



Announcement Summary

Entity name

ORTHOCELL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 15, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OCCA AH	RETENTION RIGHTS	17,379	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	14/04/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORTHOCELL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2026

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OCCAAH : RETENTION RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

17,379

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

14/4/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCC : ORDINARY FULLY PAID	271,307,941

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAAO : OPTION EXPIRING 24-OCT-2028 EX \$1.625	500,000
OCCAAP : OPTION EXPIRING 24-OCT-2028 EX \$1.95	1,000,000
OCCAAK : OPTION EXPIRING 31-OCT-2027 EX \$0.67	3,000,000
OCCAAL : OPTION EXPIRING 28-JUL-2028 EX \$1.17	550,000
OCCAAM : OPTION EXPIRING 28-JUL-2029 EX \$1.46	400,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAAN : OPTION EXPIRING 31-AUG-2028 EX \$1.53	2,000,000
OCCAAD : OPTION EXPIRING 20-NOV-2028 EX \$0.40	2,000,000
OCCAAJ : OPTION EXPIRING 02-DEC-2027 EX \$0.90	2,000,000
OCCA AH : RETENTION RIGHTS	3,400,637
OCCAAC : OPTION EXPIRING 07-NOV-2027 EX \$0.36	500,000
OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515	1,050,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,240,000
OCCAY : PERFORMANCE RIGHTS	1,947,696



OCCAZ : OPTION EXPIRING 26-MAY-2026 EX \$0.60	500,000
OCCAAF : OPTION EXPIRING 11-JUN-2027 EX \$0.367	700,000
OCCAAG : OPTION EXPIRING 11-JUN-2027 EX \$0.373	100,000
OCCAAA : OPTION EXPIRING 26-MAY-2027 EX \$0.80	1,000,000
OCCAAB : OPTION EXPIRING 29-MAY-2028 EX \$0.40	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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