



Update Summary

Entity name

PERCHERON THERAPEUTICS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday April 15, 2026

Reason for the update

The Appendix 3B did not link correctly

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

PERCHERON THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41095060745

1.3 ASX issuer code

PER

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The Appendix 3B did not link correctly

1.4b Date of previous announcement to this update

15/4/2026

1.5 Date of this announcement

15/4/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

16-Mar-2026 12:41

Announcement Title

New - Proposed issue of securities - PER

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PERAQ : OPTION EXPIRING 15-APR-2028 DEFERRED

Date the +securities the subject of this notification were issued

15/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

The Appendix 3B has not linked correctly and the actual amount of options issued was 50,000,000

Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment of lead manager fees for pro rate entitlement offer announced 16 March 2026



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PER : ORDINARY FULLY PAID	1,087,437,633
PERN : ORDINARY FULLY PAID DEFERRED	434,975,053

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PERAO : OPTION EXPIRING 20-MAY-2028 EX \$0.035	107,056,816
PERAI : OPTION EXPIRING 07-AUG-2028 EX \$0.07	6,690,000
PERAQ : OPTION EXPIRING 15-APR-2028 DEFERRED	267,487,526
PERAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.061	3,000,000
PERAL : OPTION EXPIRING 29-NOV-2029 EX \$0.26	4,036,487
PERAN : OPTION EXPIRING 29-NOV-2029 EX \$0.52	4,036,486
PERAM : OPTION EXPIRING 29-NOV-2029 EX \$0.39	4,036,487
PERAK : OPTION EXPIRING 04-JUL-2029 EX \$0.083	10,600,000
New class - code to be confirmed : Unquoted options exercisable at \$0.01 per share on or before 15 April 2028	50,000,000