supply chain infrastructure**
- Spans **multiple solid tumor targets**, from Regeneron's portfolio of proprietary, clinically validated antibodies with initial focus on **lung cancer**



1. Telix ASX disclosure April 13, 2026.

2026 strategic priorities

FY 2026 guidance

Continued growth trajectory

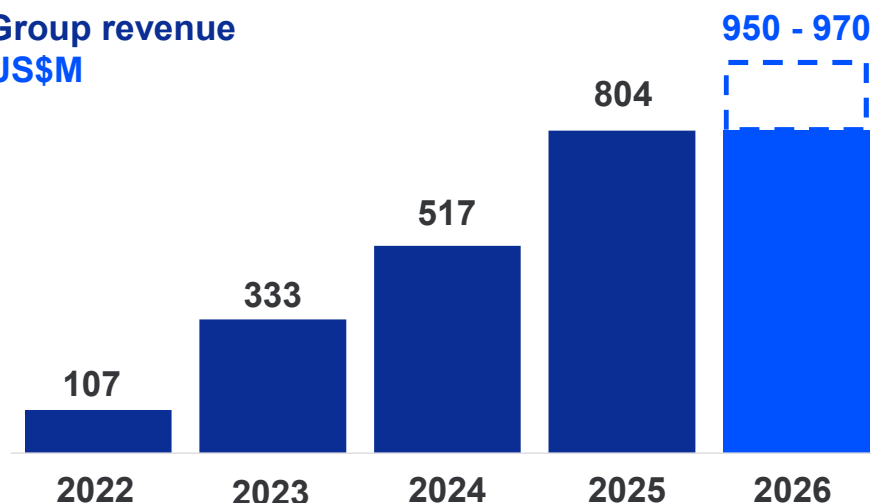
Revenue guidance range: \$950M to \$970M

- Based on approved products and geographies
- ~25% growth in Precision Medicine revenue
- Full year of RLS revenue

R&D guidance range: \$200M to \$240M

- Increased allocation to therapeutics pipeline
- R&D investment will be guided by clinical data outcomes and milestones
- Self-funded through commercial performance

Group revenue
US\$M



We will continue reinvesting our earnings to position the Company for long-term growth



Based on expected global and domestic economic conditions and subject to known and unknown risks, uncertainties and other factors that may cause our actual results to differ materially. See Disclaimer for more information.

A catalyst rich 2026

Select milestones for Therapeutics candidates

- ✓ **Strategic collaboration with Regeneron**
- **TLX591-Tx** for mCRPC, ProstACT Global
- ✓ **Part 1 data readout**
 - Part 2 international site expansion, interim analysis¹
- ✓ **TLX250-Tx** for ccRCC, LUTEON, open for recruitment
- **TLX101-Tx** for recurrent GBM
- ✓ **IPAX BrIGHT**, first patient enrolled
 - IPAX 2- data readout MTD (Max tolerated dose)
- **TLX090-Tx** for metastatic bone pain, SOLACE, enrollment completion
- **TLX592-Tx** for mCRPC, AlphaPRO, patient dosing
- **TLX102-Tx** for recurrent GBM and leptomeningeal disease, trial commencement
- **TLX252-Tx** for ccRCC and other CAIX-expressing tumors, trial commencement
- **TLX400-Tx** recommencement of clinical activity

Select milestones for Precision Medicine candidates

- ✓ **Pixclara² NDA resubmission (U.S.) accepted**, PDUFA goal date September 11, 2026
- **Pixlumi² MAA acceptance (Europe)**
- **Zircaix² BLA resubmission (U.S.)**
- **Illuccix, Gozellix BiPASS™** enrollment completion
- **Illuccix** Japan trial, enrollment completion
- **Illuccix** China, regulatory approval/launch
- **TLX593-Px (AIFluor™)** trial commencement

Select milestones for Telix Manufacturing Solutions

- **Key RLS sites:** commence **cyclotron** installations EU (Brussels) and Japan (Yokohama) cyclotrons in production
- **50 ARTMS QIS installations** globally



BLA = Biologics license application, QIS = QUANTM irradiation system, a cyclotron-based isotope production system.

1. Protocol ¹⁷⁷Lu-TLX591-203.

2. Brand name subject to final regulatory approval.



Q&A

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Illustration of TLX591-Tx
Lutetium (^{177}Lu) rosopatomab tetraxetan

